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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, New York Branch (the “Issuer”)
CNY1,000,000,000 2.83 per cent. Notes due 2026 (Stock Code: 84522)
(the “2026 Notes”)**

and

**CNY2,000,000,000 2.85 per cent. Notes due 2027 (Stock Code: 84523)
(the “2027 Notes”, together with the 2026 Notes, the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)**

Established by Bank of China Limited



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

| | | | |
|---------------------------|---------------------------------------|---|---|
| Bank of China | Agricultural Bank of China | Bank of Communications | BNP PARIBAS |
| BOSC International | China CITIC Bank | China Securities International | Citigroup |
| CMB Wing Lung Bank | HSBC | ICBC (Asia) | Industrial Bank Co., Ltd. Hong Kong Branch |
| J.P. Morgan | BofA Securities | Mizuho | Standard Chartered Bank |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 23 May 2024 in relation to the Programme, the pricing supplement dated 13 June 2024 in relation to the 2026 Notes and the pricing supplement dated 13 June 2024 in relation to the 2027 Notes. The listing of and permission to deal in the Notes is expected to become effective on 21 June 2024.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
20 June 2024

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan#, Giovanni Tria#, and Liu Xiaolei#.*

* *Non-executive Directors*

Independent Non-executive Directors