

# 易鑫集團

## YIXIN GROUP

YIXIN GROUP LIMITED

易鑫集團有限公司

(Incorporated in the Cayman Islands with limited liability and  
carrying on business in Hong Kong as "Yixin Automotive Technology Group Limited")  
(Stock Code: 2858)

June 11, 2024

Dear Non-registered holders<sup>(Note 1)</sup>,

**Yixin Group Limited 易鑫集團有限公司 (the "Company")  
– EGM Circular (the "Current Corporate Communications")**

Please be informed that the English and Chinese versions of the Current Corporate Communications are available on the Company's website at [www.yixincars.com](http://www.yixincars.com) and the HKEXnews' website at [www.hkexnews.hk](http://www.hkexnews.hk), or the arranged printed form(s) of the Current Corporate Communications is enclosed (if applicable). You may access the Current Corporate Communications on the Company's website or browsing through the HKEXnews' website. If you have difficulty in gaining access to the Current Corporate Communications for any reason, the Company will promptly upon receiving your request send the Current Corporate Communications to you in printed form free of charge; please make your request to the branch share registrar of the Company ("Branch Share Registrar"), Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to [yixin.ecom@computershare.com.hk](mailto:yixin.ecom@computershare.com.hk).

**Arrangement of Electronic Dissemination of Corporate Communications<sup>(Note 2)</sup>**

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on December 31, 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website and the HKEXnews' website, in place of printed copies.

**As a Non-registered holder, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your postal address or email address to your Intermediaries.**

If you want to receive a printed version of future Corporate Communications of the Company, please complete the enclosed reply form ("Reply Form") and send it to the Branch Share Registrar by using the mailing label at the bottom of the Reply Form (need not affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). You may also send email with a scanned copy of the completed Reply Form to [yixin.ecom@computershare.com.hk](mailto:yixin.ecom@computershare.com.hk). Please note that such request shall be valid up to the time when the Company publishes its next annual report in the following year. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election, you are hereby requested to make an election again. **PLEASE NOTE THAT YOUR PREVIOUS ELECTION (IF APPLICABLE) WILL BE DISREGARDED.** You may also at any time by giving not less than 7 days' notice in writing to the Branch Share Registrar or by email to [yixin.ecom@computershare.com.hk](mailto:yixin.ecom@computershare.com.hk) change the choice of language and means of receipt of the Corporate Communications.

If you have any queries relating to any of the above matters, please contact the service hotline of the Branch Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**Yixin Group Limited**  
易鑫集團有限公司  
Andy Xuan Zhang  
Chairman

- Notes: (1) This letter is addressed to non-registered holders of the Company ("non-registered holder" means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Company). If you have sold or transferred your shares in the Company, please disregard this letter and the enclosed reply form.
- (2) Corporate Communications include but not limited to the Company's: (a) directors' reports, annual financial statements, together with the independent auditor's reports and, where applicable, summary financial reports; (b) interim reports, and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

各位非登記持有人<sup>(附註1)</sup>:

**Yixin Group Limited 易鑫集團有限公司 (「本公司」)  
– 股東特別大會通函 (「本次公司通訊」)**

謹通知 閣下本次公司通訊的中文及英文版本已載列於本公司網站 ([www.yixincars.com](http://www.yixincars.com)) 及香港交易所披露易網站 ([www.hkexnews.hk](http://www.hkexnews.hk))，歡迎瀏覽。或按安排附上本次公司通訊的印刷本(如適用)。閣下可於本公司網站存取本次公司通訊或瀏覽香港交易所披露易網站。閣下如因任何理由以致瀏覽本次公司通訊時出現困難，本公司在收到 閣下的要求時將立即免費向 閣下發送本次公司通訊的印刷版本；請把 閣下要求寄回本公司股份過戶登記分處(「股份過戶登記分處」) — 「香港中央證券登記有限公司」，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 [yixin.ecom@computershare.com.hk](mailto:yixin.ecom@computershare.com.hk)。

