
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following terms shall have the meanings set out below.

“Acting in Concert Undertaking”	an agreement entered into between Mr. Dang Fei and Mr. Dang Jun dated 4 July 2019. For details, see “History, Development and Reorganisation — Acting in Concert Undertaking” and “Relationship with our Controlling Shareholders” in this prospectus
“Alliance Capital Partners” or “Sole Sponsor”	Alliance Capital Partners Limited, the sole sponsor to our Company for the Listing, a corporation licensed to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
“aluminium products”	for the purpose of this prospectus, comprising aluminium strips and ingots traded by our Group
“Aostar”	Sichuan Guangyuan Aostar Aluminium Materials Company Limited* (四川廣元啟明星鋁業有限責任公司), a company established in the PRC with limited liability on 9 June 2000 with principal activities of manufacturing and sale of electrolytic aluminium ingots and alloy ingots (電解鋁錠及合金錠), a customer and a business partner of our Group during the Track Record Period and an Independent Third Party. For details, see “Business — Agency Service Arrangements” in this prospectus
“Application Form(s)”	WHITE Application Form(s), YELLOW Application Form(s) and GREEN Application Form(s) individually or collectively, as where the context so requires, any of them
“Articles of Association” or “Articles”	the amended and restated articles of association of our Company adopted on 10 June 2020, a summary of which is set out in Appendix IV to this prospectus, as amended from time to time
“associate(s)” or “close associate(s)”	has the meanings ascribed thereto under the GEM Listing Rules
“Bida Investment”	Bida Investment Limited, a company incorporated in BVI with limited liability on 5 November 2018 and a direct wholly-owned subsidiary of our Company
“Bigroad Investment”	Bigroad Investment Limited, a company incorporated in BVI with limited liability on 21 January 2019 and one of our Shareholders, which is wholly-owned by Mr. Deng Daosong (鄧道松)
“Board”	the board of Directors

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“Bonyer Investment”	Bonyer Investment Limited, a company incorporated in BVI with limited liability on 21 January 2019 and one of our Shareholders, which is wholly-owned by Mr. Tan Bangyao (譚邦要)
“Business Day(s)”	a day(s) (excluding Saturday, Sunday or public or statutory holiday in Hong Kong and any day on which a tropical cyclone warning No. 8 or above is hoisted or remains hoisted between 9:00 a.m. and 12:00 noon and is not lowered at or before 12:00 noon or on which a “black” rainstorm warning signal is hoisted or remains in effect between 9:00 a.m. and 12:00 noon and is not discontinued at or before 12:00 noon) on which licensed banks in Hong Kong are generally open for business in Hong Kong throughout their normal business hours
“BVI”	the British Virgin Islands
“CAGR”	compound annual growth rate
“Capitalisation Issue”	the issue of 599,990,000 Shares to be made upon capitalisation of the sum of HK\$5,999,900 standing to the credit of the share premium account of our Company as referred to in the paragraph headed “A. Further Information about our Group — 6. Written resolutions of our Shareholders” in Appendix V to this prospectus
“Cayman Companies Law” or “Companies Law” or “Cayman Islands Company Law”	the Companies Law (as revised) of the Cayman Islands as amended, supplemented or otherwise modified from time to time
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant(s)”	a person(s) permitted to participate in CCASS as a direct clearing participant(s) or general clearing participant(s)
“CCASS Custodian Participant(s)”	a person(s) permitted to participate in CCASS as a custodian participant(s)
“CCASS Investor Participant(s)”	a person(s) admitted to participate in CCASS as an investor participant(s) who may be an individual(s) or joint individual(s) or a corporation(s)
“CCASS Participants”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“CCC”	China Compulsory Certification

