

**THE STOCK EXCHANGE OF HONG KONG LIMITED**

*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

**REGULATORY FORMS**

**FORMS RELATING TO LISTING**

**FORM G**

**GEM**

**COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Legendary Education Group Limited

**Stock code (ordinary shares):** 8195

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 June 2024.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 Oct 2014

Name of Sponsor(s): TC Capital Asia Limited

Names of directors:

**Executive Directors**

- Mr. Yuen Yu Sum (Chairman)
- Mr. Chan Lap Jin Kevin

**Non-executive Directors**

- Mr. Law Wing Chung
- Dr. Tang Sing Hing Kenny
- Ms. Mak Louisa Ming Sze

**Independent non-executive Directors**

- Mr. Chung Chin Kwan
- Mr. Chan Kim Fai Eddie
- Mr. Chung Kwok Pan

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Mr. Lui Yu Kin is the substantial shareholder of the Company interested in (i) 55,669,320 shares of the Company (or approximately 12.6% issued share capital of the Company as at the date hereof); and (ii) an aggregate of 7,316,320 outstanding share options of the Company.
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Maples Corporate Services Limited P.O. Box 309, Uglund House Grand Cayman, KY1-1104 Cayman Islands
Head office and principal place of business in Hong Kong:	5/F, World Interests Building 8 Tsun Yip Lane Kwun Tong Hong Kong
Web-site address (if applicable):	<a href="http://www.legendaryedu.com">www.legendaryedu.com</a>
Share registrar:	<b><u>Cayman Islands principal share registrar and transfer office</u></b> Maples Fund Services (Cayman) Limited P.O. Box 1093, Boundary Hall, Cricket Square Grand Cayman, KY1-1104, Cayman Islands  <b><u>Hong Kong branch share registrar and transfer office</u></b> Union Registrars Limited Suites 3301-04, 33/F., Two Chinachem Exchange Square 338 King's Road, North Point, Hong Kong
Auditors:	Kenswick CPA Limited Unit 603A, 6/F., Tower 1 Admiralty Centre, 18 Harcourt Road Hong Kong

**B. Business activities**

The Company is an investment holding company. The Company together with its subsidiaries (collectively, the “**Group**”) are principally engaged in (i) provision of financial quotient and investment education courses; (ii) provision of private supplementary education services; (iii) manufacturing and sales of OEM garment products; (iv) retailing and wholesaling of garment products under the Group's own brand and high-end fashion brand; (v) provision of loan services; and (vi) property investment.

**C. Ordinary shares**

Number of ordinary shares in issue:	442,435,264
Par value of ordinary shares in issue:	HK\$0.0005
Board lot size (in number of shares):	2,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

**Share option scheme**

There are a total of 77,954,640 outstanding share options granted under the share option scheme of the Company, comprising:

- (i) 17,777,640 outstanding share options at exercise price of HK\$1.500 each;
- (ii) 27,011,000 outstanding share options at exercise price of HK\$1.004 each; and
- (iii) 33,166,000 outstanding share options at exercise price of HK\$1.550 each.

**Convertible bonds**

The Company issued convertible bonds in the aggregate principal amount of HK\$15,000,000 on 11 June 2024. Based on the initial conversion price of HK\$1.48 per share (subject to adjustments), up to 10,135,134 ordinary shares may be allotted and issued upon full exercise of the conversion rights attaching to such convertible bonds.

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yuen Yu Sum  
(Name)

Title: Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*