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華潤置地有限公司
China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the Facility Letters entered into between the Company and the Lender. The Facility Letters impose, among other things, specific performance obligations for CRH to maintain a minimum shareholding percentage in and remain to be the single largest shareholder of the Company.

This announcement is made by China Resources Land Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

TERM LOAN FACILITY LETTERS

On 21 June 2024, the Company, as borrower, entered into two facility letters (collectively, the “**Facility Letters**”) for two term loan facilities up to CNY1,800,000,000 and CNY1,500,000,000 (collectively the “**Loan Facilities**” and each a “**Loan Facility**”) respectively with a bank (the “**Lender**”). The maturity date of the CNY1,800,000,000 Loan Facility and CNY1,500,000,000 Loan Facility is up to 12 months and 36 months (subject to approval of PRC Governmental Body) respectively from the date of the first drawdown.

SPECIFIC PERFORMANCE OBLIGATIONS OF CHINA RESOURCES (HOLDINGS) COMPANY LIMITED (“CRH”)

Pursuant to the Facility Letters, it shall be an event of default if CRH ceases to maintain an aggregate beneficial ownership (directly or indirectly) of not less than 35% in the share capital of Company. As at the date of this announcement, CRH is the single largest shareholder of the Company and owns approximately 59.55% of the issued share capital of the Company.

Pursuant to the Facility Letters, it shall also be an event of default if CRH ceases to be

beneficially owned as to more than 50% by a PRC Governmental Body (has the meaning ascribed to it under the Listing Rules).

If an event of default under any one of the Facility Letters occurs, the Lender may declare any commitment under the relevant Facility Letter to be cancelled and/or declare the amounts advanced under the relevant Facility Letter, together with accrued interest, and all other amounts accrued under the relevant Facility Letter, immediately due and payable.

Continuing disclosure pursuant to Rule 13.21 of the Listing Rules will also be made in subsequent interim and annual reports of the Company for as long as the circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
China Resources Land Limited
Li Xin
Chairman

PRC, 21 June 2024

As at the date of this announcement, the executive directors of the Company are Mr. Li Xin, Mr. Zhang Dawei, Mr. Xie Ji, Mr. Guo Shiqing and Mr. Chen Wei; the non-executive directors of the Company are Mr. Dou Jian, Ms. Cheng Hong, Mr. Huang Ting and Mr. Wei Chenglin; and the independent non-executive directors of the Company are Mr. Zhong Wei, Mr. Sun Zhe, Mr. Frank Chan Fan, Mr. Leong Kwok-kuen, Lincoln and Ms. Qin Hong.