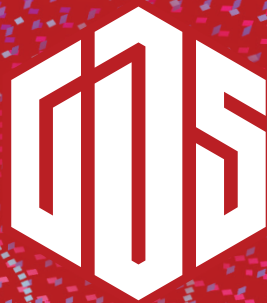


Global Offering



GDS 万国数据

GDS Holdings Limited
萬國數據控股有限公司*

(A company controlled through weighted voting rights and
incorporated in the Cayman Islands with limited liability)

Stock Code: 9698

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

J.P. Morgan BofA Securities CICC Haitong International

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**ABCI BOCI CCBI CMBI ICBCI Orient
Securities (HK) UOBKH**

Joint Global Coordinator and Joint Lead Manager

DBS

Joint Bookrunners and Joint Lead Managers

**EBSI CITIC
Securities GTJA Zhongtai**

* For identification purposes only