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## **Huishang Bank Corporation Limited\*** **徽商银行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3698)**

### **SUPPLEMENTAL NOTICE OF THE 2023 ANNUAL GENERAL MEETING**

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the 2023 Annual General Meeting (the “**AGM**”) dated May 14, 2024, as well as the announcement with regard to postponement of the AGM and the corresponding arrangements (the “**Postponement Announcement**”) dated June 16, 2024 of Huishang Bank Corporation Limited\* (the “**Bank**”). Unless otherwise defined herein, terms used in this supplemental notice shall have the same meanings as those defined in the Circular, the Notice and the Postponement Announcement.

As stated in the Postponement Announcement, the AGM will be postponed to be held at 9:00 a.m. on Saturday, June 29, 2024 at Conference Room 304, Area B, Huishang Bank Building, No. 1699 Yungu Road, Hefei, Anhui Province, the PRC.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that on June 14, 2024, the Board, as the convener of the AGM, received additional proposals for the AGM proposed by Wealth Honest Limited (directly or indirectly holding approximately 3.04% of the total issued ordinary share capital of the Bank) (the “**Proposing Shareholder**”) through HKSCC Nominees Limited. The convener agreed to submit the following additional resolutions to the AGM in accordance with relevant regulations:

#### **SUPPLEMENTAL ORDINARY RESOLUTIONS**

11. to consider and approve the Proposal on Profit Distribution of Huishang Bank for 2023 (additional proposal submitted by the Proposing Shareholder)
12. to consider and approve the Proposal on Special Dividend Plan for Rewarding Shareholders of Huishang Bank (additional proposal submitted by the Proposing Shareholder)

The special resolutions (11) to (14) as set out in the Notice shall be renumbered as special resolutions (13) to (16). The adjustment to the numbering will not affect the validity of the Original Proxy Form duly completed by the Shareholders.

The Shareholders are reminded that the supplemental Ordinary Resolution No. 11 and the Ordinary Resolution No. 3 set out in the Notice (to consider and approve the Profit Distribution Plan of the Bank for 2023) are two separate resolutions, and the Shareholders shall vote separately in respect of the two resolutions. **These two resolutions are contradictory and the Shareholders (except for HKSCC Nominees Limited) should not vote in favor of both resolutions at the same time.**

The Board is of the opinion that the 2023 profit distribution plan set out in Ordinary Resolution No. 3 sufficiently considers the interests of all Shareholders and actual needs of the Bank's operation, and is in the best interests of the Bank and its Shareholders as a whole. Shareholders are reminded to vote reasonably after careful consideration:

- **If the Shareholders approve the Original Annual Profit Distribution Plan but disapprove the Additional Proposal on Annual Profit Distribution at the AGM, the Bank will distribute a cash dividend of RMB1.46 (tax inclusive) for every 10 Shares to the Domestic Shareholders and the H Shareholders whose names appear on the register of members of the Bank on Wednesday, July 10, 2024.**
- **If the Shareholders approve the Additional Proposal on Annual Profit Distribution but disapprove the Original Annual Profit Distribution Plan at the AGM, the Bank will distribute a cash dividend of RMB2.92 (tax inclusive) for every 10 Shares to the Domestic Shareholders and the H Shareholders whose names appear on the register of members of the Bank on Wednesday, July 10, 2024.**
- As the Original Annual Profit Distribution Plan and the Additional Proposal on Annual Profit Distribution are contradictory, **if they are both approved and passed at the AGM, the Bank will be unable to distribute dividends according to either of them**, and will then make further announcement(s) on the profit distribution arrangements for 2023 (including but not limited to the method of determining which dividend distribution plan to be adopted, record date for dividend, closure of register of members and expected dividend payment date).
- **If the Original Annual Profit Distribution Plan and the Additional Proposal on Annual Profit Distribution are both disapproved at the Annual General Meeting, the Bank will not distribute the 2023 final dividend according to either the Original Annual Profit Distribution Plan or the Additional Proposal on Annual Profit Distribution.**

By order of the Board  
**Huishang Bank Corporation Limited\***  
**Yan Chen**  
*Chairman*

Hefei, Anhui Province, the PRC  
June 16, 2024

*Notes:*

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of resolutions at the AGM will be taken by poll except where the chairman decides to allow a resolution which relates to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Bank ([www.hsbank.com.cn](http://www.hsbank.com.cn)) in accordance with the Listing Rules.