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“Changhong”	Sichuan Changhong Electrical Appliance Company Limited* (四川長虹電器股份有限公司), a company listed on the Shanghai Stock Exchange (Stock Code: 600839), which is principally engaged in the electrical appliance business
“Changhong Group”	collectively refers to Changhong and its largest shareholder, which is a state-owned group principally engaging in the investment and electrical appliance business, one of our five largest customers during the Track Record Period and an Independent Third Party
“Chengdu AIC”	Chengdu Administration for Industry and Commerce
“Chengdu Gaopeng”	Chengdu Gaopeng Enterprise Management Partnership (Limited Partnership)* (成都高鵬企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on 21 January 2015 with Mr. Dang Fei as the general partner, which held 25% of the equity interest of Sichuan Saftower immediately before the Reorganisation
“Chengdu Plant”	our production plant located at No. 88 Qingma Road, Modern Industrial Park (South Area), Pidu District, Chengdu, Sichuan Province, the PRC since 2009 and our site located at No. 10 Nan Street, Xin Min Chang Town, Pidu District, Chengdu, Sichuan Province, the PRC which was previously used for production between 2004 and 2009
“China” or “PRC”	the People’s Republic of China and, for the purpose of this prospectus and for geographical reference only, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Chongqing Dexindi”	Chongqing Dexindi Trading Co., Ltd.* (重慶德信迪貿易有限公司), one of our five largest customers during FY2017. Chongqing Dexindi was established in the PRC in April 2015 and 51% equity interest of which was owned by Mr. Dang Jun until April 2016, when Mr. Dang Jun transferred his equity interest to Ms. Yu Xuelin, mother of Mr. Dang Jun and Mr. Dang Fei. Ms. Yu Xuelin subsequently transferred her equity interest to an Independent Third Party in November 2018
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time

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“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	China Saftower International Holding Group Limited (中國蜀塔國際控股集團有限公司), an exempted company incorporated in the Cayman Islands with limited liability on 9 October 2018 and registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on 5 June 2019
“connected person(s)” or “core connected person(s)”	has the meaning ascribed thereto under the GEM Listing Rules
“connected transaction(s)”	has the meaning ascribed thereto under the GEM Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed thereto under the GEM Listing Rules and in the context of this prospectus, refers to Mr. Dang Fei, Mr. Dang Jun and Red Fly or, where the context so requires, any one of them
“Corporate Governance Code”	the Corporate Governance Code as set out in Appendix 15 to the GEM Listing Rules
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Customer A”	a state-owned company, one of our five largest customer during the Track Record Period and an Independent Third Party. It is principally engaged in investment, construction and operation of power grids
“Customer B”	a wholly-owned subsidiary of a company listed on the Main Board of the Stock Exchange and an Independent Third Party. It is principally engaged in the manufacturing of wires and cables and is located in Jiangsu Province
“Customer C”	a company listed on the Shanghai Stock Exchange, one of our five largest customers during FY2019 and an Independent Third Party. It is principally engaged in the manufacturing and sale of wires and cables and is located in Zhejiang Province

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“Deed of Indemnity”	the deed of indemnity dated 12 June 2020 executed by the Controlling Shareholders (as indemnifiers) in favour of our Company (for ourselves and as trustee for each of our subsidiaries) regarding certain indemnities as more particularly set out in the paragraph headed “E. Other Information — 1. Tax and other indemnities” in Appendix V to this prospectus
“Deed of Non-competition”	the deed of non-competition dated 12 June 2020 executed by the Controlling Shareholders in favour of our Company (for ourselves and for the benefit of each of our subsidiaries) regarding certain non-competition undertakings as more particularly set out in the section headed “Relationship with our Controlling Shareholders” in this prospectus
“Dibell Investment”	Dibell Investment Limited, a company incorporated in BVI with limited liability on 21 January 2019 and one of our Shareholders, which is owned as to 90.91% by Ms. Ding Zhaoqun (丁昭群) and 9.09% by Ms. Hu Min (胡敏)
“Director(s)”	the director(s) of our Company
“EIT”	enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法) and the Regulations on the Implementation of the Enterprise Income Tax Law of the PRC, collectively
“electronic application instruction(s)”	instruction(s) given by a CCASS Participant electronically via CCASS to HKSCC, being one of the methods to apply for the Public Offer Shares
“Enlarged Group”	our Group as enlarged by Guangyuan Tongchuang as if Guangyuan Tongchuang had been our subsidiary since 1 January 2017
“Extreme Conditions”	the extreme conditions the government of Hong Kong may announce in the event of, for example, serious disruption of public transport services, extensive flooding, major landslides, or large-scale power outage caused by super typhoons according to the revised “Code of Practice in Times of Typhoons and Rainstorms” issued by the Hong Kong Labour Department
“Frost & Sullivan”	Frost & Sullivan International Limited, an Independent Third Party and an independent market research company
“F&S Report”	the industry report prepared by Frost & Sullivan and commissioned by our Company, the content of which is cited in this prospectus

