

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the Global Offering and without taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option and the outstanding 2017 Plan Option, the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company:

<u>Name</u>	<u>Capacity/nature of interest⁽¹⁾</u>	<u>Number of Shares held immediately following completion of the Global Offering⁽²⁾</u>	<u>Approximate percentage of shareholding in total shares capital of our Company immediately following completion of the Global Offering</u>
Mr. Ma ⁽³⁾⁽⁴⁾⁽⁵⁾	Interest in controlled corporation; interest held jointly with another person	163,534,455	21.43%
Mr. Li ⁽³⁾⁽⁴⁾⁽⁵⁾	Interest in controlled corporation; interest held jointly with another person	163,534,455	21.43%
Wise Approach ⁽³⁾⁽⁴⁾⁽⁵⁾	Beneficial owner; interest held jointly with another person	163,534,455	21.43%
Creative Pioneer ⁽³⁾⁽⁴⁾⁽⁵⁾	Beneficial owner; interest held jointly with another person	163,534,455	21.43%
Sail Far ⁽³⁾⁽⁴⁾⁽⁵⁾	Beneficial owner; interest held jointly with another person	163,534,455	21.43%
Lucky Seven ⁽⁴⁾	Beneficial owner	57,000,000	7.47%
Simul International Holdings Limited ⁽⁴⁾ (“ Simul ”)	Interest in controlled corporation	57,000,000	7.47%
Spire-succession Limited ⁽⁵⁾ (“ Spire-succession ”)	Beneficial owner	40,000,000	5.24%
Shining-succession Limited ⁽⁵⁾ (“ Shining-succession ”)	Interest in controlled corporation	40,000,000	5.24%
Tencent Mobility Limited ⁽⁶⁾ (“ Tencent Mobility ”)	Beneficial owner	168,266,382	22.05%
TPP Follow-on I Holding H Limited ⁽⁶⁾ (“ TPP Follow-on ”)	Beneficial owner	40,852,974	5.35%
Tencent ⁽⁶⁾	Interest in controlled corporation	209,119,356	27.41%
Eight Roads Investments ⁽⁷⁾	Beneficial interest; interest in controlled corporation	68,231,737	8.94%
Eight Roads Holdings Limited ⁽⁷⁾	Interest in controlled corporation	68,853,538	9.02%
Eight Roads Shareholdings Limited ⁽⁷⁾	Interest in controlled corporation	68,853,538	9.02%
Pandanus Partners L.P. ⁽⁷⁾	Interest in controlled corporation	68,853,538	9.02%
Pandanus Associates Inc. ⁽⁷⁾	Interest in controlled corporation	68,853,538	9.02%
Impresa Fund III Limited Partnership ⁽⁷⁾	Beneficial interest; interest in controlled corporation	69,191,196	9.07%
Impresa Management LLC ⁽⁷⁾	Interest in controlled corporation	69,324,439	9.09%
Abigail P. Johnson ⁽⁷⁾	Interest in controlled corporation	69,324,439	9.09%
Edward C. Johnson IV ⁽⁷⁾	Interest in controlled corporation	69,324,439	9.09%
FMR LLC ⁽⁷⁾	Interest in controlled corporation	69,324,439	9.09%
Mr. Jimmy Ching-Hsin Chang ⁽⁸⁾	Interest in controlled corporation	53,072,466	6.96%

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Notes:

- (1) All interests stated are long positions.
- (2) The table above assumes the Preferred Shares will be automatically converted into Ordinary Shares of par value US\$0.0001 each upon completion of the Global Offering.
- (3) On August 5, 2021, Mr. Ma, Mr. Li, Wise Approach, Creative Pioneer and Sail Far entered into a concert party agreement to confirm that they have acted in concert in the management, decision-making and all major decisions of our Group. As such, each of Mr. Ma, Mr. Li, Wise Approach, Creative Pioneer and Sail Far is deemed to be interested in the Shares in which each other is interested.

Each of Wise Approach, Creative Pioneer and Sail Far was incorporated in BVI as a limited company as an employee incentive platform for our employees, and beneficially owns 40,410,926, 16,119,529 and 10,004,000 Ordinary Shares of our Company, respectively.

