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(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00980)

ANNOUNCEMENT

VOTING RESULTS OF THE ANNUAL GENERAL MEETING FOR THE YEAR 2023, THE CLASS MEETING OF HOLDERS OF DOMESTIC SHARES AND UNLISTED FOREIGN SHARES AND THE H SHAREHOLDERS CLASS MEETING

The annual general meeting of Lianhua Supermarket Holdings Co., Ltd. (the “**Company**”) for the year 2023 (the “**AGM**”), the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares of the Company for the year 2024 (the “**Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares**”) and the H Shareholders Class Meeting of the Company for the year 2024 (the “**H Shareholders Class Meeting**”, together with the AGM and the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares, the “**Meetings**”) were held on Thursday, 20 June 2024 at the Conference Room, 13th Floor, Bailian Central Plaza, 1258 Zhen Guang Lu, Shanghai, the People’s Republic of China (the “**PRC**”). The Meetings were convened in accordance with the requirements of the Company Law of the PRC (the “**Company Law**”) and the articles of association of the Company (the “**Articles of Association**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in each of the notices of the AGM, Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares, and H Shareholders Class Meeting of the Company dated 6 May 2024, the supplemental notice of the AGM of the Company dated 3 June 2024 (the “**Notices**”), the circular of the Company dated 6 May 2024 and the supplemental circular of the Company dated 3 June 2024.

Mr. Pu Shao-hua, the chairman of the board (the “**Board**”) of director of the Company (the “**Director(s)**”), took the chair and the conduct of the Meetings. Among our 11 Directors, Mr. Pu Shao-hua, Ms. Zhang Hui-qin, Mr. Chong Xiao-bing, Ms. Yang Qin, Mr. Xia Da-wei, Mr. Chen Wei and Mr. Zhao Xin-sheng attended the Meetings, while Ms. Zhang Shen-yu, Ms. Hu Xiao, Mr. Wong Tak Hung and Mr. Lee Kwok Ming, Don were unable to attend the Meetings.

VOTING RESULTS OF THE AGM

There were a total of 1,119,600,000 shares of the Company in issue (the “**Shares**”) as at the date of the AGM. Bailian Group and its associates, including Shanghai Bailian, were required to abstain, and has accordingly abstained, from voting on the proposed resolution as set out in the Notices in relation to, among others, to approve the Financial Services Agreement dated 7 April 2024 entered into between the Company, Bailian Group and Bailian Finance, a subsidiary of Bailian Group, in relation to the provision of deposit services, loan services and other financial services by Bailian Finance (the “**Financial Services Agreement**”). As at the date of the AGM, Bailian Group and its associates, including Shanghai Bailian, were interested in 513,869,400 Shares, representing approximately 45.90% of the issued share capital of the Company. Save as disclosed above, none of the shareholders of the Company (“**Shareholders**”) was required to abstain from voting at the AGM. Therefore, the total number of Shares entitling the holders to vote on the proposed resolution in relation to the Financial Services Agreement was 605,730,600 Shares.

There were no Shares in respect of which their holders were entitled to attend and vote only against any of the resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of such resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) at the AGM.

Shareholders and authorised proxies of the Shareholders holding an aggregate of 839,355,859 Shares, representing approximately 74.97% of the total issued Shares as at the date of the AGM, were present at the AGM. The number of Shares held by the Shareholders in attendance was in compliance with the requirements of the Company Law and the provisions of the Articles of Association.

Computershare Hong Kong Investor Services Limited, the H shares share registrar of the Company, together with Grandall Law Firm (Shanghai), the legal advisers to the Company as to PRC laws, acted as the scrutineers for the vote-taking of the AGM.

