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LEGENDARY EDUCATION GROUP LIMITED

傳承教育集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

COMPLETION OF ISSUANCE OF CONVERTIBLE BONDS

Reference is made to the announcements of the Company dated 24 April 2024, 25 April 2024 and 31 May 2024 (the “**Announcements**”) and the circular of the Company dated 13 May 2024 (the “**Circular**”), in relation to the proposed issuance of the Convertible Bonds. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements and Circular.

The Board is pleased to announce that all conditions precedent of all the Subscription Agreements have been fulfilled and completion of all the Subscription Agreements took place on 11 June 2024. Upon the completion of all the Subscription Agreements and pursuant to the Subscription Agreements, the Company has issued to the Subscribers and the Subscribers have subscribed for the Convertible Bonds in an aggregate principal amount of HK\$15,000,000 with an initial conversion price of HK\$1.48 per Conversion Share.

By order of the Board
Legendary Education Group Limited
Yuen Yu Sum
Chairman and Executive Director

Hong Kong, 11 June 2024

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendaryedu.com>.