



**MTR CORPORATION LIMITED**  
**香港鐵路有限公司**

**(the "Company")**  
**(Incorporated in Hong Kong with limited liability)**  
**(Stock Code: 66)**

11 June 2024

Dear Shareholder(s),

**Notice of Publication of Circular in relation to "Scrip Dividend Scheme" and Election Form  
(collectively, the "Current Corporate Communications")**

The Current Corporate Communications (in both English and Chinese versions) are now available on the Company's website at [www.mtr.com.hk](http://www.mtr.com.hk) and the website of The Stock Exchange of Hong Kong Limited ("HKSE") at [www.hkexnews.hk](http://www.hkexnews.hk). You may access those documents by clicking "Investor's Information" under "About MTR" section on the home page of the Company's website, then selecting "Announcements/Circulars", or browsing through the HKSE's website.

You may at any time by giving at least 7 days' notice in writing served on the Company or the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") (sent to 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to [mtr.ecom@computershare.com.hk](mailto:mtr.ecom@computershare.com.hk)), change your means of receipt or choice of language of any future Corporate Communications<sup>(Note)</sup>.

Both English and Chinese versions of the Current Corporate Communications in printed form are available free of charge from the Company or the Share Registrar and will be sent to you promptly upon receipt of your request in writing.

If you have any queries relating to this letter, please call the Share Registrar's hotline on (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**MTR Corporation Limited**  
**Gillian Elizabeth Meller**  
Company Secretary

*Note: Corporate Communications refer to any documents from time to time issued by the Company to the holders of its securities including but not limited to (a) annual report; (b) interim report; (c) notice of meeting; (d) circular; and (e) proxy form.*

This letter is issued in English and Chinese. In case of any inconsistency, the English version shall prevail.