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**HM International Holdings Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8416)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO THE ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2023**

Reference is made to the annual report of HM International Holdings Limited (the “**Company**”) for the year ended 31 December 2023 published on 9 April 2024 (the “**2023 Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2023 Annual Report.

In addition to the information provided in the 2023 Annual Report, the Company wishes to provide to the shareholders and potential investors of the Company with the following further information in relation to the Share Option Scheme and the Share Award Scheme pursuant to Rule 23.07 of the GEM Listing Rules.

**Share Option and Share Award Schemes**

As disclosed in the 2023 Annual Report, on 16 March 2018, the Company granted share options which enabled the grantees to subscribe for up to a total of 1,560,000 Shares under the Share Option Scheme and on 1 April 2023, the Board resolved to award an aggregate of 21,415,000 Shares under the Share Award Scheme.

In accordance with the amended Chapter 23 of the GEM Listing Rules which took effect on 1 January 2023, the total number of Shares which may be issued in respect of all options and awards to be granted under all of the schemes of the Company shall not exceed 40,000,000 in aggregate, representing 10% of the total issued share capital of the Company as at the date of the adoption of the share schemes. Accordingly, the total number of i) awards available for grant under the scheme mandate limit of the Share Award Scheme; and ii) options available for grant under the scheme mandate limit of the Share Option Scheme was 39,100,000 as at 1 January 2023, and 18,585,000 as at 31 December 2023. The Company had not adopted any service provider sublimit under both schemes.

The number of Shares that may be issued in respect of options and awards granted under all share schemes of the Company during the Reporting Period (i.e. 21,415,000 Shares) divided by the weighted average number of Shares in issue for the Reporting Period (i.e. 400,000,000) was approximately 5.35%.

The above supplementary information does not affect other information contained in the 2023 Annual Report. Save as disclosed above, all other information in the 2023 Annual Report remains unchanged.

By order of the Board  
**HM International Holdings Limited**  
**Yu Chi Ming**  
*Chairman and Executive Director*

Hong Kong, 19 June 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Chi Ming, Mr. Chan Wai Lin and Ms. Chan Wai Chung Caroline; and the independent non-executive directors of the Company are Mr. Choi Hon Ting Derek, Mr. Ng Jack Ho Wan and Mr. Wan Chi Wai Anthony.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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