**以電子方式發佈公司通訊<sup>(附註2)</sup>之安排**

根據自2023年12月31日起生效的香港聯合交易所有限公司證券上市規則第2.07A 條下擴大無紙化制度及以電子方式發佈公司通訊規定，本公司謹此通知 閣下，本公司已採用以電子方式發佈公司通訊之安排。請注意，所有日後公司通訊的中、英文版本將上載於本公司網站和香港交易所披露易網站，以代替印刷本。

作為非登記持有人，閣下應聯絡代 閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向 閣下的中介公司提供 閣下的郵寄地址或電郵地址。

如 閣下欲收取本公司日後公司通訊之印刷本，請填妥隨附之回條(「回條」)，並使用隨附之郵寄標籤，寄回股份過戶登記分處(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)。你亦可把已填妥之回條的掃描副本電郵至 [yixin.ecom@computershare.com.hk](mailto:yixin.ecom@computershare.com.hk)。請注意，收取公司通訊印刷本之指示將直至本公司於翌年刊發下一份年度報告為止。即使 閣下曾經收到本公司就收取某類公司通訊的方式提供選擇之函件並已作出選擇，仍請 閣下再次作出選擇。請注意 閣下以往所作出的選擇(如有)將失效。閣下亦可以隨時給予股份過戶登記分處不少於 7 日的書面通知，或電郵至 [yixin.ecom@computershare.com.hk](mailto:yixin.ecom@computershare.com.hk)，以更改收取公司通訊之語言版本及收取方式。

如 閣下對上述內容有任何疑問，請於辦公時間內(星期一至星期五(香港公眾假期除外))上午 9 時正至下午 6 時正)致電股份過戶登記分處客戶服務熱線(852) 2862 8688 查詢。

代表  
**Yixin Group Limited**  
易鑫集團有限公司  
主席  
張序安  
謹啟

2024年6月11日

- 附註：(1) 此乃向本公司之非登記持有人(「非登記持有人」指該等持有本公司股份並存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到本公司的公司通訊)發出之函件。如果 閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及所附回條。
- (2) 公司通訊包括但不限於公司的：(a)董事會報告、年度財務報表連同獨立核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。



## REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited  
("Branch Share Registrar")  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wanchai, Hong Kong

致: 香港中央證券登記有限公司  
("股份過戶登記分處")  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

## REMINDER 提示

As a Non-registered holder <sup>(Note 1)</sup>, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your postal address or email address to your Intermediaries.

作為非登記持有人 <sup>(附註 1)</sup>，閣下應聯絡 閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向 閣下的中介公司提供 閣下的郵寄地址或電郵地址。

## Request for future Corporate Communications in printed form / 要求收取日後公司通訊印刷版

Name of the listed company (the "Company"): **Yixin Group Limited**

上市公司（「公司」）名稱：

**易鑫集團有限公司**

I/we hereby request for receipt of future Corporate Communications in printed form and noted that this instruction is valid up to the time when the Company publishes its next annual report in the following year.

本人/吾等現要求收取日後公司通訊印刷版，並已知悉本指示將直至公司於翌年刊發下一份年度報告為止。

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Printed English version  
英文印刷本

Printed Chinese version  
中文印刷本

Both the printed English and Chinese versions  
英文及中文印刷本

Name(s) of Non-registered holder(s):

非登記持有人姓名：

Signature(s):

簽名：

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼：

Date:

日期：

## Notes 附註：

- "Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications.  
「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向公司發出通知，表示欲收取公司通訊。
  - Please complete all your details clearly.  
請 閣下清楚填寫所有資料。
  - Any Reply Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.  
如在本回條未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本回條將會作廢。
  - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.  
為免存疑，在本回條上的任何額外指示，公司將不予處理。
- \* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.  
除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年度報告、中期報告、會議通告、通函及代表委任表格。

## PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").  
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form.  
閣下於本回條所提供的個人資料將用於有關公司以電子方式發佈公司通訊的事宜上。閣下是自願向公司提供個人資料。若 閣下未能提供足夠資料，公司可能無法處理 閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Branch Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.  
閣下有關所說明的用途或在法例規定的情況下，將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶登記分處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Branch Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk).  
閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶登記分處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

## MAILING LABEL 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freeport No. 簡便回郵號碼: 37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時，請將郵寄標籤剪貼於信封上。

如在本港投寄，閣下無需支付郵費或貼上郵票。