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Cryofocus Medtech (Shanghai) Co., Ltd.

康豐生物科技(上海)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6922)

**(1) POLL RESULTS OF THE 2023 ANNUAL GENERAL MEETING,
THE H SHARE CLASS MEETING AND
THE UNLISTED SHARE CLASS MEETING
HELD ON JUNE 14, 2024;
(2) RE-ELECTION OF DIRECTORS OF
THE SECOND SESSION OF THE BOARD;
AND
(3) RE-ELECTION OF SUPERVISORS OF
THE SECOND SESSION OF
THE BOARD OF SUPERVISORS**

The Board is pleased to announce that all the proposed resolutions set out in the notice of the AGM, the notice of the H Share Class Meeting and the notice of the Unlisted Share Class Meeting were duly passed by the Shareholders by way of poll at the AGM and Class Meetings, respectively.

Reference is made to the circular (the “**Circular**”) of Cryofocus Medtech (Shanghai) Co., Ltd. (the “**Company**”) and the notices of the AGM and the Class Meetings, all dated April 26, 2024. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The AGM, the H Share Class Meeting and the Unlisted Share Class Meeting were convened at 10:30 a.m., 9:30 a.m. and 10:00 a.m. on Friday, June 14, 2024, respectively, at 3rd Floor, Building 25, Lane 3399, Kangxin Road, Pudong New Area, Shanghai, the PRC. The AGM and the Class Meetings were convened by the Board in accordance with the Company Law of the PRC and the Articles of Association, and were chaired by Mr. ZHU Jun, an executive Director and the general manager of the Company.

ATTENDANCE AT THE AGM AND THE CLASS MEETINGS

(I) AGM

As at the date of the AGM, the total number of issued Shares was 239,110,000 Shares, comprising 114,096,598 H Shares and 125,013,402 Unlisted Shares. The holders of all such Shares were entitled to attend and vote for or against or abstain from voting on all the resolutions proposed at the AGM. Shareholders attending the AGM, either in person or by proxy, held an aggregate of 183,477,076 Shares with voting rights, representing approximately 76.73% of the total number of the issued Shares with voting rights.

(II) H Share Class Meeting

As at the date of the H Share Class Meeting, the total number of issued H Shares was 114,096,598 H Shares. The holders of all such H Shares were entitled to attend and vote for or against or abstain from voting on all the resolutions proposed at the H Share Class Meeting. Shareholders attending the H Share Class Meeting, either in person or by proxy, held an aggregate of 68,921,464 H Shares with voting rights, representing approximately 60.41% of the total number of the issued H Shares with voting rights.

(III) Unlisted Share Class Meeting

As at the date of the Unlisted Share Class Meeting, the total number of issued Unlisted Shares was 125,013,402 Unlisted Shares. The holders of all such Unlisted Shares were entitled to attend and vote for or against or abstain from voting on all the resolutions proposed at the Unlisted Share Class Meeting. Shareholders attending the Unlisted Share Class Meeting, either in person or by proxy, held an aggregate of 114,555,612 Unlisted Shares with voting rights, representing 91.63% of the total number of the issued Unlisted Shares with voting rights.

To the best knowledge, information and belief of the Company: (1) there were no Shares entitling the Shareholders to attend and abstain from voting in favor of the resolutions proposed at the AGM and the Class Meetings as set out in Rule 13.40 of the Listing Rules; (2) no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the AGM and the Class Meetings; and (3) no Shareholder has stated his/her/its intention to vote against or to abstain from voting on any of the resolutions proposed at the AGM and the Class Meetings. There were no Shares actually voted but excluded from calculating the poll results of the resolutions proposed at the AGM and the Class Meetings.

All the proposed resolutions as set out in the notices of the AGM and the Class Meetings were voted by way of poll. The Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, and the Company acted as the scrutineers at the AGM and the Class Meetings for the purpose of vote-taking.

All Directors, namely, Mr. LI Kejian, Mr. ZHU Jun, Mr. LIU Wei, Mr. LV Shiwen, Mr. ZHAO Chunsheng, Dr. GAO Dayong, Mr. LIANG Hsien Tse Joseph, Dr. QIN Zheng and Dr. HU Henan, attended the AGM and the Class Meetings either in person or through electronic means.

