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賽伯樂國際控股

CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED

賽伯樂國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

DISCLOSEABLE TRANSACTIONS GRANTING OF LOAN

GRANTING OF LOAN

On 14 June 2024 after trading hours, the Lender, a subsidiary of the Company, entered into the Loan Agreement with the Borrower pursuant to which the Lender has agreed to grant the Loan in the principal amount of HK\$15,000,000 to the Borrower.

LISTING RULES IMPLICATION

As the highest applicable percentage ratio in respect of the Loan exceeds 5% but is less than 25%, the Loan constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

NEW LOAN AGREEMENT

Dates: 14 June 2024

Parties:

1. Time Credit Limited as the Lender; and
2. the Borrower.

The Borrower is principally engaged in money lending business and is a licensed money lender in Hong Kong. The ultimate beneficial owner of the Borrower is Mr. Chan Fu Man. To the best of the Directors' information and belief, the Borrower and its ultimate beneficial owners are Independent Third Parties.

Amount of the Loan

HK\$15,000,000.

Interest

Interest on the Loan shall accrue at the rate of 10.5% per annum.

Repayment

The Borrower shall repay the Loan after 12 months from the date of drawdown.

Security

The Loan is secured by a first legal charge over 10 properties located in Hong Kong.

REASONS FOR THE LOAN AGREEMENT

The Group is principally engaged in electronic commerce (E-commerce) business, internet education services and money lending business.

The Lender is a subsidiary of the Company and a money lender licensed in Hong Kong under the Money Lenders Ordinance, Cap. 163, laws of Hong Kong. The Loan Agreement is conducted in the ordinary and usual course of business of the Group which provides interest income to the Group. The terms of the Loan Agreement were determined after arm's length negotiations between the Lender and the Borrower. The Board considers that the terms of the Loan Agreement are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the highest applicable percentage ratio in respect of the Loan exceeds 5% but is less than 25%, the Loan constitutes a discloseable transaction of the Company and are subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

“Board”	the board of Directors
“Borrower”	Kingdom Team Development Limited, a limited liability company incorporated in Hong Kong
“Company”	Cybernaut International Holdings Company Limited, a company incorporated in Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
“connected person”	has the meaning ascribed to it under the Listing Rules
“Directors”	the directors of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People's Republic of China
“Independent Third Party(ies)”	a third party independent of the Company and its connected persons

“Lender”	Time Credit Limited, a limited liability company incorporated in Hong Kong and a subsidiary of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Loan”	the loan facility of HK\$15,000,000 granted by the Lender to the Borrower pursuant to the Loan Agreement
“Loan Agreement”	the loan agreement dated 14 June 2024 made between the Lender and the Borrower in respect of a loan facility of HK\$15,000,000
“Share(s)”	the ordinary share(s) of par value HK\$0.10 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of the issued Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board
Cybernaut International Holdings Company Limited
Mr. Zhu Min
Chairman

Hong Kong, 14 June 2024

As at the date of this announcement, the executive Directors are Mr. Zhu Min, Dr. Chen Huabei, Mr. Lu Yongchao and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.