

Next Day Disclosure Return
(Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument: Equity issuer Status: New Submission
Name of Issuer: Zero2IPO Holdings Inc.
Date Submitted: 18 June 2024

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange") (the "Main Board Rules") or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the "GEM Rules").

| Section I | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------------------|-------------------------------|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange | Yes |
| Stock code (if listed) | 01945 | Description | | | |
| A. Changes in issued shares or treasury shares | | | | | |
| Events | Changes in issued shares (excluding treasury shares) | | Changes in treasury shares | Issue/ selling price per share (Note 4) | Total number of issued shares |
| | Number of issued shares (excluding treasury shares) | As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3) | Number of treasury shares | | |
| Opening balance as at (Note 1) 17 June 2024 | 305,991,200 | | 132,800 | | 306,124,000 |
| 1). Repurchase of shares (shares held as treasury shares) Date of changes 18 June 2024 | -23,200 | 0.0076 % | 23,200 | HKD 0.9905 | |
| Closing balance as at (Notes 5 and 6) 18 June 2024 | 305,968,000 | | 156,000 | | 306,124,000 |
| B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6) | | | | | |

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|------|---------------------------------------------------------------------------------|-------|---|--|-----|--------|--|
| 1). | Shares repurchased on 2 January 2024 Date of changes 02 January 2024 | 1,600 | % | | HKD | 1.03 | |
| 2). | Shares repurchased on 3 January 2024 Date of changes 03 January 2024 | 2,400 | % | | HKD | 1.03 | |
| 3). | Shares repurchased on 4 January 2024 Date of changes 04 January 2024 | 2,800 | % | | HKD | 1.02 | |
| 4). | Shares repurchased on 5 January 2024 Date of changes 05 January 2024 | 6,800 | % | | HKD | 1.0818 | |
| 5). | Shares repurchased on 8 January 2024 Date of changes 08 January 2024 | 800 | % | | HKD | 1.03 | |
| 6). | Shares repurchased on 9 January 2024 Date of changes 09 January 2024 | 400 | % | | HKD | 1.08 | |
| 7). | Shares repurchased on 11 January 2024 Date of changes 11 January 2024 | 3,600 | % | | HKD | 1 | |
| 8). | Shares repurchased on 15 January 2024 Date of changes 15 January 2024 | 4,000 | % | | HKD | 0.998 | |
| 9). | Shares repurchased on 17 January 2024 Date of changes 17 January 2024 | 400 | % | | HKD | 0.99 | |
| 10). | Shares repurchased on 18 January 2024 Date of changes 18 January 2024 | 3,200 | % | | HKD | 0.99 | |
| 11). | Shares repurchased on 19 January 2024 Date of changes 19 January 2024 | 800 | % | | HKD | 0.975 | |
| 12). | Shares repurchased on 22 January 2024 Date of changes 22 January 2024 | 400 | % | | HKD | 0.96 | |

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|------|----------------------------------------------------------------------------------|-------|---|--|-----|--------|--|
| 13). | Shares repurchased on 23 January 2024 Date of changes 23 January 2024 | 400 | % | | HKD | 0.94 | |
| 14). | Shares repurchased on 24 January 2024 Date of changes 24 January 2024 | 8,000 | % | | HKD | 0.943 | |
| 15). | Shares repurchased on 25 January 2024 Date of changes 25 January 2024 | 1,600 | % | | HKD | 1 | |
| 16). | Shares repurchased on 26 January 2024 Date of changes 26 January 2024 | 800 | % | | HKD | 0.985 | |
| 17). | Shares repurchased on 29 January 2024 Date of changes 29 January 2024 | 2,000 | % | | HKD | 0.99 | |
| 18). | Shares repurchased on 30 January 2024 Date of changes 30 January 2024 | 1,200 | % | | HKD | 0.99 | |
| 19). | Shares repurchased on 31 January 2024 Date of changes 31 January 2024 | 400 | % | | HKD | 1.02 | |
| 20). | Shares repurchased on 1 February 2024 Date of changes 01 February 2024 | 800 | % | | HKD | 1.005 | |
| 21). | Shares repurchased on 2 February 2024 Date of changes 02 February 2024 | 5,200 | % | | HKD | 0.9631 | |
| 22). | Shares repurchased on 5 February 2024 Date of changes 05 February 2024 | 800 | % | | HKD | 0.97 | |
| 23). | Shares repurchased on 6 February 2024 Date of changes 06 February 2024 | 6,400 | % | | HKD | 0.9688 | |
| 24). | Shares repurchased on 7 February 2024 Date of changes 07 February 2024 | 800 | % | | HKD | 1 | |

