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## DIRECTORS AND PARTIES INVOLVED IN THE PUBLIC OFFER

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### DIRECTORS

Name	Residential Address	Nationality
<i>Executive Directors</i>		
WONG Yat Wai, Patrick (黃一偉)	Flat H, 51/F, Block 5 The Belcher's 89 Pok Fu Lam Road Pok Fu Lam Hong Kong	Chinese
Dr. CHU Ka Wing (朱家榮)	Flat A, 30/F, Block 5 Central Park 18 Hoi Ting Road Tai Kok Tsui Kowloon	Chinese
<i>Non-executive Directors</i>		
SUM Kwong Yip, Derek (岑廣業)	Flat A, 18/F, Block 3 The Leighton Hill 2B Broadwood Road Happy Valley Hong Kong	British
YIM Chun Leung (嚴振亮)	Flat A, 41/F Imperial Kennedy 68 Belcher's Street Kennedy Town Hong Kong	British
YEUNG Kwok Chun, Harry (楊國晉)	Block 8, 6/F, Flat E Villa Concerto Symphony Bay 530 Sai Sha Road Sai Kung New Territories Hong Kong	Chinese
<i>Independent non-executive Directors</i>		
CHAN Kam Chiu, Simon (陳錦釗)	Flat A, 14/F, Block 4 Pacific View 38 Tai Tam Road Tai Tam Hong Kong	Chinese
LUK Ting Lung, Alan (陸庭龍)	Flat A, 23/F, Block 18 Laguna City 5 Laguna Street Cha Kwo Ling Kowloon Hong Kong	Chinese

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LAU Shut Lee, Tony (劉述理)	Flat F, 41/F, Block 5 The Belcher's 89 Pok Fu Lam Road Pok Fu Lam Hong Kong	Canadian
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Further information about our Directors and other senior management members is set forth in the section headed "Directors and Senior Management."

### PARTIES INVOLVED IN THE PUBLIC OFFER

<b>Sole Sponsor</b>	<b>China Galaxy International Securities (Hong Kong) Co., Limited</b> 20/F, Wing On Centre 111 Connaught Road Central Sheung Wan Hong Kong
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<b>Sole Bookrunner</b>	<b>China Galaxy International Securities (Hong Kong) Co., Limited</b> 20/F, Wing On Centre 111 Connaught Road Central Sheung Wan Hong Kong
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<b>Joint Lead Managers</b> <i>(in alphabetical order)</i>	<b>China Galaxy International Securities (Hong Kong) Co., Limited</b> 20/F, Wing On Centre 111 Connaught Road Central Sheung Wan Hong Kong
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**Cinda International Capital Limited**  
45/F, Cosco Tower  
183 Queen's Road Central  
Hong Kong

**Eddid Securities and Futures Limited**  
23/F, YF Life Tower  
33 Lockhart Road  
Wan Chai, Hong Kong

**Fosun Hani Securities Limited**  
Suite 2101-2105  
21/F, Champion Tower  
3 Garden Road  
Central, Hong Kong

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## DIRECTORS AND PARTIES INVOLVED IN THE PUBLIC OFFER

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**HeungKong Securities Limited**

Suite 622, Ocean Centre  
Harbour City  
Tsim Sha Tsui, Hong Kong

**Maxa Capital Limited**

Unit 1908, Harbour Center  
25 Harbour Road  
Wanchai, Hong Kong

**Southwest Securities (HK) Brokerage Limited**

40/F, Lee Garden One  
33 Hysan Avenue  
Causeway Bay, Hong Kong

**TUS Corporate Finance Limited**

15/F, Shanghai Commercial Bank Tower  
12 Queen's Road Central  
Central, Hong Kong

**Legal Advisors to our Company**

*As to Hong Kong law:*

**Norton Rose Fulbright Hong Kong**

38/F Jardine House  
1 Connaught Place, Central  
Hong Kong

*As to Hong Kong law in relation to our business  
operations in Hong Kong:*

**Cherry Qili Xu**

Barrister-at-law  
Des Voeux Chambers  
38/F Gloucester Tower  
The Landmark  
Central  
Hong Kong

*As to PRC law:*

**Commerce & Finance Law Offices**

6/F, NCI Tower  
A12 Jianguomenwai Avenue, Chaoyang District  
Beijing  
China

*As to Cayman Islands law:*

**Conyers Dill & Pearman**

Cricket Square, Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

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## DIRECTORS AND PARTIES INVOLVED IN THE PUBLIC OFFER

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**Legal Advisors to the Sole Sponsor and  
the Underwriters**

*As to Hong Kong law:*

**Wilson Sonsini Goodrich & Rosati**

Suite 1509  
15/F Jardine House  
1 Connaught Place, Central  
Hong Kong

*As to PRC law:*

**Zhong Lun Law Firm**

23/F, R&F Center  
No. 10 Huaxia Road, Tianhe District  
Guangzhou  
China

**Auditors and Reporting Accountants**

**KPMG**

*Certified Public Accountants*

*Public Interest Entity Auditor registered in accordance  
with the Financial Reporting Council Ordinance*

8th Floor, Prince's Building  
10 Chater Road, Central  
Hong Kong

**Industry Consultant**

**Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.**

1018, Tower B  
500 Yunjin Road  
Shanghai, 200232  
China

**Receiving Bank**

**Bank of China (Hong Kong) Limited**

1 Garden Road  
Hong Kong