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## EXPECTED TIMETABLE

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*The application for the Public Offer Shares will commence on Wednesday, 24 June 2020 through Thursday, 2 July 2020. Such time period is longer than the normal market practice of four days. The application monies (including brokerage, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving bank on behalf of our Company and the refund monies, if any, will be returned to the applicant(s) without interest on Thursday, 9 July 2020. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Friday, 10 July 2020.*

If there is any change in the following expected timetable, our Company will issue an announcement on the respective websites of our Company at [www.saftower.cn](http://www.saftower.cn) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

**Date<sup>(1)</sup>**

Public Offer commences and **WHITE** and **YELLOW**

**Application Forms** available from . . . . . 09:00 a.m. on  
Wednesday, 24 June 2020

Latest time for completing electronic applications  
under **HK eIPO White Form** service through one of  
the below ways<sup>(2)</sup>:

(1) the **IPO APP**, which can be downloaded by  
searching “**IPO APP**” in App Store or Google  
Play or downloaded at [www.hkeipo.hk/IPOApp](http://www.hkeipo.hk/IPOApp) or  
[www.tricorglobal.com/IPOApp](http://www.tricorglobal.com/IPOApp) . . . . . 11:30 a.m. on  
Thursday, 2 July 2020

(2) the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) . . . . . 11:30 a.m. on  
Thursday, 2 July 2020

Application lists for the Public Offer open<sup>(3)</sup> . . . . . 11:45 a.m. on  
Thursday, 2 July 2020

Latest time for lodging **WHITE** and **YELLOW**

Application Forms and giving  
**electronic application instructions** to HKSCC<sup>(4)</sup> . . . . . 12:00 noon on  
Thursday, 2 July 2020

Latest time to complete payment of  
**HK eIPO White Form** applications by  
effecting Internet banking transfer(s) or  
PPS payment transfer(s) . . . . . 12:00 noon on

Thursday, 2 July 2020

Application lists for the Public Offer close<sup>(3)</sup> . . . . . 12:00 noon on  
Thursday, 2 July 2020

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## EXPECTED TIMETABLE

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**Date<sup>(1)</sup>**

Expected Price Determination Date<sup>(5)</sup> . . . . . on or around  
Thursday, 2 July 2020

Announcement of the final Offer Price, the level of indications of interest in the Placing, the level of applications of the Public Offer and the basis of allocation of the Public Offer Shares to be published on our Company’s website at [www.saftower.cn](http://www.saftower.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on or before . . . . . Thursday, 9 July 2020

Results of allocations in the Public Offer (with successful applicants’ identification document numbers, where applicable) will be available through a variety of channels in the section headed “How to apply for Public Offer Shares — 11. Publication of results” in this prospectus) on. . . . . Thursday, 9 July 2020

Results of allocations in the Public Offer will be available at the **IPO APP** or [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or [www.hkeipo.hk/iporesult](http://www.hkeipo.hk/iporesult) with a “search by ID Number/Business Registration Number” function from. . . . . Thursday, 9 July 2020

Despatch/Collection of share certificates or deposit of the share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Public Offer<sup>(7)</sup> . . . . . on or before  
Thursday, 9 July 2020

Despatch/Collection of refund cheques in respect of wholly or partially successful applications if the Offer Price is less than the price payable on application (if applicable) and wholly or partially unsuccessful applications<sup>(6 and 7)</sup> . . . . . on or before  
Thursday, 9 July 2020

Despatch/collection of refund cheques or **HK eIPO White Form** e-Auto Refund payment instructions in respect of wholly or partially successful applications (if applicable) and wholly or partially unsuccessful applications pursuant to the Public Offer<sup>(6 and 7)</sup> . . . . . on or before  
Thursday, 9 July 2020

Dealings in Shares on GEM expected to commence . . . . . Friday, 10 July 2020

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*Notes:*

- (1) All times and dates refer to Hong Kong local time and dates unless otherwise stated. Details of the structure of the Share Offer, including its conditions, are set out in the section headed “Structure and Conditions of the Share Offer” in this prospectus.
- (2) You will not be permitted to submit your application through the **IPO APP** or the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the **IPO APP** or the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 2 July 2020, the application lists will not open and close on that day. Further information is set out in the section headed “How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in this prospectus.
- (4) Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Public Offer Shares — 6. Applying by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this prospectus.
- (5) Please note that the Price Determination Date, being the date on which the final Offer Price is to be determined, is expected to be on or around Thursday, 2 July 2020 or such later time as may be agreed by our Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters), and, in any event, no later than Friday, 3 July 2020. If, for any reason, the Offer Price is not agreed between our Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on or before Friday, 3 July 2020, the Share Offer will not proceed and will lapse. Notwithstanding that the Offer Price may be fixed at below the maximum indicative Offer Price of HK\$0.40 per Offer Share, applicants who apply for the Offer Shares must pay on application the maximum indicative Offer Price of HK\$0.40 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% but will be refunded the surplus application monies as provided in the section headed “How to Apply for Public Offer Shares — 13. Refund of Application Monies” in this prospectus.
- (6) Refund cheques or e-Auto Refund payment instructions will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the Offer Price as finally determined is less than the price payable on application. If you apply through the **HK eIPO White Form** services by paying the application monies through a single bank account, you may have e-Auto Refund payment instructions (if any) despatched to your application payment bank account. If you apply through the **HK eIPO White Form** services by paying the application monies through multiple bank accounts, you may have refund cheque(s) sent to the address specified in your application instructions to the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) by ordinary post and at your own risk. Refund by cheque(s) will be made out to you, or if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card/passport number before encashment of your refund cheque.

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## EXPECTED TIMETABLE

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- (7) For applicants who apply on **WHITE Application Forms** or through **HK eIPO White Form** service for 1,000,000 Shares or more under the Public Offer and have provided all information required by their Application Forms, they may collect their refund cheques and (where applicable) share certificates in person from the Hong Kong Branch Share Registrar, Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 9 July 2020. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) authorisation documents acceptable to the Hong Kong Branch Share Registrar.

For applicants who apply on **YELLOW Application Forms** for 1,000,000 Shares or more Public Offer Shares under the Public Offer and have provided all information required by Application Forms, they may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW Application Forms** is the same as that for **WHITE Application Form** applicants.

Uncollected share certificates (if applicable) and refund cheques (if applicable) will be despatched by ordinary post (at the applicants' own risk) to the addresses specified in the relevant Application Forms shortly after the expiry of the time for collection at the date of despatch of refund cheque as described in the section headed "How to Apply for Public Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies" in this prospectus.

**Share certificates for the Offer Shares will only become valid certificates of title to which they relate at 8:00 a.m. (Hong Kong time) on the Listing Date provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination" in this prospectus has not been exercised. Investors who trade our Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.**