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“FY2017”	the financial year ended 31 December 2017
“FY2018”	the financial year ended 31 December 2018
“FY2019”	the financial year ended 31 December 2019
“FY2020”	the financial year ending 31 December 2020
“GEM”	GEM of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM, as amended, supplemented or otherwise modified from time to time
“GREEN Application Form(s)”	the application form(s) to be completed by HK eIPO White Form Service Provider
“Group”, “our Group”, “we”, “our” or “us”	our Company and our subsidiaries at the relevant time or, where the context otherwise requires, in respect of the period before our Company becoming the holding company of our present subsidiaries, such subsidiaries and the businesses carried on by them or their predecessors (as the case may be)
“Guangyuan AMR” or “Guangyuan AIC”	Guangyuan Administration for Market and Regulation* (廣元市市場監督管理局), formerly known as Guangyuan Administration for Industry and Commerce* (廣元市工商行政管理局)
“Guangyuan Plant”	our production plant located at Sichuan-Zhejiang Park, Yuanjiaba Office, Guangyuan Economic Development Zone, Lizhou District, Guangyuan, Sichuan Province, the PRC
“Guangyuan Saftower”	Guangyuan Saftower Cable Company Limited* (廣元蜀塔電纜有限公司), a company established in the PRC with limited liability on 16 February 2015 and an indirect wholly-owned subsidiary of our Company
“Guangyuan Saftower Technology”	Guangyuan Saftower Technology Company Limited* (廣元蜀塔科技有限公司), a company established in the PRC with limited liability on 14 September 2018 and an indirect wholly-owned subsidiary of our Company
“Guangyuan Shuneng”	Guangyuan Shuneng Alloy Materials Company Limited* (廣元蜀能合金材料有限公司), a company established in the PRC with limited liability on 24 January 2018 and an indirect wholly-owned subsidiary of our Company

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“Guangyuan Tongchuang”	Guangyuan Tongchuang New Materials Company Limited* (廣元同創新材料有限公司), a company established in the PRC with limited liability on 14 July 2017, and a non-wholly owned subsidiary of our Company as to 56.67% while the remaining 43.33% is owned by Tongsheng Guochuang, which is in turn owned as to 70% by Tongsheng Investment
“Guizhou Galuminium”	Guizhou Galuminium Aluminium-oxide Co., Ltd.* (貴州廣鋁氧化鋁有限公司), a company established in the PRC with limited liability on 7 December 2015 and the designated supplier from whom we purchased aluminium Oxide for Aostar during Track Record Period and an Independent Third Party. For details, see “Business — Agency Service Arrangements” in this prospectus
“Gun Wealth Investment”	Gun Wealth Investment Limited, a company incorporated in BVI with limited liability on 22 January 2019 and one of our Shareholders, which is wholly-owned by Ms. Guo Rong (郭蓉)
“Guoda”	Guangyuan Guoda Technology Co., Ltd. (廣元國大科技有限公司), a company established in the PRC with limited liability on 21 April 2015, a customer and supplier of our Group during FY2017, FY2018 and FY2019 and an Independent Third Party. It is a private company with principal activities of sale of aluminium rods and aluminium alloy rods
“Hard Underwriting Agreement”	the hard underwriting agreement dated 23 June 2020 entered into between our Company and Zhong Jia Securities Limited, pursuant to which Zhong Jia Securities Limited agreed to assume, on a fully underwritten basis, an underwriting commitment to subscribe, or procure subscribers to subscribe, 200,000,000 Offer Shares pursuant to the terms and subject to the conditions mentioned therein and in connection with the Share Offer
“Hiskey Investment”	Hiskey Investment Limited, a company incorporated in BVI with limited liability on 22 January 2019 and one of our Shareholders, which is owned as to 56.82% by Mr. Li Guojiang (李國江), 20.46% by Ms. Peng Zeling (彭澤玲), 11.36% by Mr. Tang Xiaojian (湯小建) and 11.36% by Ms. Yi Caixia (夷彩霞)
“HK\$” or “Hong Kong dollars”	Hong Kong dollars, the lawful currency of Hong Kong
“HKAS(s)”	Hong Kong Accounting Standards

