

SHARE CAPITAL

AUTHORISED AND ISSUED SHARE CAPITAL

The following is a description of the authorised and issued share capital of our Company as at the date of this prospectus and to be issued as fully paid or credited as fully paid immediately following the completion of the Global Offering and the Capitalisation Issue:

Authorised share capital

<u>Shares</u>	<u>Description</u>	<u>Nominal value</u>	<u>Total nominal value</u>
10,000,000,000	Shares authorised as at the date of this prospectus	HK\$0.01	HK\$100,000,000

Issued share capital

<u>Shares</u>	<u>Description</u>	<u>Nominal value</u>	<u>Total Nominal Value</u>
10,000	Shares in issue as at the date of this prospectus	HK\$0.01	HK\$100
4,999,990,000	Shares to be issued pursuant to the Capitalisation Issue	HK\$0.01	HK\$49,999,900
747,126,500	Shares to be issued pursuant to the Global Offering (assuming the Over-allotment Option is not exercised)	HK\$0.01	HK\$7,471,265
<u>5,747,126,500</u>	Total		<u>HK\$57,471,265</u>

ASSUMPTIONS

The above table assumes that the Global Offering becomes unconditional and does not take into account any Shares which may be issued by our Company pursuant to (a) the exercise of the Over-allotment Option, (b) the exercise of any outstanding options granted pursuant to the Pre-IPO Share Option Scheme, and (c) any Shares which may be issued or repurchased by our Company pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

RANKING

Our Offer Shares are ordinary shares in the share capital of our Company and will rank equally in all respects with all our Shares in issue or to be issued as set out in the above table, and will qualify for all dividends and other distributions declared, made or paid by our Company following the completion of the Global Offering and the Capitalisation Issue.

CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Please refer the section headed “Appendix IV – Summary of the Memorandum and the Articles of Association of our Company and Cayman Company Law” which sets out the circumstances under which general meetings are required.

GENERAL MANDATES GRANTED TO OUR DIRECTORS

Subject to the Global Offering becoming unconditional, general mandates have been granted to our Directors to allot and issue our Shares and to repurchase our Shares. For details of such general mandates, please

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refer to the section headed “Appendix V — Statutory and General Information – B. Further Information about our Business”.

PRE-IPO SHARE OPTION SCHEME

We have adopted the Pre-IPO Share Option Scheme. Please refer to the section headed “Appendix V – Statutory and General Information – D. Pre-IPO Share Option Scheme” for further details of the Pre-IPO Share Option Scheme.