APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the WHITE, YELLOW and GREEN Application Forms;
- (b) a copy of each of the material contracts referred to in the section headed "Appendix V Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts"; and
- (c) the written consents referred to in the section headed "Appendix V Statutory and General Information – E. Other Information – 6. Qualifications and Consents of Experts".

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Linklaters at 11/F, Alexandra House, Chater Road, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles of Association of our Company;
- (b) the Accountant's Report and the report on the unaudited pro forma financial information prepared by PricewaterhouseCoopers, the texts of which are set out in sections headed "Appendix I – Accountant's Report" and "Appendix II – Unaudited Pro Forma Financial Information", respectively;
- (c) the audited consolidated financial statements of our Group for the years ended 31 December 2017, 2018 and 2019 and for the six months ended 30 June 2020;
- (d) the legal opinions issued by King & Wood Mallesons, our PRC legal advisers, dated the date of this prospectus in respect of certain aspects of our Group and the property interests of our Group;
- (e) the letter from Conyers Dill & Pearman, our Company's Cayman Islands legal advisers, summarising the Memorandum and the Articles of Association of our Company and salient provisions of the laws of the Cayman Islands referred to in the section headed "Appendix IV – Summary of the Memorandum and the Articles of Association of our Company and Cayman Company Law";
- (f) the Cayman Companies Law;
- (g) the report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed "Industry Overview";
- (h) the letters of appointment referred to in the section headed "Appendix V Statutory and General Information – C. Further Information about our Directors – 2. Particulars of Letters of Appointment";

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- the material contracts referred to in the section headed "Appendix V Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts";
- (j) the written consents referred to in the section headed "Appendix V Statutory and General Information – E. Other Information – 6. Qualifications and Consents of Experts";
- (k) the rules of the Pre-IPO Share Option Scheme; and
- (l) the full list of all the grantees of the outstanding share options to subscribe for Shares under the Pre-IPO Share Option Scheme, containing all the details as required under Rule 17.02(1)(b) of and paragraph 27 of Appendix 1A to the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance.