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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Thursday, May 30, 2024 (“**Prospectus**”) issued by **Easou Technology Holdings Limited** (宜搜科技控股有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act 1933, as amended or supplemented from time to time (the “**U.S. Securities Act**”) or any state securities law of the United States and may not be offered, sold, pledged, transferred or delivered within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and state securities laws of the United States. The Offer Shares are being offered and sold outside of the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will not be and is not currently intended to be any public offering of securities of the Company in the United States.

The Overall Coordinators confirm that there has been no over-allocation of the Shares under the International Offering. Therefore, the Stock Borrowing Agreement will not be entered into and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Shares under the International Offering, no stabilising action as described in the Prospectus will be taken during the stabilisation period.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in “Underwriting – Underwriting Arrangements and Expenses – Grounds for Termination” in the Prospectus at any time at or prior to 8:00 a.m. on the Listing Date.



Easou Technology Holdings Limited 宜搜科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Total number of Offer Shares under : 14,802,500 Shares
the Global Offering

Number of Hong Kong Offer Shares : 1,950,000 Shares

Number of International Offer Shares : 12,852,500 Shares

**Final Offer Price : HK\$5.80 per Offer Share, plus brokerage of
1.0%, SFC transaction levy of 0.0027%,
Stock Exchange trading fee of 0.00565% and
AFRC transaction levy of 0.00015%**

Nominal Value : US\$0.00001 per Share

Stock Code : 2550

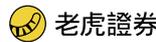
Sole Sponsor, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



Easou Technology Holdings Limited / 宜搜科技控股有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND

ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 May 2024 (the "Prospectus") issued by Easou Technology Holdings Limited (the "Company").

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the Shares.

SUMMARY

Company information

Stock code	2550
Stock short name	EASOU TECH
Dealings commencement date	7 June 2024*

*see note at the end of the announcement

Price Information

Final Offer Price	HK\$5.800
Offer Price Range	HK\$5.800 - HK\$8.000
Offer Price Adjustment exercised	No

Offer Shares and Share Capital

Number of Offer Shares	14,802,500
Number of Offer Shares in Public Offer (after Offer Size Adjustment Option and reallocation)	1,950,000
Number of Offer Shares in International Offer (after Offer Size Adjustment Option and reallocation)	12,852,500
Number of issued shares upon Listing	328,937,244

The number of offer shares above is determined after taking into account the additional shares issued under the following Offer Size Adjustment Option

Offer Size Adjustment Option (Upsize option)

Number of additional shares issued under the option	-
- Public Offer	-
- International Offer	-

Over-allocation

No. of Offer Shares over-allocated	0
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Proceeds

Gross proceeds (Note)	HK\$ 85.85 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$ (45.15) million
Net proceeds	HK\$ 40.70 million

Note: Gross proceeds refers to the amount to which the issuer is entitled receive. For details of the use of proceeds, please refer to the Prospectus dated 30 May 2024.

ALLOTMENT RESULTS DETAILS

PUBLIC OFFER

No. of valid applications	9,239
No. of successful applications	1,830
Subscription level	114.59 times
Re-allocation	Yes
No. of Offer Shares initially available under the Public Offer	1,480,500
No. of Offer Shares reallocated from the International Offer	469,500
Final no. of Offer Shares under the Public Offer (after exercise of Offer Size Adjustment Option and reallocation)	1,950,000
% of Offer Shares under the Public Offer to the Global Offering	13.17%

Note: For details of the final allocation of shares to the Public Offer, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by name or identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFER

No. of placees	127
Subscription Level	0.98 times
No. of Offer Shares initially available under the International Offer	13,322,000
No. of Offer Shares reallocated to the Public Offer	469,500
Final no. of Offer Shares under the International Offer (after reallocation)	12,852,500
% of Offer Shares under the International Offer to the Global Offering	86.83%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings
Growth Value LTD.	106,855,884	32.49%	6 June 2025 (Second Six-Month Period) Note 1
			6 December 2024 (First Six-Month Period) Note 2

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings
Subtotal	106,855,884	32.49%	
Controlling Shareholders			
<p>1. Immediately following the completion of the Global Offering, Growth Value LTD. (“Growth Value”) will be interested in approximately 32.49% of the Company’s total issued share capital. Growth Value is owned as to 99% by Gather Forever Investments Limited (“Gather Forever”) and 1% by FASE LTD. (“Fase Ltd”), which is wholly-owned by Mr. Wang Xi (“Mr. Wang”). Accordingly, Mr. Wang, Growth Value, Fase Ltd and Gather Forever will be our Controlling Shareholders upon completion of the Global Offering.</p> <p>2. The expiry date of the lock-up period shown in the table above is pursuant to the disclosure in the Prospectus. Please see “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Underwriting Agreement – Undertakings to the Stock Exchange Pursuant to the Listing Rules” in the Prospectus for further details.</p> <p><i>In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the first six-month period ends on 6 December 2024 and for the second six-month period, on 6 June 2025.</i></p>			

Pre-IPO Investors (as defined in the “History and Corporate Structure” section of the Prospectus)

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings
Estate Success Enterprise Limited	20,920,532	6.36%	6 December 2024
SBCVC FUND III Company Limited	15,954,852	4.85%	6 December 2024
Jinhe Capital Limited / 金河資本有限公司	15,647,048	4.76%	6 December 2024
BlueSky Holding Company Limited	9,920,000	3.02%	6 December 2024
Ventech China II SICAR	9,576,832	2.91%	6 December 2024
Shenzhen Lihe Hongxin Venture Investment Partnership (Limited Partnership) / 深圳力合泓鑫創業投資合夥企業(有限合夥)	3,023,564	0.92%	6 December 2024
Shenzhen Lihe Venture Capital Co., Ltd. / 深圳市力合創業投資有限公司	2,841,696	0.86%	6 December 2024