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“ HK eIPO White Form ”	the application of Public Offer Shares to be issued in the applicant’s own name by submitting applications online through the IPO APP or the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk
“ HK eIPO White Form Service Provider ”	the HK eIPO White Form service provider designated by our Company, as specified in the IPO APP or on the designated website at www.hkeipo.hk
“ HKFRSs ”	the Hong Kong Financial Reporting Standards, including the Hong Kong Accounting Standards and interpretation issued by the Hong Kong Institute of Certified Public Accountants
“ HKICPA ”	Hong Kong Institute of Certified Public Accountants
“ HKSCC ”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“ HKSCC Nominees ”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
“ Hong Kong ” or “ HK ”	the Hong Kong Special Administrative Region of the PRC
“ Hong Kong Branch Share Registrar ”	Tricor Investor Services Limited, our Hong Kong branch share registrar and transfer office
“ Independent Third Party(ies) ”	individual(s) or company(ies) who or which, as far as our Directors are aware after having made all reasonable enquiries, is or are not a connected person(s) of our Company within the meaning of the GEM Listing Rules
“ Integrated Guangyuan Production Facilities ”	the Guangyuan Plant, Tongchuang Plant and our planned additional production site
“ IPO APP ”	the mobile application for HK eIPO White Form Service, which can be downloaded by searching “ IPO APP ” in App Store or Google Play or downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp
“ Jinjin ”	Sichuan Jinjin Copper Industry Company Limited* (四川津津銅業有限公司), a company established in the PRC with limited liability on 23 November 2006, a customer and supplier of our Group during FY2017, FY2018 and FY2019 and an Independent Third Party. It is a private company with principal activities of processing and sale of copper

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“Joint Bookrunners”	Zhong Jia Securities Limited, Alliance Capital Partners, Ferran Securities Limited and Get Nice Securities Limited
“Joint Lead Managers”	Zhong Jia Securities Limited, Alliance Capital Partners, Ferran Securities Limited, Get Nice Securities Limited, DL Securities (HK) Limited, First Fidelity Capital (International) Limited, I Win Securities Limited, Livermore Holdings Limited, Red Eagle Securities Limited and uSmart Securities Limited
“Latest Practicable Date”	14 June 2020, being the latest practicable date prior to the printing of this prospectus for the purpose of ascertaining certain information contained in this prospectus
“Lhasa Saftower”	Lhasa Saftower Technology Development Company Limited* (拉薩蜀塔科技發展有限公司) (formerly known as Lhasa Saftower Cable Company Limited* (拉薩蜀塔電纜有限公司)), a company established in the PRC with limited liability on 14 January 2013 and an indirect wholly-owned subsidiary of our Company
“Listing”	listing of our Shares on GEM
“Listing Committee”	the listing committee of the Stock Exchange
“Listing Date”	the date, expected to be on or about Friday, 10 July 2020, on which our Shares are listed on GEM and from which dealings in our Shares are permitted to commence on GEM
“Litai Energy”	Sichuan Litai Energy Group Co., Ltd.* (四川利泰能源集團有限公司), a company established in the PRC with limited liability on 1 January 1992, a subsidiary of Customer A and an Independent Third Party
“Lockxy Investment”	Lockxy Investment Limited, a company incorporated in BVI with limited liability on 21 January 2019 and one of our Shareholders, which is owned as to 68% by Ms. Luo Xi (羅茜), 20% by Mr. Fu Chuanrong (付傳榮) and 12% by Mr. Wang Zhengwen (王正文)
“Memorandum” or “Memorandum of Association”	the amended and restated memorandum of association of our Company adopted on 10 June 2020, a summary of which is set out in Appendix IV to this prospectus, as amended from time to time
“Mr. Dang Fei”	Mr. Dang Fei (黨飛), our founder, an executive Director, chairman of our Board, chief executive officer of our Group, one of our Controlling Shareholders, the younger brother of Mr. Dang Jun