After consideration by the Shareholders and authorised proxies of the Shareholders through voting by way of a poll on the proposed resolutions at the AGM, the voting results are as follows:

Ordinary Resolutions		Number of Votes (approximately %)	
		For	Against
1.	To approve the work report of the board of directors of the Company (the “ Board ”) for the year ended 31 December 2023;	839,355,859 (100.00%)	0 (0.00%)
The resolution was duly passed as an ordinary resolution.			
2.	To approve the work report of the supervisory committee of the Company (the “ Supervisory Committee ”) for the year ended 31 December 2023;	839,355,859 (100.00%)	0 (0.00%)
The resolution was duly passed as an ordinary resolution.			
3.	To approve the consolidated audited financial statements of the Company and the report of the international auditors for the year ended 31 December 2023;	839,355,859 (100.00%)	0 (0.00%)
The resolution was duly passed as an ordinary resolution.			
4.	To approve the profit distribution proposal of the Company for the year ended 31 December 2023 for not distributing final dividend;	833,497,859 (99.30%)	5,858,000 (0.70%)
The resolution was duly passed as an ordinary resolution.			
5.	To approve the re-appointment of Shanghai Certified Public Accountants as the Company’s PRC auditors and Deloitte Touche Tohmatsu as the Company’s international auditors for the period from the conclusion of the annual general meeting of the Company for the year 2023 to the conclusion of the annual general meeting of the Company for the year 2024 and to authorize the Board to fix their respective remuneration;	829,497,859 (98.83%)	9,858,000 (1.17%)
The resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions		Number of Votes (approximately %)	
		For	Against
6.	To approve the appointment of Ms. Zhang Hui-qin as an executive director of the eighth session of the Board; <i>(Note 1)</i>	835,355,859 (99.52%)	4,000,000 (0.48%)
The resolution was duly passed as an ordinary resolution.			
7.	To approve the Supplemental Tenancy Agreement dated 7 April 2024 entered into between Century Lianhua Nanhui, a subsidiary of the Company, as the Tenant, Tengteng, as the Landlord, and Shanghai Jiaping, as the property management service provider;	833,497,859 (99.30%)	5,858,000 (0.70%)
The resolution was duly passed as an ordinary resolution.			
8.	To approve the Financial Services Agreement dated 7 April 2024 entered into between the Company, Bailian Group and Bailian Finance, a subsidiary of Bailian Group, in relation to the provision of deposit services, loan services and other financial services by Bailian Finance;	310,712,459 (95.46%)	14,774,000 (4.54%)
The resolution was duly passed as an ordinary resolution.			
Special Resolution		Number of Votes (approximately %)	
		For	Against
9.	To approve the Proposed Amendments to the Articles of Association of Lianhua Supermarket Holdings Co., Ltd.	822,723,859 (98.71%)	10,774,000 (1.29%)
The resolution was duly passed as a special resolution.			

Ordinary Resolution		Number of Votes (approximately %)	
		For	Against
10.	To approve the appointment of Ms. Yang Qin as a non-executive director of the eighth session of the Board. <i>(Note 2)</i>	833,497,859 (100.00%)	0 (0.00%)
The resolution was duly passed as an ordinary resolution.			

VOTING RESULTS OF THE CLASS MEETING OF HOLDERS OF DOMESTIC SHARES AND UNLISTED FOREIGN SHARES

There were a total of 747,000,000 domestic shares and unlisted foreign shares of the Company in issue (collectively, the “**Domestic Shares and Unlisted Foreign Shares**”) as at the date of the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares. The holders of all the Domestic Shares and Unlisted Foreign Shares (the “**Domestic Shares and Unlisted Foreign Shareholders**”) were entitled to attend the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares and there were no restrictions on any holders of the Domestic Shares and Unlisted Foreign Shares to cast votes on all the proposed resolutions at the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares. There were no Domestic Shares and Unlisted Foreign Shares in respect of which their holders were entitled to attend and vote only against the resolution proposed at the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares. There were no Domestic Shares and Unlisted Foreign Shares entitling the Shareholders to attend and abstain from voting in favour of such resolution at the Class Meeting of Holdings of Domestic Shares and Unlisted Foreign Shares as set out in Rule 13.40 of the Listing Rules on the Stock Exchange at the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares.

