

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

1. copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
2. the written consents as referred to in the paragraph headed “E. Other information — 8. Consents of experts” in Appendix V to this prospectus; and
3. copies of the material contracts as referred to in the paragraph headed “B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix V to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of ONC Lawyers at 19th Floor, Three Exchange Square, 8 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

1. the Memorandum and the Articles of Association;
2. the Accountants’ Report from BDO Limited, the text of which is set out in Appendix I to this prospectus;
3. the audited consolidated financial statements of our Group during the Track Record Period;
4. the report from BDO Limited on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
5. the letter of advice prepared by Appleby summarising certain aspects of Cayman Islands company law as referred to in Appendix IV to this prospectus;
6. the Companies Law;
7. the rules of the Share Option Scheme;
8. the material contracts as referred to in the paragraph headed “B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix V to this prospectus;
9. the service agreements and letters of appointment as referred to in the paragraph headed “C. Further information about our Directors and Substantial Shareholders — 2. Particulars of Directors’ service agreements and letters of appointment” in Appendix V to this prospectus;

10. the written consents as referred to in the paragraph headed “E. Other information — 8. Consents of experts” in Appendix V to this prospectus;
11. the legal opinions issued by the PRC Legal Advisers;
12. the F&S Report; and
13. the valuation report relating to the property interests of our Group prepared by Royson Valuation Advisory Limited, the text of which is set out in Appendix III to this prospectus.