
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the **GREEN** Application Form;
- (b) the written consents referred to under the section headed “Statutory and General Information – Other Information – Consents of Experts” in Appendix V; and
- (c) a copy of the material contract referred to in the section headed “Statutory and General Information – Further Information about Our Business – Summary of Material Contract” in Appendix V.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at ir.miniso.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information of our Group from KPMG, the texts of which are set out in Appendices IA and II;
- (c) the audited consolidated financial statements of our Group for the fiscal years ended June 30, 2019, 2020 and 2021;
- (d) the report on review of condensed interim financial statements of our Group as at March 31, 2022, the texts of which are set out in Appendix IB;
- (e) the PRC legal opinions issued by JunHe LLP, our legal adviser as to PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser on Cayman Islands law, summarizing the constitution of the Company and certain aspects of the Cayman Islands law referred to in Appendix IV;
- (g) the Cayman Companies Act;
- (h) the industry report issued by Frost & Sullivan International Limited, the summary of which is set forth in the section headed “Industry Overview”;

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- (i) the property valuation report issued by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix III;
- (j) the written consents referred to under the section headed “Statutory and General Information – Other Information – Consents of Experts” in Appendix V;
- (k) the material contract referred to in “Statutory and General Information – Further Information about Our Business – Summary of Material Contract” in Appendix V;
- (l) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information – Further Information about Our Directors – Particulars of Directors’ service contracts and appointment letters” in Appendix V;
and
- (m) the terms of the 2020 Share Incentive Plan.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the 2020 Share Incentive Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.