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 **MTT Group Holdings Limited**
數科集團控股有限公司
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數科集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2350)

INSIDE INFORMATION ANNOUNCEMENT
SETTLEMENT OF PROCEEDINGS

This announcement is made by MTT Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 March 2023 in relation to the proceedings commenced before the Competition Tribunal (“**Tribunal**”) by the Competition Commission (“**Commission**”) against the Company and Multisoft Limited (“**Multisoft**”), a wholly-owned subsidiary of the Company, which relates to a contravention of the Competition Ordinance (Cap. 619) taking place between May 2020 and September 2021 (the “**Proceedings**”).

The board of directors of the Company (the “**Board**”) hereby announces that following a cooperation agreement entered into among the Company, Multisoft, and the Commission, the parties have reached a settlement of the Proceedings and that on 7 June 2024, the Tribunal made an order against Multisoft on the basis of facts and reliefs agreed between the Company, Multisoft and the Commission (“**Order**”). Pursuant to the Order, (i) it is declared that Multisoft has contravened the First Conduct Rule (which has the meaning as provided under the Competition Ordinance (Cap. 619)) by participating in a cartel; (ii) Multisoft is required to pay (a) a sum of HK\$1,345,000 to the Hong Kong Government comprising a pecuniary penalty in the amount of HK\$1,190,000 and the Commission’s investigation costs of HK\$155,000; and (b) the Commission’s costs of proceedings against the Company and Multisoft (“**Monetary Liabilities**”); (iii) Multisoft is required to adopt and implement an effective competition compliance programme; and (iv) subject to Multisoft meeting the Monetary Liabilities under the Order, the Proceedings against the Company are stayed.

The Board would like to inform the Company’s shareholders that the proceedings concerned an ex-employee and a former management (“**Former Employees**”) of Multisoft, involving supply of quotations for the provision of IT services under the Distance Business Programme launched by the

Innovation and Technology Commission in 2020. As a result, the conduct of the Former Employees became attributed to Multisoft. It should be clearly stated that the Company had no actual knowledge of the Former Employees' participation in the cartel arrangement and did not derive any financial benefits out of the arrangement. Save as the Monetary Liabilities, the Board confirms that there has been no material adverse effect on the Group's business, financial condition and results of operations as a result of the Proceedings. Multisoft's contravention was unknown to the Company at the time. However, in order to prevent re-occurrence, the Company will enhance employee training programmes to promote their ethical behaviour. The Company will closely monitor the performance of the Cooperation Agreement and will take actions to protect the Group's interests as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MTT Group Holdings Limited
Ip Ka Wai Charlie
Chairman and Executive Director

Hong Kong, 11 June 2024

As at the date of this announcement, the Board comprises Ip Ka Wai Charlie and Chan Tim Cheung as executive Directors, Ho Wang Shun as non-executive Director, and Lam Chi Wing, Chung Anita Mei Yiu, Wu Ching Tung Grace and Lo Kwok Loong Sammy as independent non-executive Directors.