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China Oral Industry Group Holdings Limited

中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 21 JUNE 2024

The board (the “**Board**”) of directors (the “**Directors**”) of China Oral Industry Group Holdings Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held at 13/F, Strait Petrochemical Building, Chendai Town, Jinjiang City, Fujian Province, China at 10:00 a.m. on Friday, 21 June 2024 (the “**AGM**”), all the proposed resolutions (the “**Resolutions**”) as set out in circular (the “**Circular**”) incorporating a notice of the AGM dated 27 May 2024 (the “**AGM Notice**”) were duly passed as ordinary resolutions by the shareholders of the Company (the “**Shareholders**”) by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE AGM

The poll results in respect of the Resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate %) <i>(Note (a))</i>	
		FOR	AGAINST
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries, and the reports of the Directors and the auditors of the Company for the year ended 31 December 2023.	635,208,571	0
2(a)	(i) To re-elect Ms. Yan Ping as an executive Director.	635,208,571	0
	(ii) To re-elect Ms. Deng Xin as an independent nonexecutive Director.	635,208,571	0
2(b)	To authorise the Board to fix the remuneration of the Directors	635,208,571	0

ORDINARY RESOLUTIONS		Number of Votes (Approximate %) <i>(Note (a))</i>	
		FOR	AGAINST
3	To re-appoint HLB Hodgson Impey Cheng Limited as the auditors of the Company and to authorise the Board to fix their remuneration.	635,208,571	0
4	To grant a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the total number of issued shares of the Company as at the date of passing this resolution.	635,208,571	0
5	To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the total number of issued shares of the Company as at the date of passing this resolution.	635,208,571	0
6	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares in the share capital of the Company by a number not exceeding the number of the shares repurchased by the Company.	635,208,571	0

The description of the above Resolutions is by way of summary only, the full text of the Resolutions appears in the AGM Notice.

Notes:

- (a) The number and percentage of votes are based on the total number of shares voted by the Shareholders at the AGM in person or by proxy.
- (b) As more than 50% of the votes were cast in favour of each of the ordinary resolutions nos. 1 to 6, all such ordinary resolutions were duly passed.
- (c) The total number of shares in issue as at the date of the AGM was 1,140,000,000 Shares.
- (d) The total number of shares entitling the holders to attend and vote on the Resolutions at the AGM was 1,140,000,000 Shares.
- (e) The total number of shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the AGM (as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”)): Nil.
- (f) The total number of shares that are required under the GEM Listing Rules to abstain from voting at the AGM: Nil.
- (g) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the Resolutions at the AGM.

- (h) Save for Ms. Shen Jindan who was not able to attend the AGM due to other work reasons, all other Directors attended the AGM in person or by electronic means.

There was no restriction on any Shareholder casting votes on any of the Resolutions at the AGM. The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote taking at the AGM.

By Order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and executive Director

Hong Kong, 21 June 2024

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Shen Jindan, Ms. Deng Xin and Ms. Lian Jingyu as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.chinaoral.co.