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DONGFENG MOTOR GROUP COMPANY LIMITED*

東風汽車集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 489)

INSIDE INFORMATION

This is not an announcement of the financial results of Dongfeng Motor Group Company Limited* (東風汽車集團股份有限公司) (the “**Company**”).

This announcement is made pursuant to Part XIVA of the Securities and Future Ordinance and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to provide shareholders of the Company and the public with the extract of certain financial statements of Honda for the year ended 31 March 2024.

Honda is a company organised under the laws of Japan as and listed on Tokyo Stock Exchange and New York Stock Exchange. Honda has released on 20 June, 2024 (Japanese time) its audited consolidated financial statements for the year ended 31 March 2024 (the “**Honda Financial Statements**”) prepared in accordance with International Financial Reporting Standards (“**IFRS**”), which included certain financial information of the Joint Control Equities (the “**JCEs**”).

The following is an extract of the Honda Financial Statements containing certain financial information of the JCEs:

Dongfeng Honda Automobile Co., Ltd. is a joint venture that is material to the Company. Dongfeng Honda Automobile Co., Ltd., located in Wuhan City, China, manufactures and sells automobile products. Honda and Dongfeng Motor Corporation each holds 50% equity stake in Dongfeng Honda Automobile Co., Ltd.

Summarized consolidated financial information of Dongfeng Honda Automobile Co., Ltd. as of March 31, 2023 and 2024 is as follows:

	Yen (millions)	
	2023	2024
Current assets.....	¥ 615,524	¥ 602,784
Non-current assets.....	279,691	361,830
Total assets	895,215	964,614
Current liabilities.....	520,257	552,719
Non-current liabilities.....	31,680	37,016
Total liabilities.....	551,937	589,735
Total equity.....	¥ 343,278	¥ 374,879
Honda's share of total equity (50%).....	171,639	187,439
Equity method adjustments.....	(636)	(612)
Carrying amount of its interest in the joint venture	¥ 171,003	¥ 186,827
Cash and cash equivalents included in current assets.....	¥ 99,862	¥ 163,009
Financial liabilities (excluding trade payables and provisions) included in current liabilities.....	6,803	6,549

Summarized consolidated financial information of Dongfeng Honda Automobile Co., Ltd. for the years ended March 31, 2022, 2023 and 2024 is as follows:

	Yen (millions)		
	2022	2023	2024
Sales revenue	¥ 1,994,534	¥ 1,777,882	¥ 1,816,390
Interest income	10,653	8,441	5,653
Depreciation and amortization	25,996	28,052	29,311
Income tax expense	60,868	52,826	8,207
Profit for the year	182,989	157,914	27,985
Other comprehensive income	44,812	3,256	24,398
Comprehensive income for the year	¥ 227,801	¥ 161,170	¥ 52,383
Comprehensive income for the year (50%)	113,901	80,585	26,192
Equity method adjustments	607	67	69
Honda's share of comprehensive income for the year	¥ 114,508	¥ 80,652	¥ 26,261
Dividend from the joint venture to Honda	¥ 79,191	¥ 86,506	¥ 10,668

The above is an extract only. For details, please refer to the full text of the Honda Financial Statements which are disclosed on the website of Honda at <https://www.honda.co.jp/>

The financial information in this announcement for the JCEs is based on the financial data prepared by Honda. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the board
Yang Qing
Chairman

Wuhan, the PRC, 24 June 2024

As at the date of this announcement, Mr. Yang Qing, Mr. Zhou Zhiping and Mr. You Zheng are the executive directors of the Company, Mr. Zong Qingsheng, Mr. Leung Wai Lap, Philip and Mr. Hu Yiguang are the independent non-executive directors of the Company