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This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Wisdom Wealth Resources Investment Holding Group Limited.

WANG YONGKUI



JOINT ANNOUNCEMENT DELAY IN DESPATCH OF OFFEREE BOARD CIRCULAR

Reference is made to the offer document dated 6 June 2024 (the “**Offer Document**”) issued by Mr. Wang Yongkui (the “**Offeror**”) in relation to the voluntary conditional cash partial offer by Rainbow Capital (HK) Limited for and on behalf of the Offeror to acquire 158,000,000 shares (other than those already owned by the Offeror and parties acting in concert with him) in Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Offer Document.

Pursuant to Rule 8.4 of the Takeovers Code, the Company should despatch to its shareholders the Offeree Document within 14 days of the posting of the Offer Document, that is, on or before 20 June 2024. As additional time is required by the Company for finalizing certain information in the Offeree Document, including but not limited to the accountant’s report, the Offeree Document would not be despatched on 20 June 2024. An application has been made to the SFC by the Company for an extension of time to despatch the Offeree Document to a date falling on or before 4 July 2024 and the Executive has indicated that it is minded to grant the consent for such extension. The Offeror has consented to such delay in despatch of the Offeree Document.

Since the First Closing Date (i.e. 22 July 2024) is more than 14 days from 4 July 2024, the First Closing Date will remain the same. Save for the delay in despatch of the Offeree Document, the expected timetable as contained in the Offer Document shall remain unchanged.

WANG YONGKUI

By order of the Board
**Wisdom Wealth Resources Investment
Holding Group Limited**
Xu Jun Jia
Chairman

Hong Kong, 20 June 2024

As at the date of this joint announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises three executive Directors, namely, Mr. Xu Jun Jia, Mr. Neil Bush and Mr. Cao Yu; and four independent non-executive Directors, namely, Mr. Ngan Kam Bui, Stanford, Mr. Tam Chak Chi, Mr. Ma Kin Ling and Mr. Yiu King Ming.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Company) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the directors of the Company) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.