

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The following documents, among others, were delivered to the Registrar of Companies in Hong Kong for registration together with this document:

- (a) a copy of the **GREEN** Application Form;
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information About Us — Summary of material contracts” in Appendix IV;
- (c) the written consents referred to in “Statutory and General Information — Other Information — Consents of experts” in Appendix IV; and
- (d) a copy of the statement of adjustments relating to the Accountant’s Report from PricewaterhouseCoopers.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Skadden, Arps, Slate, Meagher & Flom and affiliates at 42nd Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours for 14 days from the date of this document (both dates inclusive):

- (a) the Memorandum and Articles of Association;
- (b) our audited consolidated financial statements for the three years ended December 31, 2019;
- (c) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix IA, together with the associated statement of adjustments;
- (d) the report on review of interim financial information from PricewaterhouseCoopers, the text of which is set out in Appendix IB;
- (e) the report on the unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II;
- (f) the legal opinion issued by our PRC Legal Adviser on certain aspects of our Group;
- (g) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman Islands legal adviser, summarizing certain aspects of the Cayman Companies Law referred to in Appendix III;
- (h) the material contracts referred to in “Statutory and General Information — Further Information About Us — Summary of material contracts” in Appendix IV;
- (i) the written consents referred to in “Statutory and General Information — Other Information — Consents of experts” in Appendix IV; and
- (j) the Cayman Companies Law.