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“Mr. Dang Jun”	Mr. Dang Jun (黨軍), one of our Controlling Shareholders and a member of our senior management, the elder brother of Mr. Dang Fei
“Mr. Wang”	Mr. Wang Xiaozhong (王小仲), an executive Director and a Substantial Shareholder
“NEEQ”	the National Equities Exchange and Quotations (全國中小企業股份轉讓系統)
“Offer Price”	the final price per Offer Share in Hong Kong dollars (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) at which the Offer Shares are to be subscribed for and issued pursuant to the Share Offer, which will not be more than HK\$0.40 per Offer Share and expected to be not less than HK\$0.25 per Offer Share, to be determined by our Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on or before the Price Determination Date
“Offer Shares”	the Public Offer Shares and the Placing Shares
“Offer Size Adjustment Option”	the option to be granted by our Company to the Placing Underwriters exercisable by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters), at their sole and absolute discretion, to require our Company to allot and issue up to an aggregate of 30,000,000 additional Shares, representing 15.0% of the number of the Offer Shares initially being offered under the Share Offer, at the Offer Price, to cover over-allocations in the Placing, if any, subject to the terms of the Placing Underwriting Agreement, as further described in the section headed “Structure and Conditions of the Share Offer” in this prospectus
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“Placing”	the conditional placing of the Placing Shares at the Offer Price by the Placing Underwriters for and on behalf of our Company, subject to reallocation, together where relevant, with any additional Shares that may be allotted and issued pursuant to the exercise of the Offer Size Adjustment Option (if any), subject to the terms and conditions as described under the section headed “Structure and Conditions of the Share Offer” in this prospectus

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“Placing Shares”	180,000,000 Shares initially offered by our Company for subscription at the Offer Price under the Placing, subject to reallocation, where relevant, with any additional Shares that may be allotted and issued pursuant to the exercise of the Offer Size Adjustment Option (if any), as described under the section headed “Structure and Conditions of the Share Offer” in this prospectus
“Placing Underwriter(s)”	the underwriter(s) of the Placing named in the section headed “Underwriting — Placing Underwriters” of this prospectus
“Placing Underwriting Agreement”	the conditional placing underwriting agreement relating to the Placing dated 23 June 2020 entered into amongst our Company, our Controlling Shareholders, our executive Directors, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Placing Underwriter(s), as further described under the section headed “Underwriting” of this prospectus
“PRC GAAP”	accounting principles generally accepted in the PRC
“PRC Government” or “State”	the central government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities) and instrumentalities thereof, or where the context requires, any of them
“PRC Legal Advisers”	Tahota Law Firm, a qualified PRC law firm and the legal advisers to our Company as to PRC law
“Pre-IPO Investment”	the acquisition of 4% of the equity interest of Guangyuan Saftower Technology by Ms. Zhao Qi as part of the Reorganisation steps as described in the paragraphs headed “Reorganisation” and “Pre-IPO Investment” under the section headed “History, Development and Reorganisation” in this Prospectus
“Pre-IPO Investor”	Ms. Zhao Qi (趙琦)
“Price Determination Agreement”	the agreement expected to be entered into by the Joint Bookrunners (for themselves and on behalf of the Underwriters) and our Company on or before the Price Determination Date to record and fix the final Offer Price
“Price Determination Date”	the date, expected to be on or around Thursday, 2 July 2020 but, in any event, no later than Friday, 3 July 2020, on which the final Offer Price will be determined for the purpose of the Share Offer

