



Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(stock code: 823)

NOTIFICATION LETTER

20 June 2024

Dear Non-registered Unitholders^(Note 1),

Link Real Estate Investment Trust (“Link REIT”)

- Notice of publication of (1) Annual Report 2023/2024, (2) Circular to Unitholders dated 20 June 2024, (3) Notice of Annual General Meeting, (4) Proxy Form (collectively “Current Corporate Communications”), and (5) 2023/2024 Sustainability Compendium (the “Sustainability Compendium”) and also, the Arrangement of Electronic Dissemination of Corporate Communications^(Note 2)

The English and Chinese versions of the Current Corporate Communications are available on the websites of Link REIT at linkreit.com and Hong Kong Exchanges and Clearing Limited (“HKEX”) at hkexnews.hk. You may access these documents via the sections titled “Financial Reports and Presentations” and “Regulatory Disclosure” under “Investor Relations” of the website of Link REIT, or at the website of HKEX.

The Sustainability Compendium is published in electronic form only under the section titled “Sustainability” of Link REIT’s website at linkreit.com. If you wish to receive a printed copy of the Sustainability Compendium, you may submit your request to the Link REIT’s unit registrar (the “Unit Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by post using the mailing label provided at the bottom of the form or by email to linkreit@computershare.com.hk specifying your name, address and request.

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, in order to minimise the use of paper for both environmental protection and to save printing and mailing costs, we recommend you elect to receive all future Corporate Communications of Link REIT by electronic means through websites of Link REIT and HKEX (“Website Version”), instead of receiving them in printed form (“Printed Form”).

If you wish to receive the Printed Form of the Current Corporate Communications of Link REIT free of charge, please submit your request to the Unit Registrar by post at the address shown above or send an email to linkreit@computershare.com.hk specifying your name, address, choice of language(s) and request. If you wish to receive the Printed Form of the future Corporate Communications of Link REIT free of charge, please duly complete and sign the enclosed Reply Form and return it to the Unit Registrar by post at the address shown above or send an email to linkreit@computershare.com.hk specifying your name, address, choice of language(s) and request. The Reply Form may also be downloaded from the websites of Link REIT or HKEX. **Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.**

As a non-registered unitholder, if you wish to receive Website Version of Corporate Communications from Link REIT, you should liaise with your banks, brokers, custodians, nominees or HKSCC Nominees Limited through which your units are held (together, “Intermediary”) and provide your email address to your Intermediary.

If Link REIT does not receive your valid and functional email address from the Intermediary, until such time that the valid and functional email address is provided to the Intermediary, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the websites of Link REIT and HKEX to keep up with the publication of Corporate Communications.

2024 Annual General Meeting

The 2024 annual general meeting of unitholders of Link REIT (“2024 AGM”) will be held at The Grand Ballroom, 2/F, The Langham, Hong Kong, 8 Peking Road, Tsim Sha Tsui, Kowloon, Hong Kong on Wednesday, 31 July 2024 at 10:00 a.m.

2024 AGM proceedings online: Unitholders not attending the 2024 AGM in person may view a live webcast of the 2024 AGM proceedings at linkreit.com/en/agm/webcast. The webcast will be open for unitholders to log in approximately 10 minutes prior to the commencement of the 2024 AGM and can be accessed via any smart phone, tablet device or computer with an internet connection. In this regard, Link REIT will on or about Wednesday, 17 July 2024, be posting on linkreit.com/en/investor-relations/general-meeting a user guide for the webcast.

Non-registered Unitholders who wish to view a live webcast of the 2024 AGM proceedings should (1) contact and instruct the Intermediary to appoint themselves as proxy or corporate representative to attend the 2024 AGM and (2) provide your email address to your Intermediary before the time limit required by the relevant Intermediary. Details regarding the 2024 AGM arrangements including login details for the webcast will be sent by the Unit Registrar to the email addresses of the Non-registered Unitholders provided by the Intermediary.

Questions at or prior to the 2024 AGM: You will not be able to raise questions online during the webcast. Questions can be sent by email from Tuesday, 23 July 2024 (9:00 a.m.) to Thursday, 25 July 2024 (6:00 p.m.) to 2024AGM@linkreit.com. The required unitholder reference number to submit questions has been printed on the top-right corner of the enclosed Reply Form.

Should you have any queries relating to any of the above matters, please call the Unit Registrar at its enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Mondays to Fridays (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Kenneth Tai Lun WONG
Company Secretary

Notes:

1. This letter is addressed to the non-registered unitholders of Link REIT. Non-registered unitholders refer to those persons or companies whose units in Link REIT are being held in the Central Clearing and Settlement System (CCASS) and who have notified Link REIT from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications. If you have sold or transferred your units in Link REIT, please disregard this letter and the enclosed Reply Form.
2. Corporate Communications refer to annual reports, interim reports, notices of meeting, circulars, proxy forms, and other documents or publications of Link REIT.

