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CHINA HEALTH

China Health Technology Group Holding Company Limited

中國健康科技集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1069)

SUPPLEMENTAL PLACING AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcements dated 28 May 2024 and 31 May 2024, respectively (the “**Announcements**”) of China Health Technology Group Holding Company Limited (the “**Company**”) in relation to the placing of new Shares under General Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

THE SUPPLEMENTAL PLACING AGREEMENT

As disclosed in the Announcements, the Placing is conditional upon the fulfillment of the condition under the Placing Agreement on or prior to 18 June 2024 (the “**Long Stop Date**”) (or such other date as the parties to the Placing Agreement may agree in writing).

As additional time is required for the fulfillment of the condition under the Placing Agreement, the Board announces that on 18 June 2024, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Placing Agreement**”),

pursuant to which the Company and the Placing Agent agreed to amend the Long Stop Date from 18 June 2024 to 5 July 2024 (or such later date as may be agreed between the Company and the Placing Agent).

Save as expressly amended or modified above by the Supplemental Placing Agreement, all the terms and condition of the Placing Agreement shall continue to be binding and remain in full force and effect.

Shareholders and potential investors of the Company shall be aware that the Placing is on a best effort basis and Completion is subject to fulfillment of the condition set out in the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By Order of the Board
China Health Technology Group Holding Company Limited
Professor Fei Phillip
Chairman and Executive Director

Hong Kong, 18 June 2024

As at the date of this announcement, the Board comprises Professor Fei Phillip and Mr. Wang Yibin as the executive Directors; and Mr. Guo Zhonglong, Mr. Chau Wing Nam and Ms. Bu Xue as the independent non-executive Directors.