

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

inkeverse

Inkeverse Group Limited

映宇宙集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3700)

**(1) POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 13 JUNE 2024
AND
(2) PAYMENT OF FINAL DIVIDEND**

References are made to the circular of Inkeverse Group Limited (the “**Company**”) dated 22 May 2024 (the “**Circular**”) and the notice of the annual general meeting of the Company (the “**AGM**”) dated 22 May 2024 (the “**AGM Notice**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all of the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM. For details of the resolutions considered at the AGM, Shareholders should refer to the AGM Notice. The poll results are as follows:

ORDINARY RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
1.	To receive and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors (the “ Director(s) ”) and the auditor of the Company for the year ended 31 December 2023.	793,710,823 (99.347038%)	5,216,694 (0.652962%)
2.	To declare the final dividend of the Company of HKD0.0412 per Share for the year ended 31 December 2023.	798,927,517 (100.000000%)	0 (0.000000%)

ORDINARY RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
3.	(i) To re-elect Mr. LIU Xiaosong as a non-executive Director.	789,210,394 (98.783729%)	9,717,123 (1.216271%)
	(ii) To re-elect Mr. David CUI as an independent non-executive Director.	792,564,506 (99.203556%)	6,363,011 (0.796444%)
	(iii) To re-elect Mr. CHEN Yong as an independent non-executive Director.	798,348,397 (99.927513%)	579,120 (0.072487%)
	(iv) To authorise the board of Directors (the “ Board ”) to fix the remuneration of the Directors.	798,552,517 (99.953062%)	375,000 (0.046938%)
4.	To re-appoint PricewaterhouseCoopers as auditor of the Company and authorise the Board to fix its remuneration.	797,770,254 (99.855148%)	1,157,263 (0.144852%)
5.	To grant a general mandate to the Directors to allot, issue and/or otherwise deal with additional shares (including any sale or transfer of treasury shares out of treasury) not exceeding 20% of the total number of issued shares of the Company (excluding treasury shares, if any).	745,045,584 (93.255717%)	53,881,933 (6.744283%)
6.	To grant a general mandate to the Directors to repurchase, and either cancel or hold in treasury, shares not exceeding 10% of the total number of issued shares of the Company (excluding treasury shares, if any).	798,629,517 (99.962700%)	298,000 (0.037300%)
7.	To extend the general mandate to issue new shares of the Company pursuant to ordinary resolution numbered 5 by adding the number of shares repurchased under ordinary resolution numbered 6.	747,539,584 (93.567885%)	51,387,933 (6.432115%)

ORDINARY RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
8.	<p>(a) the Acquisition Mandate to authorize and empower the Directors in advance to conduct the Potential Cryptocurrency Acquisitions for an aggregate amount not exceeding US\$100 million during the Mandate Period, namely a period of 12 months from the date on which this ordinary resolution is duly passed by the Shareholders, as more particularly described in the circular of the Company dated 22 May 2024, be and is hereby approved and confirmed; and</p> <p>(b) any one or more of the Directors be and are hereby authorised for and on behalf of the Company and in its name to execute each other documents, instruments, instructions and agreements and to do all such acts or things which he/she/they may consider necessary, expedient or desirable to give effect to the Acquisition Mandate and any one of the Potential Cryptocurrency Acquisitions contemplated thereunder.</p>	<p>789,603,777 (98.832968%)</p>	<p>9,323,740 (1.167032%)</p>

As more than 50% of the votes were cast in favour of each of the above resolutions numbered 1 to 8, all of the above resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, the total number of issued Shares was 1,938,305,000 Shares (including 863,000 treasury shares). The total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the AGM was 1,937,442,000 Shares. Save as disclosed above, there were no Shares entitling the holders to attend and abstain from voting in favour of any resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules, and no Shareholders were required to abstain from voting at the AGM under the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the AGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

Mr. FENG Yousheng and Mr. HOU Guangling attended the AGM in person, and Mr. LIU Xiaosong, Mr. David CUI, Mr. DU Yongbo, Dr. LI Hui and Mr. CHEN Yong attended the AGM via electronic means.

PAYMENT OF FINAL DIVIDEND

Following the approval by the Shareholders at the AGM, the Board is pleased to announce that the Company will pay a final dividend of HKD0.0412 per Share for the year ended 31 December 2023, being approximately HKD79.9 million in aggregate, on Tuesday, 16 July 2024 to the Shareholders whose names appear on the register of members of the Company at close of business on Friday, 21 June 2024.

For the purpose of determining the identity of the Shareholders entitled to receive the final dividend, the register of members of the Company will be closed from Wednesday, 19 June 2024 to Friday, 21 June 2024, both days inclusive, during which period no transfer of Shares will be registered. All transfers accompanied by the relevant share certificates and transfer documents must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 18 June 2024.

By order of the Board
Inkeverse Group Limited
FENG Yousheng
Chairman and Executive Director

Hong Kong, 13 June 2024

As at the date of this announcement, the executive Directors are Mr. FENG Yousheng and Mr. HOU Guangling; the non-executive Director is Mr. LIU Xiaosong; and the independent non-executive Directors are Mr. David CUI, Mr. DU Yongbo, Dr. LI Hui and Mr. CHEN Yong.