

## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware of, as at the Latest Practicable Date and immediately following completion of the Capitalisation Issue and the Share Offer, the following persons will have an interest or short position in the Shares and the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange (as the case may be) under provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly or indirectly, interested in 10% or more of the issued voting shares of any member of our Group:

Name of substantial shareholder	Capacity	As at the Latest Practicable Date		Immediately following completion of the Capitalisation Issue and the Share Offer	
		Number of Shares <sup>(1)</sup>	Approximate percentage of shareholding (%)	Number of Shares <sup>(1)</sup>	Approximate percentage of shareholding (%)
Zhixin Investment BVI	Beneficial owner	650,100 (L)	65.01	364,706,100 (L)	48.7575
Mr. Ye	Interest in controlled corporation	650,100 (L) <sup>(2)</sup>	65.01	364,706,100 (L) <sup>(2)</sup>	48.7575
Ms. Hong Wei	Interest of spouse	650,100 (L) <sup>(3)</sup>	65.01	364,706,100 (L) <sup>(3)</sup>	48.7575
Yaohe BVI	Beneficial owner	216,700 (L)	21.67	121,568,700 (L)	16.2525
Mr. Huang	Interest in controlled corporation	216,700 (L) <sup>(4)</sup>	21.67	121,568,700 (L) <sup>(4)</sup>	16.2525
Ms. Lin Lingling	Interest of spouse	216,700 (L) <sup>(5)</sup>	21.67	121,568,700 (L) <sup>(5)</sup>	16.2525
Pakhim Chen BVI	Beneficial owner	133,200 (L)	13.32	74,725,200 (L)	9.99
Ms. Chen	Interest in controlled corporation	133,200 (L) <sup>(6)</sup>	13.32	74,725,200 (L) <sup>(6)</sup>	9.99
Mr. Chen Qishi	Interest of spouse	133,200 (L) <sup>(7)</sup>	13.32	74,725,200 (L) <sup>(7)</sup>	9.99

*Notes:*

- The Letter “L” denotes long position in our Shares.
- As at the Latest Practicable Date, Zhixin Investment BVI was wholly owned by Mr. Ye.
- Ms. Hong Wei is the spouse of Mr. Ye. By virtue of the SFO, Ms. Hong Wei is deemed to be interested in all the Shares held by Mr. Ye.
- As at the Latest Practicable Date, Yaohe BVI was wholly owned by Mr. Huang.
- Ms. Lin Lingling is the spouse of Mr. Huang. By virtue of the SFO, Ms. Lin Lingling is deemed to be interested in all the Shares held by Mr. Huang.

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6. As at the Latest Practicable Date, Pakhim Chen BVI was wholly owned by Ms. Chen.
7. Mr. Chen Qishi is the spouse of Ms. Chen. By virtue of the SFO, Mr. Chen Qishi is deemed to be interested in all the Shares held by Ms. Chen.

Save as disclosed herein and in the paragraph headed “Interests and short positions of our Directors in the shares, underlying shares or debentures of our Company and our associated corporations following the Share Offer” in Appendix VI to this prospectus, our Directors are not aware of any persons who will, as at the Latest Practicable Date and immediately upon Listing, have an interest or short position in the Shares and the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange (as the case may be) under provisions of Divisions 2 and 3 of Part XV of the SFO, or will be directly or indirectly interested in 10% or more of the issued voting shares of any member of our Group.