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 **MTT Group Holdings Limited**
數科集團控股有限公司
MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2350)

VOLUNTARY ANNOUNCEMENT

CLARIFICATION

This announcement is made by MTT Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 2 June 2024 in relation to a non-legally binding strategic cooperation memoranda of understanding (the “**MOU**”) entered with Zhejiang Qingguo Catering Management Co. Ltd, Wuxi Bran Bear Catering Management Group Co., Ltd and Jinggu Yipin Brand Operation Management (Suzhou) Co., Ltd. (collectively, the “**Parties**”).

The Company was made aware that there had been certain market launch ceremonies and events allegedly involving the Company and the Parties. The Company hereby makes the following statements and clarifications to prevent the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company from being misled:

1. The Company has not authorised any market launch ceremonies / events in relation to the MOU and has not authorised any of its representatives to participate in any such ceremonies / events.
2. The MOU relates solely to a potential strategic cooperation with the Parties in relation to the provision of digital transformation support to the Parties, establishment of joint ventures and provision of certain advisory support to the Parties, all of which may or may not proceed (the “**Strategic Cooperation**”). The Strategic Cooperation neither involves strategic investments relating to the Company nor any form of capital markets transactions involving the Company.

Further announcement(s) will be made by the Company as and when appropriate in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MTT Group Holdings Limited
Ip Ka Wai Charlie
Chairman and Executive Director

Hong Kong, 17 June 2024

As at the date of this announcement, the Board comprises Ip Ka Wai Charlie and Chan Tim Cheung as executive Directors, Ho Wang Shun as non-executive Director, and Lam Chi Wing, Chung Anita Mei Yiu, Wu Ching Tung Grace and Lo Kwok Loong Sammy as independent non-executive Directors.