Domestic Shares and Unlisted Foreign Shareholders and authorised proxies of the Domestic Shares and Unlisted Foreign Shareholders holding an aggregate of 747,000,000 Domestic Shares and Unlisted Foreign Shares, representing 100.00% of the total issued Domestic Shares and Unlisted Foreign Shares as at the date of the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares, were present at the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares. The number of Domestic Shares and Unlisted Foreign Shares held by the Domestic Shares and Unlisted Foreign Shareholders in attendance was in compliance with the requirements of the Company Law and the provisions of the Articles of Association.

Computershare Hong Kong Investor Services Limited, the H shares share registrar of the Company, together with Grandall Law Firm (Shanghai), the legal advisers to the Company as to PRC laws, acted as the scrutineers for the vote-taking of the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares.

After consideration by the Domestic Shares and Unlisted Foreign Shareholders and authorised proxies of the Domestic Shares and Unlisted Foreign Shareholders through voting by way of a poll on the proposed resolution at the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares, the voting results are as follows:

Special Resolution		Number of Votes (approximately %)	
		For	Against
1.	To approve the Proposed Amendments to the Articles of Association of Lianhua Supermarket Holdings Co., Ltd.	747,000,000 (100.00%)	0 (0.00%)
The resolution was duly passed as a special resolution.			

VOTING RESULTS OF THE H SHAREHOLDERS CLASS MEETING

There were a total of 372,600,000 H shares of the Company in issue (the “**H Shares**”) as at the date of the H Shareholders Class Meeting. The holders of all the H Shares (the “**H Shareholders**”) were entitled to attend the H Shareholders Class Meeting and there were no restrictions on any holders of the H Shares to cast votes on all the proposed resolutions at the H Shareholders Class Meeting. There were no H Shares in respect of which their holders were entitled to attend and vote only against the resolution proposed at the H Shareholders Class Meeting. There were no H Shares entitling the Shareholders to attend and abstain from voting in favour of such resolution at the H Shareholders Class Meeting as set out in Rule 13.40 of the Listing Rules on the Stock Exchange at the H Shareholders Class Meeting.

H Shareholders and authorised proxies of the H Shareholders holding an aggregate of 92,355,859 H Shares, representing approximately 24.79% of the total issued H Shares as at the date of the H Shareholders Class Meeting, were present at the H Shareholders Class Meeting. The number of H Shares held by the Shareholders in attendance was in compliance with the requirements of the Company Law and the provisions of the Articles of Association.

Computershare Hong Kong Investor Services Limited, the H shares share registrar of the Company, together with Grandall Law Firm (Shanghai), the legal advisers to the Company as to PRC laws, acted as the scrutineers for the vote-taking of the H Shareholders Class Meeting.

After consideration by the H Shareholders and authorised proxies of the H Shareholders through voting by way of a poll on the proposed resolution at the H Shareholders Class Meeting, the voting results are as follows:

Special Resolution		Number of Votes (approximately %)	
		For	Against
1.	To approve the Proposed Amendments to the Articles of Association of Lianhua Supermarket Holdings Co., Ltd.	81,581,859 (88.33%)	10,774,000 (11.67%)
The resolution was duly passed as a special resolution.			

By order of the Board
Lianhua Supermarket Holdings Co., Ltd.
Pu Shao-hua
Chairman

Shanghai, the PRC, 20 June 2024

As at the date of this announcement, the directors of the Company are:

Executive directors:

Chong Xiao-bing and Zhang Hui-qin;

Non-executive directors:

Pu Shao-hua, Hu Xiao, Zhang Shen-yu, Yang Qin and Wong Tak Hung;

Independent non-executive directors:

Xia Da-wei, Lee Kwok Ming, Don, Chen Wei and Zhao Xin-sheng.