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“Public Offer”	the issue and offer by our Company of the Public Offer Shares for subscription by the public in Hong Kong for cash at the Offer Price (subject to the terms and conditions described in this prospectus and the Application Forms)
“Public Offer Shares”	the 20,000,000 Shares (subject to reallocation) initially being offered by our Company for subscription at the Offer Price under the Public Offer, as described in the section headed “Structure and Conditions of the Share Offer” in this prospectus
“Public Offer Underwriter(s)”	the underwriter(s) of the Public Offer named in the section headed “Underwriting — Public Offer Underwriters” of this prospectus
“Public Offer Underwriting Agreement”	the conditional underwriting agreement dated 23 June 2020 relating to the Public Offer entered into among our Company, our Controlling Shareholders, our executive Directors, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriter(s), as further described under the section headed “Underwriting” of this prospectus
“Red Fly”	Red Fly Investment Limited, a company incorporated in BVI with limited liability on 21 September 2018, which is owned as to 80.79% by Mr. Dang Fei and 19.21% by Mr. Dang Jun. Red Fly is one of our Controlling Shareholders
“Reorganisation”	the corporate reorganisation of our Group in preparation for the Listing, details of which are set out in the section headed “History, Development and Reorganisation — Reorganisation” of this prospectus
“RMB”	Renminbi, the lawful currency of the PRC
“Rocky Base Investment”	Rocky Base Investment Limited, a company incorporated in BVI with limited liability on 21 January 2019 and one of our Shareholders, which is wholly owned by Mr. Luo Chuji (駱楚基)
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“Saftower International”	China Saftower International Limited (中國蜀塔國際有限公司) (formerly known as China Softower International Limited (中國蜀塔國際有限公司)), a company incorporated in Hong Kong with limited liability on 5 December 2018 and an indirect wholly-owned subsidiary of our Company

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“Saftower Management”	Saftower Management (Guangyuan) Limited* (蜀塔企業管理(廣元)有限公司), a company established in the PRC with limited liability on 14 May 2019 and an indirect wholly-owned subsidiary of our Company
“SASAC”	State-owned Assets Supervision and Administration Commission (國資委)
“SFC”	the Securities and Futures Commission
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share Offer”	together, the Public Offer and the Placing
“Share Option Scheme”	the share option scheme conditionally adopted by our Company pursuant to a resolution passed by all Shareholders on 10 June 2020, the principal terms of which are summarised in the paragraph headed “D. Share Option Scheme” in Appendix V to this prospectus
“Share(s)”	ordinary shares of HK\$0.01 each in the share capital of our Company
“Shareholder(s)”	holder(s) of the Share(s)
“Shuneng Plant”	a workshop located within the production plant of and operated by Guangyuan Shuneng
“Sichuan Liangdian”	Sichuan Liangdian Cable Technology Company Limited* (四川量電電纜科技有限公司) (formerly known as Deyang Saftower Cable Technology Company Limited* (德陽蜀塔電纜科技有限公司)), a company established in the PRC with limited liability on 19 March 2015 and an indirect wholly-owned subsidiary of our Company
“Sichuan Saftower”	Sichuan Saftower Industry Company Limited* (四川蜀塔實業有限公司) (formerly known as Pixian Sandian Cables Company Limited* (郫縣三電電纜有限責任公司) for the period from 24 June 2004 to 25 June 2015 and Sichuan Saftower Industry Inc.* (四川蜀塔實業股份有限公司) for the period from 26 June 2015 to 10 October 2018), a company established in the PRC with limited liability on 24 June 2004 and an indirect wholly-owned subsidiary of our Company
“sq.m.”	square metre
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

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“subsidiary(ies)”	has the meaning ascribed thereto under the GEM Listing Rules
“Substantial Shareholder(s)”	has the meaning ascribed thereto under the GEM Listing Rules
“Supplier A”	a Hong Kong listed group of companies and is one of our five largest suppliers during FY2017. It is principally engaged in production and trading of copper
“Takeovers Code”	The Code on Takeovers and Mergers issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Tianzhu”	Guangyuan Tianzhu Commercial Trading Company Limited* (廣元天築商貿有限責任公司), a company established in the PRC with limited liability on 14 October 2014, a customer and supplier of our Group during FY2017, FY2018 and FY2019 and an Independent Third Party. It is a state-owned company with 51.25% shareholding by State-owned Assets Supervision and Administration Commission of Guangyuan City (廣元市人民政府國有資產監督管理委員會) with principal activities of sale of construction materials, metals, machinery and wires and cables
“Tongchuang Equity Acquisition”	the acquisition of 16.67% of the equity interest in Guangyuan Tongchuang from Mr. Li Zhanwei (李占威), an Independent Third Party, by Guangyuan Saftower pursuant to an equity transfer agreement dated 15 April 2019 entered into between Mr. Li Zhanwei and Guangyuan Saftower
“Tongchuang Plant”	our production plant located at No. 9 Huaide Road, Sichuan-Zhejiang Cooperative Industrial Park, Economic Development Zone, Guangyuan, Sichuan Province, the PRC
“Tongsheng Guochuang”	Sichuan Tongsheng Guochuang Aluminium Industry Development Company Limited* (四川同聖國創鋁業發展有限公司), a company established in the PRC with limited liability on 7 June 2017, which is owned as to 70% by Tongsheng Investment and 30% by Guangyuan Guochuang Industrial Investment Company Limited* (廣元市國創產業投資有限公司), an investment platform of the Guangyuan City government, and a connected person of our Company at the subsidiary level under Rule 20.07(1) of the GEM Listing Rules

