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**中銀香港(控股)有限公司**

**BOC HONG KONG (HOLDINGS) LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**Stock Codes: 2388 (HKD counter) and 82388 (RMB counter)**

## **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

This notice is supplemental to the notice of the annual general meeting (the “**2024 AGM**”) of the Company dated 25 April 2024 (the “**2024 AGM Notice**”) to convene the 2024 AGM on Thursday, 27 June 2024 at 2:00 p.m. as a hybrid meeting at Four Seasons Grand Ballroom, Level 2, Four Seasons Hotel Hong Kong, 8 Finance Street, Central, Hong Kong with online access.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that resolution number 4 in the 2024 AGM Notice regarding the re-appointment of Messrs PricewaterhouseCoopers as auditor of the Company will be modified and replaced by the following resolution number 4A and the same be put forward to the shareholders of the Company for the purpose of considering and, if thought fit, passing the following resolution:

- 4A. To appoint Messrs PricewaterhouseCoopers for provision of professional service of the 2024 interim financial report review and authorise the Board of Directors or the Audit Committee to determine the fee for provision of professional service of the 2024 interim financial report review.

As stated in the supplemental circular to shareholders dated 12 June 2024, resolution number 4 with respect to the re-appointment of auditor as set out in the 2024 AGM Notice will be modified and replaced by resolution 4A regarding the appointment of Messrs PricewaterhouseCoopers for provision of professional service of the 2024 interim financial report review to be submitted to shareholders for consideration. Taking into account the recent market information, based on prudent practice and business needs of the Company as well as acting in the best interest of the Company and its shareholders as a whole, the Board of Directors recommended the shareholders of the Company to consider and approve the appointment of Messrs PricewaterhouseCoopers for provision of professional service of the 2024 interim financial report review at the 2024 AGM. The Company will commence the

selection process for appointment of auditor and further announcement will be made in relation thereto as and when appropriate.

By Order of the Board  
LUO Nan  
Company Secretary

Hong Kong, 12 June 2024

*Notes:*

1. For details of the above resolution number 4A, please refer to the supplemental circular dated 12 June 2024 (the “**Supplemental Circular**”). A supplemental proxy form (the “**Supplemental Proxy Form**”) for the above resolution number 4A is enclosed with the Supplemental Circular. In order to be valid, the completed Supplemental Proxy Form should be deposited at the office of the Company’s share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or sent by way of email to bochk.eproxy@computershare.com.hk, at least 48 hours (excluding any part of a day that is a public holiday) (i.e. at or before 2:00 p.m. on Tuesday, 25 June 2024) before the time fixed for holding the 2024 AGM.
2. If you have already validly appointed proxy/proxies under the First Proxy Form (as defined in the Supplemental Circular ) to attend and act on your behalf at the 2024 AGM but have not completed and returned the Supplemental Proxy Form, your proxy/proxies will have the right to vote on resolution number 4A set out in this supplemental notice at his/her discretion. If the proxy/proxies being appointed to attend the 2024 AGM under the Supplemental Proxy Form is different from the proxy/proxies appointed under the First Proxy Form and both proxies attend the 2024 AGM, only the proxy/proxies validly appointed under the First Proxy Form shall be deemed to have the right to attend and vote at the 2024 AGM.
3. Please refer to the 2024 AGM Notice and the circular of the Company both dated 25 April 2024 for details in respect of the other resolutions to be transacted at the 2024 AGM, eligibility for attending the 2024 AGM, appointment of proxy, registration procedures, closure of register of members and other relevant matters.

*As at the date of this notice, the Board comprises Mr GE Haijiao\* (Chairman), Mr LIU Jin\* (Vice Chairman), Mr SUN Yu (Vice Chairman and Chief Executive), Mr LIN Jingzhen\*, Madam CHENG Eva\*\*, Dr CHOI Koon Shum\*\*, Madam FUNG Yuen Mei Anita\*\*, Mr LAW Yee Kwan Quinn\*\*, Mr LEE Sunny Wai Kwong\*\*, Mr LIP Sai Wo\*\* and Professor MA Si Hang Frederick\*\*.*

\* *Non-executive Directors*

\*\* *Independent Non-executive Directors*