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**Jiangxi Rimag Group Co., Ltd.\***

**江西一脉阳光集团股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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**No offer or invitation will be made to the public in Hong Kong until after a prospectus of the Company has been registered with the Registrar of Companies in Hong Kong in accordance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on a prospectus of the Company registered with the Registrar of Companies in Hong Kong, copies of which will be made available to the public during the offer period.**

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*This announcement is made by the order of the Company. The Company's board of directors (the "Board") collectively and individually accept responsibility for the accuracy of this announcement.*



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## **APPOINTMENT OF OVERALL COORDINATORS**

This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

As of the date of this announcement, the Company has appointed the following overall coordinators:

**Sole Sponsor-Overall Coordinator**

CLSA Limited

**Overall Coordinators**

CMB International Capital Limited

Huatai Financial Holdings (Hong Kong) Limited

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinator is appointed by the Company.

By order of the Board

**Jiangxi Rimag Group Co., Ltd.\***

江西一脈陽光集團股份有限公司

**Dr. XU Ke**

*Chairman and Executive Director*

Hong Kong, May 13, 2024

*Directors and proposed directors of the Company named in the application to which this announcement relates are: Dr. XU Ke, Mr. CHEN Zhaoyang, Ms. HE Yingfei and Mr. FENG Xie as executive Directors, Mr. LIU Senlin and Mr. MAO Xiaojun as non-executive Directors, and Mr. WU Xiaohui, Mr. LUO Yi and Mr. YUAN Jun as proposed independent non-executive Directors.*

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