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|------|-----------------------------------------------------------------------------------|---------|---|--|-----|--------|--|
| 25). | Shares repurchased on 8 February 2024 Date of changes 08 February 2024 | 400 | % | | HKD | 1 | |
| 26). | Shares repurchased on 9 February 2024 Date of changes 09 February 2024 | 8,400 | % | | HKD | 0.991 | |
| 27). | Shares repurchased on 14 February 2024 Date of changes 14 February 2024 | 2,000 | % | | HKD | 1.012 | |
| 28). | Shares repurchased on 15 February 2024 Date of changes 15 February 2024 | 12,800 | % | | HKD | 1.02 | |
| 29). | Shares repurchased on 20 February 2024 Date of changes 20 February 2024 | 400 | % | | HKD | 1 | |
| 30). | Shares repurchased on 21 February 2024 Date of changes 21 February 2024 | 2,400 | % | | HKD | 0.9883 | |
| 31). | Shares repurchased on 22 February 2024 Date of changes 22 February 2024 | 4,400 | % | | HKD | 1.0427 | |
| 32). | Shares repurchased on 23 February 2024 Date of changes 23 February 2024 | 4,000 | % | | HKD | 1.039 | |
| 33). | Shares repurchased on 27 March 2024 Date of changes 27 March 2024 | 54,400 | % | | HKD | 0.9132 | |
| 34). | Shares repurchased on 28 March 2024 Date of changes 28 March 2024 | 62,400 | % | | HKD | 0.9397 | |
| 35). | Shares repurchased on 2 April 2024 Date of changes 02 April 2024 | 118,400 | % | | HKD | 0.989 | |
| 36). | Shares repurchased on 3 April 2024 Date of changes 03 April 2024 | 19,200 | % | | HKD | 0.9946 | |

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|------|-----------------------------------------------------------------------------|--------|---|--|-----|--------|--|
| 37). | Shares repurchased on 5 April 2024 Date of changes 05 April 2024 | 21,200 | % | | HKD | 1.0185 | |
| 38). | Shares repurchased on 8 April 2024 Date of changes 08 April 2024 | 58,800 | % | | HKD | 1.0165 | |
| 39). | Shares repurchased on 9 April 2024 Date of changes 09 April 2024 | 40,800 | % | | HKD | 1.013 | |
| 40). | Shares repurchased on 10 April 2024 Date of changes 10 April 2024 | 43,600 | % | | HKD | 1.0242 | |
| 41). | Shares repurchased on 12 April 2024 Date of changes 12 April 2024 | 400 | % | | HKD | 1.01 | |
| 42). | Shares repurchased on 15 April 2024 Date of changes 15 April 2024 | 2,000 | % | | HKD | 1.002 | |
| 43). | Shares repurchased on 16 April 2024 Date of changes 16 April 2024 | 5,200 | % | | HKD | 0.9915 | |
| 44). | Shares repurchased on 17 April 2024 Date of changes 17 April 2024 | 64,800 | % | | HKD | 1.0073 | |
| 45). | Shares repurchased on 18 April 2024 Date of changes 18 April 2024 | 1,200 | % | | HKD | 0.97 | |
| 46). | Shares repurchased on 19 April 2024 Date of changes 19 April 2024 | 20,800 | % | | HKD | 1.015 | |
| 47). | Shares repurchased on 22 April 2024 Date of changes 22 April 2024 | 11,200 | % | | HKD | 0.9911 | |
| 48). | Shares repurchased on 24 April 2024 Date of changes 24 April 2024 | 45,600 | % | | HKD | 0.9662 | |

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|------|-----------------------------------------------------------------------------|---------|---|--|-----|--------|--|
| 49). | Shares repurchased on 25 April 2024 Date of changes 25 April 2024 | 7,200 | % | | HKD | 0.9817 | |
| 50). | Shares repurchased on 26 April 2024 Date of changes 26 April 2024 | 14,800 | % | | HKD | 0.9778 | |
| 51). | Shares repurchased on 29 April 2024 Date of changes 29 April 2024 | 2,400 | % | | HKD | 0.9817 | |
| 52). | Shares repurchased on 30 April 2024 Date of changes 30 April 2024 | 5,600 | % | | HKD | 1.0093 | |
| 53). | Shares repurchased on 3 May 2024 Date of changes 03 May 2024 | 3,600 | % | | HKD | 1.0333 | |
| 54). | Shares repurchased on 7 May 2024 Date of changes 07 May 2024 | 104,400 | % | | HKD | 0.9997 | |
| 55). | Shares repurchased on 8 May 2024 Date of changes 08 May 2024 | 11,600 | % | | HKD | 1.021 | |
| 56). | Shares repurchased on 9 May 2024 Date of changes 09 May 2024 | 20,000 | % | | HKD | 1.029 | |
| 57). | Shares repurchased on 10 May 2024 Date of changes 10 May 2024 | 400 | % | | HKD | 1.03 | |
| 58). | Shares repurchased on 13 May 2024 Date of changes 13 May 2024 | 800 | % | | HKD | 1.03 | |
| 59). | Shares repurchased on 14 May 2024 Date of changes 14 May 2024 | 400 | % | | HKD | 1.03 | |
| 60). | Shares repurchased on 16 May 2024 Date of changes 16 May 2024 | 2,400 | % | | HKD | 1.0233 | |