The Shareholders of the Bank are reminded that due to the postponement of the AGM, the period for closure of the register of members of the Bank to determine the eligibility of Shareholders to attend the AGM will be changed from the original period from Wednesday, May 29, 2024 to Friday, June 28, 2024 (both days inclusive) to the new period from Wednesday, May 29, 2024 to Saturday, June 29, 2024 (both days inclusive), during which period no transfer of Shares will be effected. Shareholders whose names appear on its register of members upon the closing of the business day of Tuesday, May 28, 2024 shall be entitled to attend the AGM and vote thereon.

If the Shareholders approve the Original Annual Profit Distribution Plan or Additional Proposal on Annual Profit Distribution at the AGM, the Bank will distribute the relevant dividend to the Domestic Shareholders and the H Shareholders whose names appear on the register of members of the Bank on Wednesday, July 10, 2024. The date of distribution is expected to be Thursday, August 22, 2024. In order to determine the eligibility of Shareholders for such dividends, the register of members of the Bank will be closed from Friday, July 5, 2024 to Wednesday, July 10, 2024 (both days inclusive). In order to be entitled to the above dividend, unregistered holders of H Shares of the Bank are required to lodge the relevant share transfer documents with the Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Thursday, July 4, 2024.

If the Additional Proposal on Special Dividend Plan is approved by the Shareholders at the AGM, relevant arrangements such as the timing of distribution and closure of the register of members will be announced separately in due course.

2. For details of the other resolutions to be considered and approved at the AGM, the eligibility for attending the AGM, the registration procedures and other matters, please refer to the Notice.
3. The supplemental proxy form of the AGM will be available for viewing on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Bank at [www.hsbank.com.cn](http://www.hsbank.com.cn). The supplemental proxy form, together with the notarized power of attorney or any other authorization documents must be returned to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited (for H Shareholders) or the registered office and principal place of business of the Bank in the PRC (for Domestic Shareholders) in person or by post in any event not less than 24 hours before the time stipulated for convening the AGM (i.e. before 9:00 a.m. on Friday, June 28, 2024) or any adjourned meeting thereof.
4. The supplemental proxy form of the AGM is to be used for the supplemental resolutions set out in this supplemental notice, and will not affect the validity of the Original Proxy Form duly completed by you in respect of the resolutions set out in the Notice. If you have already validly appointed a proxy to attend and act on your behalf at the AGM but have not completed and returned the supplemental proxy form of the AGM, your proxy will have the right to vote on your behalf on the supplemental resolutions set out in this supplemental notice at his/her discretion. If you have not completed and returned the Original Proxy Form but completed and returned the supplemental proxy form and validly appointed a proxy to attend and act on your behalf at the AGM, your proxy will have the right to vote on your behalf on the resolutions set out in the AGM Notice at his/her discretion unless otherwise instructed.
5. Other matters in connection with the AGM (other than the supplemental resolutions set out in this supplemental AGM Notice, convening time of the AGM, dividend distribution arrangement and the closing date for share registration) remain the same. For details of the other resolutions to be considered and approved at the AGM and other related matters, please refer to the Circular and the Notice available at the HKEXnews website of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Bank ([www.hsbank.com.cn](http://www.hsbank.com.cn)).

6. Other matters:

A. The AGM is expected to last for no more than half day. Shareholders and their proxies attending the Meeting shall bear their own traveling and accommodation expenses.

B. The address of Computershare Hong Kong Investor Services Limited is:

17M Floor, Hopewell Centre  
183 Queen's Road East, Wan Chai  
Hong Kong  
Tel No.: (852) 2862 8628  
Fax No.: (852) 2865 0990

The address of the registered office and principal place of business in the PRC of the Bank is:

The Board Office  
Huishang Bank Building, No. 1699 Yungu Road  
Hefei, Anhui Province  
the PRC  
Tel No.: (86) 0551 6519 5721/6266 7806  
Fax No.: (86) 0551 6266 7661

*As at the date of this supplemental notice, the Board of the Bank comprises Yan Chen and Kong Qinglong as executive directors; Ma Lingxiao, Wang Zhaohui, Wu Tian, Zuo Dunli, Gao Yang, Wang Wenjin and Zhao Zongren as non-executive directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng, Huang Aiming and Xu Jiabin as independent non-executive directors.*

\* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*