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“Tongsheng Investment”	Sichuan Tongsheng Industrial Investment Company Limited* (四川同聖產業投資有限公司), a company established in the PRC with limited liability on 18 November 2016, which is a state-owned investment platform and is owned as to 40% by Guangyuan Investment Holdings (Group) Company Limited* (廣元市投資控股(集團)有限公司), 35% by Sichuan Jinding Chanrong Holdings Company Limited* (四川金鼎產融控股有限公司) and 25% by Sichuan Guang’an Aizhong Company Limited* (四川廣安愛眾股份有限公司)
“Track Record Period”	FY2018 and FY2019
“Underwriters”	together, the Public Offer Underwriter(s) and the Placing Underwriter(s)
“Underwriting Agreements”	together, the Public Offer Underwriting Agreement and the Placing Underwriting Agreement
“United States” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“US\$”	United States dollars, the lawful currency of the United States
“VAT”	value-added tax
“Wechi Int’l”	Wechi Int’l Investment Limited (唯奇國際投資有限公司), a company incorporated in Hong Kong with limited liability on 27 December 2018 and an indirect wholly-owned subsidiary of our Company
“Weichi Investment”	Weichi Investment Limited, a company incorporated in BVI with limited liability on 15 November 2018 and an indirect wholly-owned subsidiary of our Company
“WHITE Application Form(s)”	the application form(s) for use by the public who require(s) such Public Offer Shares to be issued in the applicant’s or applicants’ own name(s)
“Xseven Investment”	Xseven Investment Limited, a company incorporated in BVI with limited liability on 21 September 2018 and one of our Substantial Shareholders, which is wholly-owned by Mr. Wang
“YELLOW Application Form(s)”	the application form(s) for use by the public who require(s) such Public Offer Shares to be deposited directly into CCASS

DEFINITIONS

“ZH Fortune Investment”	ZH Fortune Investment Limited, a company incorporated in BVI with limited liability on 21 January 2019 and one of our Shareholders, which is owned as to 66.67% by Ms. Zhang Ping (張萍) and 33.33% by Ms. Zhang Hairong (張海蓉)
“Zhonglv”	Guangyuan Zhonglv Aluminium Industry Company Limited (廣元中鋁鋁業有限公司), a company established in the PRC with limited liability on 18 March 2014, a customer and supplier of our Group during FY2017, FY2018 and FY2019 and an Independent Third Party. It is a private company with principal activities of production of aluminium rods and aluminium alloy rods
“Zirao”	Guangyuan Zirao Trading Company Limited* (廣元紫饒貿易有限公司), a company established in the PRC with limited liability on 12 October 2016, a customer and supplier of our Group during FY2017, FY2018 and FY2019 and an Independent Third Party. It is a private company with principal activities of sale of metal materials, wires and cables and construction materials
“%”	per cent.

Unless otherwise stated, the conversion of HK\$ into RMB in this prospectus is based on the approximate exchange rate of HK\$1.00 to RMB0.88. Such conversions shall not be construed as representations that amounts in HK\$ will be or may have been converted into RMB at such rates or any other exchange rates, or vice versa.

Any discrepancies in any table between the total shown and the sum of the amount (including the percentage) listed are due to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

If there is any inconsistency between the English names and their Chinese translations, the English names should prevail. The Chinese translation of the names in English or another language which are marked with “” are translations provided for identification purpose only.*