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HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED
昊天國際建設投資集團有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1341)

PROFIT WARNING

This announcement is made by Hao Tian International Construction Investment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 March 2024 (“**Reporting Period**”) and information currently available to the Board, the Group is expected to record a loss for the Reporting Period at approximately HK\$551 million, as compared to the profit of approximately HK\$108 million for the corresponding period in 2023. The turnaround of the Group’s financial performance is mainly attributable to the (i) increase in fair value losses on financial assets at FVTPL; (ii) increase in fair value losses on financial liabilities at FVTPL and (iii) increase in share of loss of associate company.

The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Reporting Period and the information available to date, but not based on any data or information reviewed by the independent auditor or audit committee of the Company. The Company is still in the process of preparing and finalising the Group’s unaudited consolidated results for the Reporting Period and the information may be subject to adjustments. Details of the Group’s financial results and performance for the Reporting Period will be disclosed in the annual results announcement of the Company which is expected to be announced in late June 2024.

Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
**Hao Tian International Construction
Investment Group Limited**
Fok Chi Tak
Executive Director

Hong Kong, 18 June 2024

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia); one non-executive director, namely Mr. Xu Lin; and four independent non-executive directors, namely Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot, Mr. Shek Lai Him Abraham and Mr. Chan Ming Sun Jonathan.