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天泓文創

Icon Culture Global Co.Ltd

Icon Culture Global Company Limited

天泓文創國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8500)

**REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS
ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR
EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE
AND
CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Icon Culture Global Company Limited (the “**Company**”) dated 29 May 2024 in relation to, among others, the proposed Rights Issue and Change in Board Lot Size (the “**Announcement**”), and the announcement of the Company dated 7 June 2024 in relation to the delay in despatch of Circular (the “**Delay Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and Delay Announcement.

REVISED EXPECTED TIMETABLE

As disclosed in the Delay Announcement, the despatch of Circular was postponed to a later date. The reason for the postponement of despatch of the Circular was due to additional time was required for the Company to prepare and finalise the information to be contained in the Circular.

The expected timetable of the Rights Issue and the Change in Board Lot Size is revised as follows:

Event	Time and Date (Hong Kong time)
Expected despatch date of the circular, proxy form and the notice of the EGM	Monday, 17 June 2024
Latest time for lodging transfer of the Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Tuesday, 25 June 2024
Closure of register of members for determination of the right to attend and vote at the EGM (both days inclusive)	Wednesday, 26 June 2024 to Wednesday, 3 July 2024
Latest time for lodging proxy forms for the EGM	10:00 a.m. on Monday, 1 July 2024
Record date for attendance and voting at the EGM	Wednesday, 3 July 2024
Expected time and date of the EGM	10:00 a.m. on Wednesday, 3 July 2024
Announcement of the poll results of the EGM	Wednesday, 3 July 2024
Register of members re-opens	Thursday, 4 July 2024
Last day of dealings in the Shares on a cum-rights basis of the Rights Issue	Thursday, 4 July 2024
First day of dealings in the Shares on an ex-rights basis of the Rights Issue	Friday, 5 July 2024
Latest time for the Shareholders to lodge transfer of the Shares to qualify for the Rights Issue	4:30 p.m. on Monday, 8 July 2024
Closure of register of members for the Rights Issue (both days inclusive)	Tuesday, 9 July 2024 to Monday, 15 July 2024
Record Date for the Rights Issue	Monday, 15 July 2024
Register of members of the Company re-opens	Tuesday, 16 July 2024

Event	Time and Date (Hong Kong time)
Despatch of Prospectus Documents (in the case of the Excluded Shareholders, the Prospectus only)	Tuesday, 16 July 2024
First day of dealings in nil-paid Rights Shares in the board lot size of 10,000 Rights Share	Thursday, 18 July 2024
Latest time for splitting of the PALs	4:30 p.m. on Monday, 22 July 2024
Last day of dealings in nil-paid Rights Shares in the board lot size of 10,000 Rights Share	Thursday, 25 July 2024
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Tuesday, 30 July 2024
Announcement of the number of the Placing Shares subject to the Compensatory Arrangements	Friday, 2 August 2024
Commencement of placing of the Placing Shares by the Placing Agents	Monday, 5 August 2024
Latest time of placing of the Placing Shares by the Placing Agents	6:00 p.m. on Friday, 9 August 2024
Last day for the Rights Issue and placing of the Placing Shares to become unconditional	Monday, 12 August 2024
Announcement of results of the Rights Issue (including results of the placing of the Placing Shares and the amount of the Net Gain per Placing Share under the Compensatory Arrangements)	Tuesday, 13 August 2024
Refund cheques, if any, to be despatched (if the Rights Issue does not proceed)	Wednesday, 14 August 2024
Share certificates for fully-paid Rights Shares to be despatched	Wednesday, 14 August 2024
Expected commencement of dealings in the fully-paid Rights Shares	9:00 a.m. on Thursday, 15 August 2024

Event	Time and Date (Hong Kong time)
Effective date of the new board lot size (in the board lot size of 10,000 Shares)	9:00 a.m. on Thursday, 15 August 2024
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	9:00 a.m. on Thursday, 15 August 2024
Payment of the Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any)	Friday, 30 August 2024
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	4:00 p.m. on Wednesday, 4 September 2024

All times and dates in this announcement refer to Hong Kong local time and dates. Dates or deadlines specified in the revised expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board
Icon Culture Global Company Limited
Chow Eric Tse To
Chairman and Executive Director

Hong Kong, 12 June 2024

As at the date of this announcement, the executive Directors are Mr. Chow Eric Tse To (Chairman), Ms. Liang Wei (Chief Executive Officer and Compliance Officer), Mr. Liu Biao and Mr. Yao Tong; and the independent non-executive Directors are Ms. Tam Hon Shan Celia, Mr. Tian Tao and Mr. Liu Lihan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at www.iconspace.com.