

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The following documents, among others, were delivered to the Registrar of Companies in Hong Kong (the “**Companies Registrar**”) for registration together with this document:

- (a) copies of WHITE, YELLOW, and GREEN Application Forms;
- (b) the written consents referred to in “Statutory and general information — Other information — Consents of experts” in Appendix V to this document; and
- (c) copies of the material contracts referred to in “Statutory and general information — Further information about our business — Summary of material contracts” in Appendix V to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Skadden, Arps, Slate, Meagher & Flom and affiliates at Level 42, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. for the 14 days following the date of this document (both dates inclusive):

- (a) the Memorandum and Articles;
- (b) the Frost & Sullivan Report, a summary of which is set forth in “Industry overview”;
- (c) the PRC legal opinions issued by our PRC Legal Adviser on PRC Law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (d) the accountant’s report and the report on the unaudited pro forma financial information of our Group prepared by PricewaterhouseCoopers, the texts of which are set out in Appendices I and II;
- (e) the audited combined financial statement of our Company for the three financial years ended 31 December 2017, 2018 and 2019 and the three months ended 31 March 2020;
- (f) the property valuation report prepared by the Property Valuer, the text of which is set out in Appendix III;
- (g) the letter of advice prepared by Ogier, our legal adviser on Cayman Islands law, summarising certain aspects of Cayman Companies Law referred to in Appendix IV;
- (h) the Cayman Companies Law;

- (i) the written consents referred to in “Statutory and general information — Other information — Consents of experts” in Appendix V;
- (j) the material contracts referred to in “Statutory and general information — Further information about our business — Summary of material contracts” in Appendix V;
- (k) the service contracts and the letters of appointment with our Directors referred to in “Statutory and general information — Further information about our Directors — Particulars of Directors’ service contracts and appointment letters” in Appendix V;
- (l) the terms of the Pre-IPO Share Incentive Scheme and a list of grantees thereunder; and
- (m) the terms of the Post-IPO Share Incentive Scheme.