POLL RESULTS OF THE AGM

The poll results in respect of the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of Votes (Approximate % of the Total Number of Votes Cast)		
		For	Against	Abstain
1.	To consider and approve the work report of the Board for 2023.	183,477,076 (100%)	0 (0%)	0 (-)
2.	To consider and approve the work report of the Board of Supervisors for 2023.	183,477,076 (100%)	0 (0%)	0 (-)
3.	To consider and approve the profit distribution plan for 2023.	183,477,076 (100%)	0 (0%)	0 (-)
4.	To consider and approve the audited consolidated financial statements of the Company for 2023.	183,477,076 (100%)	0 (0%)	0 (-)
5.	To consider and approve the annual report of the Company for 2023.	183,477,076 (100%)	0 (0%)	0 (-)

Ordinary Resolutions		Number of Votes (Approximate % of the Total Number of Votes Cast)		
		For	Against	Abstain
6.	To consider and approve the proposed re-election of the Directors and shareholders' representative Supervisor:			
	(i) Mr. LI Kejian (李克儉) as an executive Director;	183,477,076 (100%)	0 (0%)	0 (-)
	(ii) Mr. ZHU Jun (朱軍) as an executive Director;	183,477,076 (100%)	0 (0%)	0 (-)
	(iii) Mr. LIU Wei (劉偉) as an executive Director;	183,477,076 (100%)	0 (0%)	0 (-)
	(iv) Mr. LV Shiwen (呂世文) as a non-executive Director;	183,477,076 (100%)	0 (0%)	0 (-)
	(v) Mr. ZHAO Chunsheng (趙春生) as a non-executive Director;	183,477,076 (100%)	0 (0%)	0 (-)
	(vi) Dr. GAO Dayong (高大勇) as an independent non-executive Director;	183,477,076 (100%)	0 (0%)	0 (-)
	(vii) Mr. LIANG Hsien Tse Joseph (梁顯治) as an independent non-executive Director;	183,477,076 (100%)	0 (0%)	0 (-)
	(viii) Dr. QIN Zheng (覃正) as an independent non-executive Director;	183,477,076 (100%)	0 (0%)	0 (-)
	(ix) Dr. HU Henan (胡赫男) as an independent non-executive Director; and	183,477,076 (100%)	0 (0%)	0 (-)
	(x) Mr. ZHU Haorong (朱浩榮) as a shareholders' representative Supervisor.	183,477,076 (100%)	0 (0%)	0 (-)

Ordinary Resolutions		Number of Votes (Approximate % of the Total Number of Votes Cast)		
		For	Against	Abstain
7.	To authorize the Board to determine the remuneration of the Directors.	183,477,076 (100%)	0 (0%)	0 (-)
8.	To authorize the Board of Supervisors to determine the remuneration of the Supervisors.	183,477,076 (100%)	0 (0%)	0 (-)
9.	To consider and approve the re-appointment of Ernst & Young as the auditors of the Company for a term until the conclusion of the next annual general meeting of the Company and to authorize the Board to determine its remuneration.	183,477,076 (100%)	0 (0%)	0 (-)
10.	To consider and approve the proposed change in use of proceeds.	183,477,076 (100%)	0 (0%)	0 (-)
As more than half of the votes were cast in favor of each of the resolutions numbered 1 to 10, all the above resolutions were duly passed as ordinary resolutions.				
Special Resolutions		Number of Votes (Approximate % of the Total Number of Votes Cast)		
		For	Against	Abstain
11.	To grant a general mandate to the Board to allot, issue and deal with additional Shares (the full text of the resolution is set out in the notice of the AGM).	183,477,076 (100%)	0 (0%)	0 (-)
12.	To consider and approve the proposed amendments to the Articles of Association.	183,477,076 (100%)	0 (0%)	0 (-)
As more than two-thirds of the votes were cast in favor of the resolutions numbered 11 and 12, both of the above resolutions were duly passed as special resolutions.				

Note: Pursuant to the Articles of Association, an abstention, or an abstention from voting, shall not be counted in computing the result of that vote.