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|------|--------------------------------------------------------------------------|--------|---|--|-----|--------|--|
| 61). | Shares repurchased on 17 May 2024 Date of changes 17 May 2024 | 28,800 | % | | HKD | 1.0325 | |
| 62). | Shares repurchased on 21 May 2024 Date of changes 21 May 2024 | 24,800 | % | | HKD | 1.0397 | |
| 63). | Shares repurchased on 22 May 2024 Date of changes 22 May 2024 | 400 | % | | HKD | 1.02 | |
| 64). | Shares repurchased on 23 May 2024 Date of changes 23 May 2024 | 2,400 | % | | HKD | 1.03 | |
| 65). | Shares repurchased on 24 May 2024 Date of changes 24 May 2024 | 41,200 | % | | HKD | 1.0415 | |
| 66). | Shares repurchased on 28 May 2024 Date of changes 28 May 2024 | 31,600 | % | | HKD | 1.0491 | |
| 67). | Shares repurchased on 29 May 2024 Date of changes 29 May 2024 | 10,800 | % | | HKD | 1.0507 | |
| 68). | Shares repurchased on 30 May 2024 Date of changes 30 May 2024 | 4,400 | % | | HKD | 1.0509 | |
| 69). | Shares repurchased on 31 May 2024 Date of changes 31 May 2024 | 6,400 | % | | HKD | 1.0444 | |
| 70). | Shares repurchased on 3 June 2024 Date of changes 03 June 2024 | 10,800 | % | | HKD | 1.0504 | |
| 71). | Shares repurchased on 4 June 2024 Date of changes 04 June 2024 | 18,000 | % | | HKD | 1.0356 | |
| 72). | Shares repurchased on 5 June 2024 Date of changes 05 June 2024 | 14,400 | % | | HKD | 1.0506 | |

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|----------------------------------------|--------|---|--|-----|--------|--|
| 73). Shares repurchased on 6 June 2024 | 1,600 | % | | HKD | 1.02 | |
| Date of changes 06 June 2024 | | | | | | |
| 74). Shares repurchased on 7 June 2024 | 23,600 | % | | HKD | 1.0332 | |
| Date of changes 07 June 2024 | | | | | | |

Remarks: -

Confirmation

Not applicable

Notes to Section I:

1. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.*
2. *Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
3. *The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.*
4. *In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".*
Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.
5. *The closing balance date is the date of the last relevant event being disclosed.*
6. *For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.*
If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.
7. *Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.*
8. *"Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
 - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

Repurchase report

| Section II | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|--------------------------------------|----------------------------------------------------------------------------|---------------------------------------------|--------------------------------|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange | Yes |
| Stock code (if listed) | 01945 | Description | | | |
| A. Repurchase report | | | | | |
| Trading date | Number of shares repurchased | Method of repurchase (Note 1) | Repurchase price per share or highest repurchase price per share \$ | Lowest repurchase price per share \$ | Aggregate price paid \$ |
| 1). 18 June 2024 | 23,200 | On the Exchange | HKD 1.02 | HKD 0.99 | HKD 22,980 |
| Total number of shares repurchased | 23,200 | | | Aggregate price paid \$ HKD | 22,980 |
| Number of shares repurchased for cancellation | 0 | | | | |
| Number of shares repurchased for holding as treasury shares | 23,200 | | | | |
| B. Additional information for issuer who has a primary listing on the Exchange | | | | | |
| 1). Date of the resolution granting the repurchase mandate | | | | | 22 May 2024 |
| 2). Total number of shares which the issuer is authorised to repurchase under the repurchase mandate | | | | | 30,612,400 |
| 3). Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate | | | | (a) | 321,600 |
| 4). As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate <i>(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</i> | | | | | 0.1051 % |
| 5). Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2) | | | | Up to | 18 July 2024 |

We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules / GEM Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 24 April 2024 which has been filed with the Exchange. We also confirm that any repurchases made on another stock

exchange set out in Part A above were made in accordance with the domestic rules applying to repurchases on that other stock exchange.

Notes to Section II:

1. *Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*
2. *Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.*

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

Report of on-market sale of treasury shares

Not applicable

Submitted by: YANG Zhen

(Name)

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)