
EXPECTED TIMETABLE

Our Company will publish an announcement on our website at www.xiamenzhixin.com and the website of the Stock Exchange at www.hkexnews.hk if there is any change in the following expected timetable of the Public Offer.

2021⁽¹⁾

Public Offer commences and **WHITE** and **YELLOW** Application Forms available from 9:00 a.m. on
Tuesday, 16 March

Latest time to complete electronic applications under
HK eIPO White Form service through one of the below ways:

- (1) the designated website www.hkeipo.hk
- (2) the **IPO App**, which can be downloaded by searching “**IPO App**” in App Store or Google Play or downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp⁽²⁾ 11:30 a.m. on
Friday, 19 March

Application lists for the Public Offer open⁽³⁾ 11:45 a.m. on
Friday, 19 March

Latest time to lodge **WHITE** and **YELLOW** Application Forms 12:00 noon on
Friday, 19 March

Latest time to give **electronic application instructions** to HKSCC⁽⁴⁾ 12:00 noon on
Friday, 19 March

Latest time to complete payment of **HK eIPO White Form** applications by effecting internet banking transfer(s) or PPS payment transfer(s) 12:00 noon on
Friday, 19 March

Application lists for the Public Offer close⁽³⁾ 12:00 noon on
Friday, 19 March

Announcement of:

- (a) the level of indication of interest in the Placing;
- (b) the level of applications in the Public Offer; and

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2021⁽¹⁾

(c) the basis of allotment under the Public Offer (with successful applicants' identification document numbers, where applicable) to be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.xiamenzhixin.com on or before. Thursday, 25 March

Results of allocations in the Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to apply for the Public Offer Shares — 11. Publication of results" in this prospectus from Thursday, 25 March

Results of allocations in the Public Offer will be available at www.tricor.com.hk/ipo/result (Alternatively: www.hkeipo.hk/IPOResult) or at "Allotment Result" in the **IPO App** with a "search by ID/business registration number" function from Thursday, 25 March

Despatch/Collection of share certificates in respect of wholly or partially successful applications pursuant to the Public Offer on or before⁽⁵⁾ Thursday, 25 March

Share certificates in respect of wholly or partially successful applications to be despatched or deposited into CCASS on or before⁽⁵⁾ Thursday, 25 March

Despatch/Collection of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful applications pursuant to the Public Offer on or before^(6 & 7) Thursday, 25 March

Dealings in the Shares on the Stock Exchange expected to commence at 9:00 a.m. on Friday, 26 March

Notes:

1. All times and dates refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Share Offer, including its conditions, are set out in the section headed "Structure of the Share Offer" in this prospectus.
2. You will not be permitted to submit your application through the **HK eIPO White Form** service through the designated website at www.hkeipo.hk or the **IPO App** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

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3. If there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning and/or Extreme Conditions in force, in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 19 March 2021, the application lists will not open and close on that day. Further information is set out in the section headed “How to apply for the Public Offer Shares — 10. Effect of bad weather and/or Extreme Conditions on the opening of the application lists” in this prospectus.
4. Applicants who apply for the Public Offer Shares by giving **electronic application instructions** to HKSCC should see the section headed “How to apply for the Public Offer Shares — 6. Applying by giving **electronic application instructions** to HKSCC via CCASS” in this prospectus.
5. Share certificates for the Public Offer Shares are expected to be issued on Thursday, 25 March 2021 but will only become valid certificates of title provided that (i) the Share Offer has become unconditional in all respects, and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. If the Share Offer does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, we will make an announcement as soon as possible. Investors who trade the Public Offer Shares on the basis of publicly available allocation details before the receipt of their share certificates or before the share certificates become valid certificates of title do so entirely at their own risk.
6. Applicants who have applied on **WHITE** Application Forms or through the **HK eIPO White Form** for 1,000,000 or more Public Offer Shares and have provided all required information may collect refund cheques (if applicable) and share certificates (if applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 25 March 2021. Identification and (where applicable) authorisation documents acceptable to the Hong Kong Branch Share Registrar must be produced at the time of collection.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares may collect their refund cheques (if applicable) in person but may not collect in person their share certificates, which will be deposited into CCASS for the credit of their designated CCASS Participants’ stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.

Applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to apply for the Public Offer Shares — 14. Despatch/Collection of share certificates and refund monies — Personal collection — (d) If you apply via **electronic application instructions** to HKSCC” in this prospectus.

If an applicant has applied for less than 1,000,000 Public Offer Shares, the share certificate (if applicable) and/or refund cheque will be despatched by ordinary post (at the applicant’s own risk) to the address specified on the Application Forms.

Uncollected share certificates (if applicable) and refund cheques (if applicable) will be despatched by ordinary post (at the applicants’ own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to apply for the Public Offer Shares — 14. Despatch/Collection of share certificates and refund monies” in this prospectus.

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7. e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications payable on application. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque or may invalidate your refund cheque. Further information is set out in the section headed “How to apply for the Public Offer Shares” in this prospectus.

Applicants who apply through the **HK eIPO White Form** service and paid their application monies through single bank account may have refund monies (if any) despatched to their application payment bank account, in the form of e-Auto Refund payment instructions.

Applicants who apply through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions in the form of refund cheques by ordinary post (at the applicants’ own risk).

8. None of our website nor any of the information contained thereon forms part of this prospectus.

For further details in relation to the Public Offer, please refer to the sections headed “How to apply for the Public Offer Shares” and “Structure of the Share Offer” in this prospectus.