Notes:

1. **Ms. Zhang Hui-qin**, aged 50, held a degree of master of science in Quality Management of the Hong Kong Polytechnic University and a postgraduate degree, and is a professorate senior economist. Ms. Zhang has abundant operation and management experience in the retail commercial field. From August 1996 to June 2003, Ms. Zhang successively worked with Jiayou Supermarkets of Hangzhou Department Stores Company* (杭州百貨總公司家友超市) as deputy superintendent of operation department, deputy store manager of Wensan Store, chief of Qingchun Store and assistant to the manager of operation department. From June 2003 till now, Ms. Zhang worked with Hangzhou Lianhua Huashang Group Co., Ltd.* (杭州聯華華商集團有限公司) as deputy manager of operation department, manager of operation department, assistant to the general manager, deputy general manager, executive deputy general manager, general manager, secretary of the Party Committee, vice chairman and chairman. From May 2016 to April 2021, Ms. Zhang had been deputy general manager of the Company, and served as executive deputy general manager of the Company since April 2021.

Ms. Zhang was elected as an executive director of the Company at the AGM for a term from the date of the AGM until the conclusion of the annual general meeting of the Company for the year of 2025, subject however to the articles of association of the Company. Ms. Zhang will not enter into a service contract with the Company, and she will not be entitled to any Director's fee. Ms. Zhang shall be entitled to remuneration and discretionary bonus per annum for her other positions in the Group, which shall be determined in accordance with the remuneration policy of the Company approved by the shareholders of the Company.

As at the date of this announcement, Ms. Zhang has no interest in the shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed herein, Ms. Zhang has not held any other directorships in any public listed companies in the past three years and has no relationship with any directors, senior management or substantial or controlling shareholders of the Company. Ms. Zhang confirmed that there is no other information to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and there is no matter that need to be brought to the attention of shareholders of the Company and the Stock Exchange of Hong Kong Limited.

2. **Ms. Yang Qin**, aged 41, held a bachelor's degree of management majoring in accounting and a master's degree of business administration from the accounting department, and the business administration department of the school of management of Fudan University respectively, and is a Chinese Certified Public Accountant. Ms. Yang is currently a director, the chief financial officer and secretary to the board of directors of Shanghai Bailian Group Co., Limited* (上海百聯集團股份有限公司) (a company listed on the Shanghai Stock Exchange under the stock code of 600827 and 900923). From July 2005 to February 2011, Ms. Yang worked in Deloitte Touche Tohmatsu as an audit manager. From February 2011 to September 2018, Ms. Yang worked at Red Star Macalline Furniture Group Company Limited* (紅星美凱龍家具集團股份有限公司) (a company listed on the Shanghai Stock Exchange under the stock code of 601828 and on The Stock Exchange of Hong Kong Limited under the Stock Code of HK.1528), where she served as the deputy general manager of the financial management center and the financial director of the financial management center. From September 2018 to June 2023, Ms. Yang worked for Red Star Macalline Holdings Group Limited* (紅星美凱龍控股集團有限公司), where she served as the chief financial officer and chief executive officer. From October 2018 to July 2021, Ms. Yang was concurrently the chief financial officer of Chongqing Red Star Macalline Enterprise Development Co., Ltd.* (重慶紅星美凱龍企業發展有限公司). From June 2023 to present, Ms. Yang has served as the chief financial officer and secretary to the board of directors of Shanghai Bailian Group Co., Limited. From June 2024 to present, Ms. Yang has served as a director of Shanghai Bailian Group Co., Limited. Ms. Yang has financial management experience in large multi-sector group companies and listed companies.

Ms. Yang was elected as a non-executive director of the Company at the AGM for a term from the date of the AGM until the conclusion of the annual general meeting of the Company for the year 2025, subject however to the Articles of Association. Ms. Yang will not enter into any service agreement with the Company and she will not be entitled to any remuneration from the Company during the term of directorship.

As at the date of this announcement, Ms. Yang has no interest in the shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed herein, Ms. Yang has not held any other directorships in any public listed companies in the past three years and, she has no relationship with any directors, senior management or substantial or controlling Shareholders of the Company. Ms. Yang confirmed that there is no other information to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and there is no matter that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

* *For identification purpose only*