
DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

DIRECTORS

Name	Residential address	Nationality
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Executive Directors

Mr. Dang Fei (黨飛先生)	No. 1302, 13th Floor, Unit 4 Dong 4, No. 98 Lanan Street West District, High-tech Zone Chengdu, Sichuan PRC	Chinese
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Mr. Wang Xiaozhong (王小仲先生)	No. 17, Building 9, Unit 2 Dong 1, No. 99 Ruixing Road Qingyang District, Chengdu PRC	Chinese
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Ms. Luo Xi (羅茜女士)	No. 3, Unit 1, Building 1 Hehuachi, Daan District Zigong City, Sichuan Province PRC	Chinese
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Mr. Luo Qiang (羅強先生)	No. 5, Unit 2, Dong 21 No.123 Shunyuanhuan Street Gaoxin District, Chengdu PRC	Chinese
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Non-executive Director

Mr. Wang Haichen (王海臣先生)	Flat 1, 1st Floor, Unit 3 Dong 10, No. 86 Guyan Road Dongba Sub-District Office Lizhou District Guangyuan, Sichuan Province PRC	Chinese
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Independent non-executive Directors

Dr. Zuo Xinzhang (左新章博士)	Room 601, Unit 4, Building 44 Xinyuan Community Dianzi Three Road Yanta District Xi'an, Shaanxi PRC	Chinese
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DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

Mr. Chan Oi Fat (陳愛發先生)	Flat SA, 10th Floor, Block 1 Phase 3, Festival City Tai Wai, New Territories Hong Kong	Chinese
Ms. Hu Xiaomin (胡曉敏女士)	No. 80, Shenghua South Road Tianfu Second Street High-tech Zone Chengdu, Sichuan PRC	Chinese

For details of our Directors and senior management, please refer to the section headed “Directors and Senior Management” in this prospectus.

PARTIES INVOLVED IN THE SHARE OFFER

Sole Sponsor

Alliance Capital Partners Limited

a licensed corporation to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
Room 1502–1503A, Wing On House
71 Des Voeux Road Central
Central, Hong Kong

Joint Bookrunners

Zhong Jia Securities Limited

a licensed corporation to carry on Type 1 (dealing in securities) regulated activity under the SFO
Room 9, 8/F., One Island South
2 Heung Yip Street
Hong Kong

Alliance Capital Partners Limited

a licensed corporation to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
Room 1502–1503A, Wing On House
71 Des Voeux Road Central
Central, Hong Kong

Ferran Securities Limited

a licensed corporation to carry on Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO
1201, OTB Building
259–265 Des Voeux Road
Central, Hong Kong

Get Nice Securities Limited

a licensed corporation to carry on Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO
10/F., Cosco Tower, Grand Millennium Plaza
183 Queen's Road Central
Hong Kong

Joint Lead Managers

Zhong Jia Securities Limited

a licensed corporation to carry on Type 1 (dealing in securities) regulated activity under the SFO
Room 9, 8/F., One Island South
2 Heung Yip Street
Hong Kong

Alliance Capital Partners Limited

a licensed corporation to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
Room 1502–1503A, Wing On House
71 Des Voeux Road Central
Central, Hong Kong

Ferran Securities Limited

a licensed corporation to carry on Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO
1201, OTB Building
259–265 Des Voeux Road
Central, Hong Kong

Get Nice Securities Limited

a licensed corporation to carry on Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO
10/F., Cosco Tower, Grand Millennium Plaza
183 Queen's Road Central
Hong Kong

DL Securities (HK) Limited

a licensed corporation to carry on Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO

Flat 01, 28/F., Vertical Square
28 Heung Yip Road
Wong Chuk Hang, Hong Kong

First Fidelity Capital (International) Limited

a licensed corporation to carry on Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the SFO

Unit 1405, Allied Kajima Building
138 Gloucester Road
Wanchai, Hong Kong

I Win Securities Limited

a licensed corporation to carry on Type 1 (dealing in securities) regulated activity under the SFO

Room 1916, Hong Kong Plaza
188 Connaught Road West
Sai Wan, Hong Kong

Livermore Holdings Limited

a licensed corporation to carry on Type 1 (dealing in securities) regulated activity under the SFO

Unit 1214A, 12/F, Tower II
Cheung Sha Wan Plaza
833 Cheung Sha Wan Road
Kowloon, Hong Kong

Red Eagle Securities Limited

a licensed corporation to carry on Type 1 (dealing in securities) regulated activity under the SFO

Unit 1107, 11/F., Cosco Tower
Grand Millennium Plaza
183 Queen's Road
Central, Hong Kong

uSmart Securities Limited

a licensed corporation to carry on Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the SFO

Unit 2606, 26/F, FWD Financial Centre
308 Des Voeux Road Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

Legal advisers to our Company	<i>As to Hong Kong law</i> ONC Lawyers 19th Floor, Three Exchange Square 8 Connaught Place, Central Hong Kong
	<i>As to PRC law</i> Tahota Law Firm 16th Floor, Palm Springs International Centre No. 199, Middle of Tianfu Avenue High-tech District, Chengdu (610041) PRC
	<i>As to Cayman Islands law</i> Appleby 2206–19 Jardine House 1 Connaught Place, Central Hong Kong
Legal advisers to the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters	<i>As to Hong Kong law</i> Kwok Yih & Chan Suites 2103–05, 21st Floor 9 Queen’s Road Central Hong Kong
	<i>As to PRC laws</i> Commerce & Finance Law Offices 10/F Jing An Kerry Centre Tower 1 1515 Nanjing West Road Shanghai PRC
Auditor and reporting accountants	BDO Limited 25th Floor, Wing On Centre 111 Connaught Road Central Hong Kong
Industry consultant	Frost & Sullivan International Limited 1706, One Exchange Square 8 Connaught Place Central, Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

Compliance adviser

Alliance Capital Partners Limited

a licensed corporation under the SFC to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO

Room 1502–1503A, Wing On House
71 Des Voeux Road Central
Central, Hong Kong

Property Valuer

Royson Valuation Advisory Limited

Unit 1503, 15th Floor, The L. Plaza
367–375 Queen’s Road Central
Hong Kong

Receiving bank

Bank of China (Hong Kong) Limited

1 Garden Road
Hong Kong