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## EXPECTED TIMETABLE *(Note 1)*

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The Company will issue an announcement in Hong Kong to be published on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.jbmhealthcare.com.hk](http://www.jbmhealthcare.com.hk) if there is any change in the following expected timetable of the Public Offer and the Jacobson Pharma Distribution.

### Jacobson Pharma Distribution

|   |   |
|---|---|
| Last day of dealings in Jacobson Pharma Shares on a cum entitlement basis   | Tuesday, January 26, 2021               |
| First day of dealings in Jacobson Pharma Shares on an ex entitlement basis  | Wednesday, January 27, 2021             |
| Latest time for lodging transfers of Jacobson Pharma Shares cum entitlement to our Shares pursuant to the Jacobson Pharma Distribution at | 4:30 p.m. on Thursday, January 28, 2021 |
| Register of members of Jacobson Pharma in Hong Kong closes  | Friday, January 29, 2021                |
| Record Date   | Friday, January 29, 2021                |
| Register of members of Jacobson Pharma in Hong Kong re-opens  | Monday, February 1, 2021                |

### Public Offer

Latest time for completing electronic applications under the **HK eIPO White Form** service through one of the below ways *(Note 2)*:

- (1) the **IPO App**, which can be downloaded by searching “**IPO App**” in App Store or Google Play or downloaded at [www.hkeipo.hk/IPOApp](http://www.hkeipo.hk/IPOApp) or [www.tricorglobal.com/IPOApp](http://www.tricorglobal.com/IPOApp)
- (2) the designated website [www.hkeipo.hk](http://www.hkeipo.hk) 11:30 a.m. on Friday, January 29, 2021

Application lists of the Public Offer open *(Note 3)* 11:45 a.m. on Friday, January 29, 2021

Latest time for lodging **WHITE** and **YELLOW** Application Forms and giving **electronic application instructions** to HKSCC *(Note 4)* 12:00 noon on Friday, January 29, 2021

Latest time for completing payment of the **HK eIPO White Form** applications by effecting internet banking transfer(s) or PPS payment transfer(s) 12:00 noon on Friday, January 29, 2021

Application lists of the Public Offer close *(Note 3)* 12:00 noon on Friday, January 29, 2021

Announcement of the level of applications in the Public Offer, and the basis of allocation of the Offer Shares to be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.jbmhealthcare.com.hk](http://www.jbmhealthcare.com.hk) on or before *(Notes 5 and 13)* Thursday, February 4, 2021

Results of allocations in the Public Offer (with successful applicants’ identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed “How to Apply for the Offer Shares — D. Publication of Results” in this prospectus from *(Note 13)* Thursday, February 4, 2021

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- Results of allocations in the Public Offer will be available  
at the “IPO Results” function in the **IPO App** or at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or  
[www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) with a “search by ID” function  
from *(Note 13)* . . . . . Thursday, February 4, 2021
- Despatch/collection of Share certificates or deposit of Share certificates  
into CCASS in respect of wholly or partially successful applications pursuant  
to the Public Offer and to Qualifying Jacobson Pharma Shareholders  
who are entitled to receive Shares under the Jacobson Pharma  
Distribution on or before *(Notes 7 to 11 and 13)* . . . . . Thursday, February 4, 2021
- Despatch of **HK eIPO White Form**  
e-Auto Refund payment instructions on or before *(Notes 12 and 13)* . . . Thursday, February 4, 2021
- Despatch/collection of refund checks in respect of  
wholly or partially unsuccessful applications  
pursuant to the Public Offer on or before *(Notes 6 to 9 and 13)* . . . . . Thursday, February 4, 2021
- Dealings in Shares on the Main Board  
expected to commence at *(Note 13)* . . . . . 9:00 a.m. on Friday, February 5, 2021
- Despatch of checks to Non-Qualifying Jacobson Pharma Shareholders of the  
net proceeds of the sale of the Shares which they would otherwise receive  
pursuant to the Jacobson Pharma Distribution on or before . . . . . Monday, March 8, 2021

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*Notes:*

- (1) All times and dates refer to Hong Kong local time and date. Details of the structure of the Public Offer, including its conditions, are set out in the section headed “Structure of the Public Offer.”
- (2) You will not be permitted to submit your application through the **IPO App** or the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for lodging applications. If you have already submitted your application and obtained an application reference number from the **IPO App** or the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day of lodging applications, when the application lists close.
- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight (8) or above and/or Extreme Conditions is/are in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, January 29, 2021, the application lists will not open and close on that day. Further information is set out in the section headed “How to Apply for the Offer Shares — C. Effect of Bad Weather and/or Extreme Conditions on the Opening and Closing of the Application Lists.” If the application lists do not open and close on Friday, January 29, 2021, the dates mentioned in this section may be affected. An announcement will be made by the Company in such event.
- (4) Applicants who apply for Public Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed “How to Apply for the Offer Shares — A. Application for the Offer Shares — 6. Applying by Giving Electronic Application Instructions to HKSCC via CCASS.”
- (5) None of the websites or any of the information contained in the websites form part of this prospectus.
- (6) Refund checks will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund check, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund check. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of, or may invalidate, the refund check.
- (7) Applicants being individuals who have applied with **WHITE** Application Forms for 1,000,000 Offer Shares or more, and have provided all information required by their Application Forms, may collect their refund checks and/or Share certificates (where applicable) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, February 4, 2021. Applicants being individuals who is eligible for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations who is eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations’ chops. Both individuals and authorized representatives must produce, at the time of collection, identification and (where applicable) authorization documents acceptable to the Hong Kong Share Registrar.

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## EXPECTED TIMETABLE *(Note 1)*

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- (8) Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Offer Shares or more under the Public Offer may collect their refund check(s), where applicable, in person but may not collect their share certificate(s), which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund check(s) for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants specified in note 7 above.
- (9) Uncollected Share certificate(s) and refund check(s) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms. Further details are set out in the section headed "How to Apply for the Offer Shares — G. Despatch/Collection of Share Certificates and Refund Monies."
- (10) Share certificates are expected to be despatched to Qualifying Jacobson Pharma Shareholders on Thursday, February 4, 2021. One Share certificate will be issued to each Qualifying Jacobson Pharma Shareholder for the entitlement to the Shares and each Jacobson Pharma Shareholder for the entitlement to the Offer Shares, save for the Share certificates to be issued to HKSCC Nominees, which may be in such denominations as requested by HKSCC Nominees.
- (11) Share certificates for the Offer Shares will become valid certificates of title at 8:00 a.m. (Hong Kong time) on Friday, February 5, 2021 provided that (i) the Spin-off and the Listing have become unconditional in all respects; and (ii) the Public Offer Underwriting Agreement has not been terminated in accordance with its terms. If the Spin-off and the Listing do not become unconditional or the Public Offer Underwriting Agreement is terminated in accordance with its terms, the Share Offer will not proceed and the Jacobson Pharma Distribution will not be made. In such case, the Company will make an announcement as soon as practicable thereafter.
- (12) e-Auto Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the Offer Price is less than the price payable on application (if applicable).
- (13) In case a typhoon warning signal no.8 or above, a black rainstorm warning signal and/or Extreme Conditions is/are in force in any days between Tuesday, January 26, 2021 to Friday, February 5, 2021, then the day of (i) announcement of results of allocations in the Public Offer; (ii) despatch of Share certificates and refund checks/**HK eIPO White Form** e-Auto Refund payment instructions; and (iii) dealings in the Shares on the Stock Exchange may be postponed and an announcement may be made in such event.

For details of the structure of the Public Offer, including the conditions thereof, see the section headed "Structure of the Public Offer."