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**CGN Power Co., Ltd.\***

**中國廣核電力股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1816)**

## **ISSUE OF THE SECOND TRANCHE OF SUPER SHORT-TERM FINANCING DEBENTURES FOR THE YEAR 2024**

This announcement is made by CGN Power Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated September 11, 2023 in relation to the successful registration of the Company with the National Association of Financial Market Institutional Investors for the issuance of multi-denominated debt financing instruments (TDFI) in the People's Republic of China (the “**PRC**”). During the validity period of registration, the Company could issue super short-term financing debentures, short-term financing debentures, medium-term notes, perpetual notes, asset-backed notes, green debt financing instruments and private placement debt financing instruments, etc. by tranches.

On June 11, 2024, the Company completed its issue of the second tranche of super short-term debentures for the year 2024 (the “**Second Tranche of Super Short-Term Debentures**”).

The total issuing amount of the Second Tranche of Super Short-Term Debentures is RMB1.5 billion, with a maturity of 268 days. The par value is RMB100 and the issue interest rate is 1.79%. The interest will start to accrue on June 12, 2024 and the maturity date is March 7, 2025. China Everbright Bank Co., Ltd. acted as the bookrunner and arranged underwriting syndicate for the Second Tranche of Super Short-Term Debentures. The Second Tranche of Super Short-Term Debentures were publicly issued in the PRC interbank debenture market through book building and centralized placing.

All of the proceeds from the Second Tranche of Super Short-Term Debentures were used to repay the borrowings of the Company's subsidiaries.

The Company is not the subject of liability for breach of trust.

The relevant documents in respect of the issue of the Second Tranche of Super Short-Term Debentures are published on the websites of Shanghai Clearing House (<http://www.shclearing.com>) and China Money (<http://www.chinamoney.com.cn>).

The issue of the Second Tranche of Super Short-Term Debentures does not constitute any transaction under Chapter 14 and Chapter 14A of the Listing Rules.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the super short-term financing debentures or other securities of the Company, nor is this announcement calculated to invite any offer to purchase any securities of the Company.

By order of the Board  
**CGN Power Co., Ltd.\***

**Yin Engang**

*Chief Financial Officer, Joint Company Secretary and Board Secretary*

The PRC, June 13, 2024

*As at the date of this announcement, the Board of the Company comprises Mr. Gao Ligang as an executive Director; Mr. Yang Changli, Ms. Li Li, Mr. Pang Songtao, Mr. Feng Jian and Mr. Liu Huanbing as non-executive Directors; Mr. Wong Ming Fung, Mr. Li Fuyou and Ms. Xu Hua as independent non-executive Directors.*

\* *For identification purpose only*