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POSTAL SAVINGS BANK OF CHINA CO., LTD.
中國郵政儲蓄銀行股份有限公司
(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 1658)

NOTICE OF THE 2023 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 annual general meeting (the “AGM”) of Postal Savings Bank of China Co., Ltd. (the “Bank”) will be held on-site at Block A, Jinjia Plaza, No. 6 Financial Street, Xicheng District, Beijing at 10:00 a.m. on Friday, June 28, 2024 to deal with the following matters:

ORDINARY RESOLUTIONS

1. To consider and approve the 2023 Work Report of the Board of Directors;
2. To consider and approve the 2023 Work Report of the Board of Supervisors;
3. To consider and approve the Final Financial Accounts for 2023;
4. To consider and approve the Profit Distribution Plan for 2023;
5. To consider and approve the Relevant Arrangement for 2024 Interim Profit Distribution;
6. To consider and approve the Budget Plan of Fixed Asset Investment for 2024;
7. To consider and approve the Re-appointment of Accounting Firms to Provide Interim Review Services for 2024;
8. To consider and approve the Transfer of the Beneficial Interest of the Trusts and the Beneficial Interest of the Asset Management Plan;
9. To consider and approve the Amendments to the Measures for Equity Management of Postal Savings Bank of China;
10. To consider and approve the Re-election of Mr. Liu Jianjun as an Executive Director of the Bank;
11. To consider and approve the Re-election of Ms. Yao Hong as an Executive Director of the Bank;

12. To consider and approve the Election of Mr. Liu Xin'an as a Non-executive Director of the Bank;
13. To consider and approve the Election of Mr. Zhang Xuanbo as a Non-executive Director of the Bank;
14. To consider and approve the Election of Mr. Hu Yuting as a Non-executive Director of the Bank;
15. To consider and approve the Re-election of Mr. Ding Xiangming as a Non-executive Director of the Bank;
16. To consider and approve the Election of Mr. Yu Mingxiong as a Non-executive Director of the Bank;
17. To consider and approve the Election of Mr. Hong Xiaoyuan as an Independent Non-executive Director of the Bank;
18. To consider and approve the Directors' Remuneration Settlement Plan for 2022; and
19. To consider and approve the Supervisors' Remuneration Settlement Plan for 2022.

MATTERS TO BE REPORTED

20. 2023 Work Report of Independent Directors of Postal Savings Bank of China;
21. Report on the 2023 Evaluation of the Substantial Shareholder of Postal Savings Bank of China;
22. Report on the Implementation of the Plan on Authorization of the Shareholders' General Meeting to the Board of Directors of Postal Savings Bank of China Co., Ltd. in 2023; and
23. Report on the 2023 Special Report on Related Party Transactions of Postal Savings Bank of China.

By order of the Board of Directors
Postal Savings Bank of China Co., Ltd.
Du Chunye
Joint Company Secretary

Beijing, the PRC
June 7, 2024

As at the date of this notice, the Board of Directors of the Bank comprises Mr. Liu Jianjun and Ms. Yao Hong as Executive Directors; Mr. Han Wenbo, Mr. Chen Donghao, Mr. Wei Qiang, Mr. Huang Jie, Mr. Liu Yue and Mr. Ding Xiangming as Non-executive Directors; Mr. Wen Tiejun, Mr. Chung Shui Ming Timpson, Mr. Hu Xiang, Ms. Pan Yingli and Mr. Tang Zhihong as Independent Non-executive Directors.

* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

Notes:

1. According to the Hong Kong Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, all resolutions proposed at the AGM will be voted by poll. After the AGM, relevant voting results will be published on the website of the Bank as well as the disclosure website of Hong Kong Exchanges and Clearing Limited.
2. A Shareholder entitled to attend and vote at the AGM announced to be convened herein is entitled to appoint one or more proxies to attend and, in the event of a poll, vote in his/her stead. A proxy need not be a Shareholder of the Bank.
3. The proxy form together with notarized authorization letters of signatories or other authorization documents (if any) shall be invalid unless they are filled out and returned to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited not less than 24 hours before the time designated for holding the AGM or any adjournment thereof. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Center, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy form will not preclude you from attending and voting in person at the AGM or any adjournment thereof if you so wish.
4. To determine the name list of H Shareholders entitled to attend the AGM, the Bank will suspend registration of transfer of H Shares from Tuesday, June 25, 2024 to Friday, June 28, 2024 (both days inclusive). To attend the AGM, H Shareholders shall, before 4:30 p.m. on Monday, June 24, 2024, submit the share certificates and share transfer documents to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Center, 183 Queen's Road East, Wan Chai, Hong Kong.
5. For joint holders, only the one whose name stands first in the Register shall be entitled to attend the AGM and vote in respect thereof.
6. Shareholders or their proxies shall present their identity documents when attending the AGM:
 - (1) Legal representatives of legal entity Shareholders who attend the meeting shall provide their valid personal identification, valid proof of their capacity as legal representatives and proof of identity as a Shareholder; where the legal representatives delegate others to attend the meeting, proxies of the Shareholder shall provide, in addition to the documents above, their valid personal identification and written form of proxy provided by the legal representatives (including those signed by an authorized person) according to laws. Where the other persons are authorized to attend the meeting by the legal entity Shareholders, they shall provide their valid personal identification, resolution of the authorization by the board of directors or other decision-making institution of legal entity Shareholders and proof of identity as a Shareholder.
 - (2) Natural person Shareholders who attend the meeting in person shall provide their valid personal identification and proof of identity as a Shareholder; where others are delegated to attend the meeting, proxies of Shareholders shall provide their valid personal identification, letters of attorney from the Shareholders and proof of the identity of their principal as Shareholders.
7. If the AGM considers and approves the Profit Distribution Plan for 2023, the Bank is expected to distribute 2023 dividends to A Shareholders and H Shareholders on Thursday, July 11, 2024 and Thursday, August 8, 2024, respectively. To determine the name list of H Shareholders entitled to receive 2023 dividends, the Bank will suspend registration of transfer of H Shares from Friday, July 5, 2024 to Wednesday, July 10, 2024 (both days inclusive). Shareholders whose names appear on the register of members of H Shares of the Bank after closing of trading on Wednesday, July 10, 2024 are entitled to receive 2023 dividends. Unregistered H Shareholders of the Bank who wish to qualify for the entitlement to the cash dividends proposed to be distributed for 2023 are required to submit the share certificates and share transfer documents to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Center, 183 Queen's Road East, Wan Chai, Hong Kong before 4:30 p.m. on Thursday, July 4, 2024.

8. According to the Articles of Association, if the number of shares of the Bank pledged by the Shareholder is equal to or greater than 50% of the shares held by such Shareholder in the Bank, the voting right attached to the pledged shares may not be exercised at the Shareholders' general meeting. Upon completion of the share pledge registration, the Shareholder shall timely provide the Bank with information relating to the share pledge.
9. Shareholders or their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses.
10. The address of the Bank's Registered Office is No. 3 Financial Street, Xicheng District, Beijing, the PRC.

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