
FORWARD-LOOKING STATEMENTS

This prospectus contains forward-looking statements that are, by their nature, subject to significant risks and uncertainties. These statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from performance or achievements expressed or implied by the forward-looking statements. In some cases, these forward-looking statements can be identified by words or phrases such as “anticipate,” “believe,” “likely,” “could,” “should,” “ought to,” “estimate,” “expect,” “intend,” “may,” “aim,” “plan,” “seek,” “will,” “would,” “assume,” “aspire,” “going forward,” “project,” “potential” and other similar expressions. These forward-looking statements relate to, among others:

- our operations and business prospects;
- our future business development, financial condition and results of operations;
- our ability to successfully implement our business plans and strategies;
- the competitive landscape for our business and the development and actions of our existing and future competitors;
- consumer behavior and preferences and market trends for branded healthcare products;
- the regulatory environment and industry outlook for the general healthcare sector or our branded healthcare business;
- general political, economic, legal and social conditions and government policies in Hong Kong, China and other overseas markets;
- fluctuations in the exchange rate of the Hong Kong dollar against Euro or Renminbi;
- our proposed use of proceeds from the Public Offer;
- our future capital needs and capital expenditure plans;
- our dividend payout;
- other statements in this prospectus that are not historical facts; and
- other factors beyond our control.

The forward-looking statements contained in this prospectus relate only to events or information as of the date on which the statements are made in this prospectus. We do not undertake to update or otherwise revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on any forward-looking statements.

All forward-looking statements contained in this prospectus are qualified by reference to the cautionary statements set forth in this section.