
EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications under the HK eIPO White Form service through one of the below ways ⁽²⁾ (1) the IPO App , which can be downloaded by searching “ IPO App ” in App Store or Google Play or downloaded at <u>www.hkeipo.hk/IPOApp</u> or <u>www.tricorglobal.com/IPOApp</u> (2) the designated website <u>www.hkeipo.hk</u> ⁽²⁾	11:30 a.m. on Thursday, December 10, 2020
Application lists open ⁽³⁾	11:45 a.m. on Thursday, December 10, 2020
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Thursday, December 10, 2020
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Thursday, December 10, 2020
Latest time to complete payment of HK eIPO White Form applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Thursday, December 10, 2020
Application lists close ⁽³⁾	12:00 noon on Thursday, December 10, 2020
Expected Price Determination Date ⁽⁵⁾	Thursday, December 10, 2020
Announcement of:	
<ul style="list-style-type: none">• the Offer Price;• the level of indication of interest in the International Offering;• the level of applications in the Hong Kong Public Offering; and• the basis of allocation of the Hong Kong Offer Shares	
to be published on the websites of the Stock Exchange at <u>www.hkexnews.hk</u> and of our Company at <u>www.netjoy.com</u> on or before ⁽¹⁰⁾	Wednesday, December 16, 2020
Results of allocations in the Hong Kong Public Offering (including successful applicants’ identification document numbers, where appropriate) to be available through a variety of channels (please refer to the section headed “How to Apply for Hong Kong Offer Shares — 11. Publication of Results” in this prospectus) ⁽¹⁰⁾	Wednesday, December 16, 2020

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Results of allocations in the Hong Kong Public Offering
to be available at “IPO Results” function in the **IPO App** or at
www.tricor.com.hk/ipo/result (or www.hkeipo.hk/IPOResult)
with a “search by ID” or Business Registration Number function⁽¹⁰⁾ Wednesday,
December 16, 2020

Dispatch/collection of refund cheques or **HK eIPO White Form**
e-Auto Refund payment instructions/refund cheques in respect
of wholly or partially unsuccessful applications and
wholly or partially successful applications if the final
Offer Price is less than the price payable an application
(if applicable) on or before^{(8), (9) & (10)} Wednesday,
December 16, 2020

Dispatch/collection of Share certificates or deposit of
Share certificates into CCASS in respect of wholly or
partially successful applications on or before^{(6), (7) & (10)} Wednesday,
December 16, 2020

Dealings in the Shares on the Stock Exchange
expected to commence at 9:00 a.m. on⁽¹⁰⁾ Thursday,
December 17, 2020

Notes:

- (1) All times refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section headed “Structure and Conditions of the Global Offering” in this prospectus.
- (2) You will not be permitted to submit your application through the **IPO App** or the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the **IPO App** or the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, December 10, 2020, the application lists will not open and close on that day. Please refer to the section headed “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather and/or Extreme Conditions on the Opening of the Application Lists” in this prospectus. If the application lists do not open and close on Thursday, December 10, 2020, the dates mentioned above may be affected. We will make an announcement in such event.
- (4) Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares — 6. Applying by Giving Electronic Application Instructions to HKSCC via CCASS” in this prospectus.
- (5) We expect to determine the Offer Price by agreement with the Sole Global Coordinator (for itself and on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Thursday, December 10, 2020 and, in any event, unless otherwise announced, not later than Friday, December 11, 2020. If, for any reason, the Offer Price is not agreed between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and our Company by Friday, December 11, 2020, unless otherwise announced, the Global Offering will not proceed and will lapse.
- (6) Share certificates for the Hong Kong Offer Shares are expected to be issued on Wednesday, December 16, 2020, but will only become valid certificates of title at 8:00 a.m. on the Listing Date, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” has not been exercised. Investors who trade Shares on the basis of publicly available allocation details before the receipt of the Share certificates and before they become valid do so entirely at their own risk.

EXPECTED TIMETABLE⁽¹⁾

- (7) Applicants who apply on **WHITE** Application Forms or through the **HK eIPO White Form** service for 1,000,000 Shares or more under the Hong Kong Public Offering and have provided all information required by their Application Forms may collect refund cheques and (where applicable) Share certificates in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong on Wednesday, December 16, 2020. Identification and (where applicable) authorisation documents acceptable to the Hong Kong Share Registrar must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Shares or more under the Hong Kong Public Offering and have provided all information required by their Application Form may collect their refund cheques (if any) but may not collect their Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participant stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Shares is the same as that for applicants who apply on **WHITE** Application Forms.

Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to the section headed "How to Apply for Hong Kong Offer Shares" in this prospectus for details.

If an applicant has applied for less than 1,000,000 Hong Kong Offer Shares, the Share certificate (if applicable) and/or refund cheque will be despatched by ordinary post (at the applicant's own risk) to the address specified on the Application Form.

- (8) Uncollected Share certificates and refund cheques will be despatched by ordinary post (at the applicants' own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed "How to Apply for Hong Kong Offer Shares — 13. Refund of Application Monies" in this prospectus.
- (9) e-Auto Refund payment instructions and refund cheques will be made/issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the Offer Price as finally determined is less than the initial Offer Price per Share payable on application. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first named applicant provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque, if any. Inaccurate completion of your Hong Kong identity card number/passport number may lead to a delay in encashment of, or may invalidate, your refund cheque, if any.

Applicants who apply through the **HK eIPO White Form** service and paid their applications monies through single bank account may have refund monies (if any) despatched to their application payment bank account, in the form of e-Auto Refund payment instructions. Applications who apply through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider, in the form of refund cheques, by ordinary post at their own risk.

- (10) In case a typhoon warning signal number 8 or above, a black rainstorm warning signal and/or Extreme Conditions is/are in force in any days between Monday, December 7, 2020 to Thursday, December 17, 2020, then the day of (i) announcement of results of allocations in the Hong Kong Public Offering; (ii) dispatch of Share certificates and refund cheques/**HK eIPO White Form** e-Auto Refund payment instructions; and (iii) dealings in the Shares on the Stock Exchange may be postponed and an announcement may be made in such event.

For details of the structure of the Global Offering, including its conditions, you should refer to the section headed "Structure and Conditions of the Global Offering" in this prospectus.