POLL RESULTS OF THE H SHARE CLASS MEETING

The poll results in respect of the H Share Class Meeting are as follows:

Special Resolutions		Number of Votes (Approximate % of the Total Number of Votes Cast)		
		For	Against	Abstain
1.	To grant a general mandate to the Board to allot, issue and deal with additional Shares (the full text of the resolution is set out in the notice of the H Share Class Meeting).	68,921,464 (100%)	0 (0%)	0 (-)
2.	To consider and approve the proposed amendments to the Articles of Association.	68,921,464 (100%)	0 (0%)	0 (-)

As more than two-thirds of the votes were cast in favor of the resolutions numbered 1 and 2, both of the above resolutions were duly passed as special resolutions.

Note: Pursuant to the Articles of Association, an abstention, or an abstention from voting, shall not be counted in computing the result of that vote.

POLL RESULTS OF THE UNLISTED SHARE CLASS MEETING

The poll results in respect of the Unlisted Share Class Meeting are as follows:

Special Resolutions		Number of Votes (Approximate % of the Total Number of Votes Cast)		
		For	Against	Abstain
1.	To grant a general mandate to the Board to allot, issue and deal with additional Shares (the full text of the resolution is set out in the notice of the Unlisted Share Class Meeting).	114,555,612 (100%)	0 (0%)	0 (-)
2.	To consider and approve the proposed amendments to the Articles of Association.	114,555,612 (100%)	0 (0%)	0 (-)

As more than two-thirds of the votes were cast in favor of the resolutions numbered 1 and 2, both of the above resolutions were duly passed as special resolutions.

Note: Pursuant to the Articles of Association, an abstention, or an abstention from voting, shall not be counted in computing the result of that vote.

RE-ELECTION OF DIRECTORS OF THE SECOND SESSION OF THE BOARD

At the AGM, Mr. LI Kejian (李克儉), Mr. ZHU Jun (朱軍) and Mr. LIU Wei (劉偉) were re-elected as executive Directors, Mr. LV Shiwen (呂世文) and Mr. ZHAO Chunsheng (趙春生) were re-elected as non-executive Directors, and Dr. GAO Dayong (高大勇), Mr. LIANG Hsien Tse Joseph (梁顯治), Dr. QIN Zheng (覃正) and Dr. HU Henan (胡赫男) were re-elected as independent non-executive Directors, of the second session of the Board. The term of office of all the Directors of the second session of the Board will be three years commencing from the date of the AGM.

For the biographical details and other information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules in relation to the above Directors, please refer to the Circular.

RE-ELECTION OF SUPERVISORS OF THE SECOND SESSION OF THE BOARD OF SUPERVISORS

At the AGM, Mr. ZHU Haorong (朱浩榮) was re-elected as the shareholders' representative Supervisor of the second session of the Board of Supervisors. Further, at the employees' representative assembly of the Company held on June 14, 2024, Ms. LI Jiawei (李佳蔚) and Mr. QIU Junkang (邱軍康) were re-elected as employees' representative Supervisors of the second session of the Board of Supervisors. The term of office of all the Supervisors of the second session of the Board of Supervisors will be three years commencing from the date of the AGM (with respect to the shareholders' representative Supervisor) or the date of the employees' representative assembly (with respect to the employees' representative Supervisors).

For the biographical details and other information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules in relation to Mr. ZHU Haorong (朱浩榮), please refer to the Circular. For the biographical details and other information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules in relation to Ms. LI Jiawei (李佳蔚) and Mr. QIU Junkang (邱軍康), please refer to the 2023 Annual Report.

By Order of the Board
Cryofocus Medtech (Shanghai) Co., Ltd.
Mr. LI Kejian
Chairman of the Board

Hong Kong, June 14, 2024

As at the date of this announcement, the Board comprises Mr. LI Kejian, Mr. ZHU Jun and Mr. LIU Wei as executive Directors, Mr. LV Shiwen and Mr. ZHAO Chunsheng as non-executive Directors, and Dr. GAO Dayong, Mr. LIANG Hsien Tse Joseph, Dr. QIN Zheng and Dr. HU Henan as independent non-executive Directors.