

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **OKG Technology Holdings Limited** **歐科雲鏈控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1499)**

### **PROFIT WARNING**

This announcement is made by OKG Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2024 (the “**Year**”) and the information currently available, the Group is expected to record a loss attributable to the Shareholders of not less than HK\$35.0 million for the Year, compared to a net profit attributable to the Shareholders of approximately HK\$43.5 million for the year ended 31 March 2023. The Board considers that the net loss recorded in the Year was mainly due to the decrease in the Group’s revenues of proprietary trading in digital assets business. The revenue of the Group’s proprietary trading in digital assets and net fair value changes on digital assets was expected to be decreased to approximately HK\$62.0 million of the Year from approximately HK\$130.1 million of the same period in last year.

The Company is still in the process of finalising the annual results of the Group for the Year (the “**Annual Results**”). The information contained in this announcement is based on the information currently available to the Company and the preliminary assessment of the unaudited consolidated management accounts of the Group, which have not been reviewed by the audit committee of the Company, or audited by the auditor of the Company, and are subject to possible adjustments. As such, the Annual Results may be different from the information contained in this announcement. The announcement of the Annual Results will be published on 27 June 2024.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**OKG Technology Holdings Limited**  
**Shi Shaoming**  
*Company Secretary*

Hong Kong, 14 June 2024

*As at the date of this announcement, the executive Directors are Mr. Ren Yunan and Mr. Zhang Chao; the non-executive Directors are Mr. Tang Yue and Mr. Pu Xiaojiang; and the independent non-executive Directors are Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.*