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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8001)

POSITIVE PROFIT ALERT

This announcement is made by Orient Securities International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (“**Director(s)**”) of the Company hereby informs the shareholders of the Company (the “**Shareholder(s)**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2024 (“**FY2023/24**”) and other information currently available to the Board, the Group is expected to record a profit attributable to equity owners of the Company of not more than approximately HK\$3.4 million for FY2023/24, as compared with the loss attributable to equity holders of the Company of approximately HK\$125.7 million for the fifteen months ended 31 March 2023 (the “**Period 2022/23**”). Such expected turnaround was primarily attributable to an increase in revenue from the placement services generated through the placement of offshore urban investment bonds, generating approximately HK\$68 million during FY2023/24.

The Company is still in the course of preparing and finalising the consolidated financial statements of the Group for the FY2023/24. The information contained in this announcement is only a preliminary assessment by the Company based on the unaudited consolidated management accounts of the Group for the FY2023/24 and other information currently available to the Board, which has not been audited or agreed by the independent auditor or the audit committee of the Company and is subject to possible adjustments upon their further review. The actual financial results for the FY2023/24 may be different from the information disclosed in this announcement. The Group’s annual results announcement for year ended 31 March 2024 is expected to be published by the Company on 28 June 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Orient Securities International Holdings Limited
Shiu Shu Ming
Executive Director

Hong Kong, 24 June 2024

As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching (duties suspended) and Mr. Cao Weimin as the executive Directors; and (ii) Mr. Siu Kin Wai, Ms. Chan Man Yi and Mr. Cheng Ching Fu as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.