- (4) Lucky Seven beneficially owns 57,000,000 Shares. As of the Latest Practicable Date, Lucky Seven was owned as to approximately 0.02% by Simul, a wholly-owned company incorporated in BVI of Mr. Ma, 21.93% by Saludem Holdings Limited and 78.05% by Hygeia, both of which are the holding companies pursuant to the family trust of Mr. Ma respectively. As such, under the SFO, each of Simul and Mr. Ma is deemed to be interested in the equity interest held by Lucky Seven.
- (5) Spire-succession beneficially owns 40,000,000 Shares. As of the Latest Practicable Date, Spire-succession was owned as to approximately 0.0002% by Shining, a wholly-owned company incorporated in BVI of Mr. Li and 99.9998% by Sper-succession, a holding company pursuant to the family trust of Mr. Li, respectively. As such, under the SFO, each of Shining-succession and Mr. Li is deemed to be interested in the equity interest held by Spire-succession.
- (6) Tencent Mobility beneficially owns 168,266,382 Shares of our Company and is a limited liability company incorporated under the laws of Hong Kong, which is a wholly-owned subsidiary of Tencent. TPP Follow-on beneficially owns 40,852,974 Shares of our Company and is a limited liability company incorporated under the laws of the Cayman Islands, which is controlled by Tencent. As such, under the SFO, Tencent is deemed to be interested in the equity interest held by each of Tencent Mobility and TPP Follow-on.
- (7) Eight Roads Investments directly holds 28,752,315 Shares. In addition, it has more than one-third interest in each of Asia Ventures III L.P., ERVC Healthcare IV L.P. and F-Prime Capital Partners Healthcare Fund IV LP as a limited partner. Therefore, under the SFO, Eight Roads Investments is deemed to be interested in the 14,886,744 Shares directly held by Asia Ventures III L.P., 12,748,851 Shares directly held by ERVC Healthcare IV L.P. and 11,843,827 Shares directly held by F-Prime Capital Partners Healthcare Fund IV LP respectively.

Eight Roads Holdings Limited is the sole shareholder of Eight Roads Investments. In addition, Eight Roads GP is indirectly wholly owned by Eight Roads Holdings Limited and Eight Roads GP is the general partner of Asia Partners III LP and ERVC Healthcare Advisors IV LP. Therefore, under the SFO, Eight Roads Holdings Limited is deemed to be interested in the 334,952 Shares directly held by Asia Partners III LP, 286,849 Shares directly held by ERVC Healthcare Advisors IV LP and 68,231,737 Shares in which Eight Roads Investments is interested.

Eight Roads Holdings Limited is owned as to more than one-third by Eight Roads Shareholdings Limited and Pandanus Partners L.P., whose general partner is Pandanus Associates Inc. Therefore, under the SFO, each of Eight Roads Shareholdings Limited, Pandanus Partners L.P. and Pandanus Associates Inc. is deemed to be interested in the Shares in which Eight Roads Holdings Limited is interested.

Impresa Fund III Limited Partnership directly holds 29,711,774 Shares. In addition, it has more than one-third interest in each of Asia Ventures III L.P., ERVC Healthcare IV L.P. and F-Prime Capital Partners Healthcare Fund IV LP as a limited partner. Therefore, under the SFO, Impresa Fund III Limited Partnership is deemed to be interested in the 14,886,744 Shares directly held by Asia Ventures III L.P., 12,748,851 Shares directly held by ERVC Healthcare IV L.P. and 11,843,827 Shares directly held by F-Prime Capital Partners Healthcare Fund IV LP respectively.

Impresa Management LLC is the general partner of Impresa Fund III Limited Partnership. Therefore, under the SFO, it is deemed to be interested in the 69,191,196 Shares in which Impresa Fund III Limited Partnership is interested. In addition, Impresa Management LLC is the managing member of Impresa Holdings LLC, which is the general partner of F-Prime Capital Partners Healthcare Advisors Fund IV LP. Therefore, under the SFO, Impresa Management LLC is also deemed to be interested in the 133,243 Shares directly held by F-Prime Capital Partners Healthcare Advisors Fund IV LP.

Impresa Management LLC is controlled (as defined under the SFO) by each of Abigail P. Johnson and Edward C. Johnson IV and owned, directly or indirectly, by various shareholders and employees of FMR LLC. Therefore, each of Abigail P. Johnson, Edward C. Johnson IV and FMR LLC is deemed to be interested in the Shares in which Impresa Management LLC is interested.

- (8) JenCap RX and JenCap RX Partners L.P. beneficially owns 25,577,092 and 27,495,374 Shares of our Company.

JenCap RX, a company incorporated in Cayman Islands, is wholly owned by Jeneration Capital Partners II L.P., a Cayman Islands limited partnership of which Jeneration Capital GP II is the general partner. As such, under the SFO, Jeneration Capital GP II is deemed to be interested in the equity interest held by JenCap RX. Jeneration Capital GP II is ultimately controlled by Mr. Jimmy Ching-Hsin Chang. As such, under the SFO, Mr. Jimmy Ching-Hsin Chang is deemed to be interested in the equity interest held by JenCap RX.

JenCap RX Partners L.P. is a Cayman Islands limited partnership of which JenCap RX GP is the general partner. As such, under the SFO, JenCap RX GP is deemed to be interested in the equity interest held by JenCap RX Partners L.P. JenCap RX GP is ultimately controlled by Mr. Jimmy Ching-Hsin Chang. As such, under the SFO, Mr. Jimmy Ching-Hsin Chang is deemed to be interested in the equity interest held by JenCap RX Partners L.P.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the Global Offering (assuming neither the Over-allotment Option nor any outstanding 2017 Plan Option is exercised), have any interest and/or short positions in the Shares or

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underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.