

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the GREEN Application Form;
- (b) the written consents referred to in “Statutory and General Information—F. Other Information—4. Consent of Experts” in Appendix IV; and
- (c) copies of the material contracts referred to in “Statutory and General Information—B. Further Information about our Business—1. Summary of Material Contracts” in Appendix IV.

**DOCUMENTS ON DISPLAY**

Copies of the following documents will be published on the websites of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.medbankshealthtech.com](http://www.medbankshealthtech.com) for 14 days from the date of this prospectus (both dates inclusive):

- (a) the Memorandum of Association and the Articles of Association;
- (b) the material contracts referred to in “Statutory and General Information—B. Further information about our Business—1. Summary of Material Contracts” in Appendix IV;
- (c) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information—C. Further Information about our Directors—1. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV;
- (d) the Accountants’ Report and the report on the unaudited pro forma financial information of our Group prepared by Ernst & Young, the texts of which are set out in Appendix I and Appendix II, respectively;
- (e) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2019 and 2020 and 2021 and six months ended June 30, 2022;
- (f) the industry report issued by China Insights Consultancy Limited, a summary of which is set forth in “Industry Overview” in this prospectus;
- (g) the PRC legal opinions issued by Jingtian & Gongcheng, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (h) the letter of advice prepared by Campbells, our legal advisor on Cayman Islands law, summarizing certain aspects of Cayman Companies Act referred to in Appendix III;
- (i) the Cayman Companies Act;
- (j) the written consents referred to in “Statutory and General Information—F. Other Information—4. Consent of Experts” in Appendix IV;
- (k) the rules of the 2017 Plan; and
- (l) the rules of the RSU Scheme.

**DOCUMENTS AVAILABLE FOR INSPECTION**

A list of grantees under the 2017 Plan Options will be available for inspection at the office of O’Melveny & Myers, 31/F, AIA Central, 1 Connaught Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m., up to and including the date which is 14 days from the date of this prospectus.