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**KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**  
**京基金融國際 (控股) 有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01468)**

**DISCHARGE OF THE JOINT PROVISIONAL LIQUIDATORS AND  
WITHDRAWAL OF THE WINDING-UP PETITION**

Reference is made to the announcements of the Company dated 23 February 2024, 25 February 2024, 1 March 2024, 7 March 2024 in relation to, among other things, the filing of the winding-up petition (the “**Petition**”) for restructuring purposes and the Company’s application for the appointment of joint provisional liquidators (“**JPLs**”) over the Company (the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that, as agreed by the JPLs, the Company has (i) completed restructuring to improve the financial position of the Group; and (ii) resolved its major issues including internal conflict among the Directors, complaints received by the Company and the litigation proceedings against the Company.

On 21 May 2024 (Cayman time), with the support of the JPLs, an application to discharge the JPLs’ appointment and withdraw the Petition (the “**Application**”) was filed with the Cayman Court by the Cayman Legal Adviser. On 6 June 2024 (Cayman time), the Cayman Court granted an order (the “**Final Order**”) to approve the Application. Pursuant to the Final Order, (i) the JPLs have been discharged from their appointment over the Company; (ii) the Petition has been withdrawn; and (iii) the Company is no longer under provisional liquidation.

The Company would like to take this opportunity to thank the JPLs, Mr. Osman Mohammed Arab and Mr. Lai Wing Lun of Acclime Corporate Advisory (Hong Kong) Limited, and Mr. Martin Nicholas John Trott of R&H Restructuring (Cayman) Ltd., for their guidance and helpful support during the provisional liquidation administration.

By Order of the Board  
**Kingkey Financial International (Holdings) Limited**  
**Mong Cheuk Wai**  
*Chairman and Executive Director*

Hong Kong, 10 June 2024

*As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.*