

SUBSTANTIAL SHAREHOLDERS

As far as our Directors are aware, immediately following completion of the Global Offering, and presuming the Assumptions, the following persons will have interests or short positions in our Shares or our underlying Shares that would fall to be disclosed to us under Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or another member of our Group:

INTEREST IN THE SHARES OF OUR COMPANY

Name of Shareholder	Capacity / Nature of Interest	Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company ⁽¹⁾
Kang Ruidao ⁽²⁾	Beneficial interest	150,245,000	22.54%
Kang Ruidao First ⁽²⁾	Interest in a controlled corporation	150,245,000	22.54%
Dongkong First ⁽³⁾⁽⁴⁾	Beneficial interest	127,465,000	19.12%
Dongkong Second ⁽³⁾⁽⁴⁾	Beneficial interest	120,000,000	18.00%
Neusoft International ⁽³⁾	Interest in a controlled corporation	247,465,000	37.12%
Neusoft Holdings ⁽³⁾	Interest in a controlled corporation	247,465,000	37.12%
Century Bliss ⁽⁵⁾	Beneficial interest	65,010,000	9.75%
SUN Yinhan ⁽⁵⁾	Interest in a controlled corporation	65,010,000	9.75%
Dr. J. Liu ⁽²⁾	Interest in a controlled corporation	500,000,000	75.00%

Notes:

- (1) The number of Shares and approximate percentage of interest held immediately following the Global Offering and presuming the Assumptions.
- (2) Dr. J. Liu (our Chairperson, Director and a core founding member of our Group) (a) wholly-owns Kang Ruidao First, which holds all of the voting shares in Kang Ruidao; (b) controls more than one-third of the equity interests in Dalian Zengdao and Shenyang Kang Ruidao (which is also the general partner of, among other entities, Dalian Zengdao and Dalian Kang Ruidao), which in aggregate controls more than one-third of the equity interests in Dalian Kang Ruidao, which directly and through its more than one-third controlled entity, Dalian Siwei, controls an aggregate of more than one-third interest in Neusoft Holdings; and (c) is able to exercise the voting rights of the Proxy Grantors through the Irrevocable Voting Proxies. Under the SFO, Dr. J. Liu is deemed to be interested in the full amount of equity interests held by (a) Kang Ruidao First, being approximately 22.54%; (b) the full aggregate amount of Shares held by Dongkong First and Dongkong Second, being approximately 37.12%; and (c) the full aggregate amount of Shares held by the Proxy Grantors, being 102,290,000 Shares or approximately 15.34%, in our Company.

SUBSTANTIAL SHAREHOLDERS

- (3) Dongkong First and Dongkong Second are each wholly-owned subsidiaries of Neusoft International, which is a wholly-owned subsidiary of Neusoft Holdings. Under the SFO, each of Neusoft International and Neusoft Holdings is deemed to be interested in the full aggregate amount of Shares held by Dongkong First and Dongkong Second in our Company.
- (4) Under a supplemental trust loan agreement entered into between Neusoft Holdings and China Industrial International Trust Limited (“CIIT”) dated 20 June 2019, Dongkong First and Dongkong Second granted securities over all of their Shares in favour of CIIT for the performance of Neusoft Holdings’ obligations under its facility agreement with CIIT’s affiliate, pursuant to which, following 12 months after Listing (being the time the share pledge is to become effective), CIIT may have a right to the Shares held by Dongkong First and Dongkong Second.
- (5) Century Bliss is controlled as to more than one-third by SUN Yinhan. Under the SFO, SUN Yinhan is deemed to be interested in the full amount of Shares held by Century Bliss in our Company.

INTERESTS IN OUR GROUP (EXCLUDING OUR COMPANY)

Name of Shareholder	Name of Group member	Nature of interest	Approximate percentage held by the substantial shareholder
Neusoft Holdings	Dalian Development	Interest of a Registered Shareholder	100%
The People’s Insurance Company (Group) of China Limited (中國人民保險集團股份有限公司) (“PICC Group”) ⁽¹⁾	Neusoft Ruixin	Interest in a controlled corporation	13.25%
ZHOU Zhenming	Tianjin Neusoft Ruichuang Technology Business Incubator Co., Ltd.	Beneficial interest	24%
GAO Yan	Tianjin Neusoft Ruichuang Technology Business Incubator Co., Ltd.	Beneficial interest	16%
Qinhuangdao Xingdong Technology Co., Ltd. ⁽²⁾	Qinhuangdao Neusoft Venture School	Beneficial interest	10%
Guangdong Nanhai High-tech Industrial Investment Holding Co., Ltd. ⁽³⁾	Guangdong Ruidao Gongchuang Technology Co., Ltd.	Beneficial interest	49%
iMobile Inc.	Dalian Waye Information Service Co., Ltd.	Beneficial interest	40%

Notes:

- (1) According to publicly available information, each of PICC Life (which holds approximately 8.40% interest in our JV) and PICC Health (which holds approximately 4.85% interest in our JV) is majority-controlled by PICC Group, which is majority-controlled by MOF. As such, each of PICC Group and MOF may exercise more than 10% of the voting rights in our JV.

SUBSTANTIAL SHAREHOLDERS

- (2) According to publicly available information, the Qinhuangdao campus of the Northeastern University (東北大學秦皇島分校) wholly-owns Qinhuangdao Xingdong Technology Co., Ltd. (秦皇島興東科技有限公司), and is therefore deemed to control 10% of the voting rights in one of our subsidiaries.
- (3) According to publicly available information, Foshan Nanhai District State-owned Asset Supervision and Administration Bureau (佛山市南海區國有資產監督管理局) wholly-owns Guangdong Nanhai High-tech Industrial Investment Holding Co., Ltd. (廣東南海高新技術產業投資控股有限公司), and is therefore deemed to control more than 10% of the voting rights in one of our subsidiaries.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the Global Offering (presuming the Assumptions), have any interest and/or short position in our Shares or underlying shares of our Company that would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group. Our Directors are not aware of any arrangement that may at a subsequent date result in a change of control of our Company or any other member of our Group.