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings
Ding Ding / 丁鼎	453,500	0.14%	6 December 2024
Subtotal	78,338,024	23.82%	
<p>The expiry date of the lock-up period shown in the table above is pursuant to the disclosure in the Prospectus. Please see “History, Reorganization and Corporate Structure – The 2023 Subscription and the Pre-IPO Investments – Lock-up” in the Prospectus for further details.</p>			

Existing Shareholders (other than the Pre-IPO Investors and the Controlling Shareholders as defined in the “History and Corporate Structure” section of the Prospectus)

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings
Sunbird International Ltd.	4,128,652	1.26%	6 December 2024
Easou Union Ltd / 宜搜聯合有限公司	34,580,412	10.51%	6 December 2024
Suzhou Kunyu Jinduo Emerging Industry Investment Enterprise (Limited Partnership) / 蘇州琨玉金舵新興產業投資企業(有限合夥)	23,438,912	7.13%	6 December 2024
Shanghai Shengda Co., Ltd. / 上海盛大網絡發展有限公司	19,683,260	5.98%	6 December 2024
Shenzhen Qianhai Hairun Changyu Investment Partnership (Limited Partnership) / 深圳前海海潤昌裕投資合夥企業(有限合夥)	11,244,188	3.42%	6 December 2024
Shenzhen Houju No. 3 Investment Partnership (Limited Partnership) / 深圳厚聚三號投資合夥企業(有限合夥)	10,551,924	3.21%	6 December 2024
Jinfa Changye Co., Ltd. / 金發長業有限公司	8,995,164	2.73%	6 December 2024
Shenzhen Yuanzhi Venture Capital Co., Ltd. / 深圳市遠致創業投資有限公司	3,373,196	1.03%	6 December 2024
Nanrun Wanxin Investment Ltd. / 南潤萬鑫投資有限公司	2,248,716	0.68%	6 December 2024
Shenzhen Houju No. 1 Investment Partnership (Limited Partnership) / 深圳厚聚一號投資合夥企業(有限合夥)	391,268	0.12%	6 December 2024
Subtotal	118,635,692	36.07%	
<p>The expiry date of the lock-up period shown in the table above is pursuant to the disclosure in the Prospectus. Please see “History, Reorganization and Corporate Structure – The 2023 Subscription and the Pre-IPO Investments – Lock-up” in the Prospectus for further details.</p>			

Notes

1. The Controlling Shareholder may dispose of or transfer Shares after the indicated date subject to that the Controlling Shareholder will not cease to be a Controlling Shareholder.
2. The Controlling Shareholder will cease to be prohibited from disposing of or transferring Shares after the indicated date.

PLACEE CONCENTRATION ANALYSIS

Placees	Number of Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	2,560,000	19.92%	17.29%	2,560,000	0.78%
Top 5	9,290,000	72.28%	62.76%	9,290,000	2.82%
Top 10	12,159,000	94.60%	82.14%	12,159,000	3.70%
Top 25	12,801,500	99.60%	86.48%	12,801,500	3.89%

Notes

* Ranking of placees is based on the number of Shares allotted to the placees.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Number of Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	106,855,884	32.49%
Top 5	0	0.00%	0.00%	205,479,000	62.47%
Top 10	0	0.00%	0.00%	268,797,012	81.72%
Top 25	10,143,000	78.92%	68.52%	323,432,976	98.33%

Notes

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below :

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
500	3,902	391 out of 3,902 to receive 500 Shares	10.02%
1,000	1,388	140 out of 1,388 to receive 500 Shares	5.04%
1,500	274	28 out of 274 to receive 500 Shares	3.41%
2,000	198	21 out of 198 to receive 500 Shares	2.65%
2,500	168	21 out of 168 to receive 500 Shares	2.50%
3,000	103	14 out of 103 to receive 500 Shares	2.27%
3,500	74	11 out of 74 to receive 500 Shares	2.12%
4,000	78	13 out of 78 to receive 500 Shares	2.08%
4,500	39	7 out of 39 to receive 500 Shares	1.99%
5,000	264	48 out of 264 to receive 500 Shares	1.82%
6,000	708	132 out of 708 to receive 500 Shares	1.55%
7,000	58	12 out of 58 to receive 500 Shares	1.48%
8,000	63	14 out of 63 to receive 500 Shares	1.39%
9,000	57	13 out of 57 to receive 500 Shares	1.27%
10,000	400	96 out of 400 to receive 500 Shares	1.20%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
15,000	143	43 out of 143 to receive 500 Shares	1.00%
20,000	147	47 out of 147 to receive 500 Shares	0.80%
25,000	166	58 out of 166 to receive 500 Shares	0.70%
30,000	97	38 out of 97 to receive 500 Shares	0.65%
35,000	40	17 out of 40 to receive 500 Shares	0.61%
40,000	66	30 out of 66 to receive 500 Shares	0.57%
45,000	31	15 out of 31 to receive 500 Shares	0.54%
50,000	161	81 out of 161 to receive 500 Shares	0.50%
60,000	76	45 out of 76 to receive 500 Shares	0.49%
70,000	45	30 out of 45 to receive 500 Shares	0.48%
80,000	38	28 out of 38 to receive 500 Shares	0.46%
90,000	32	26 out of 32 to receive 500 Shares	0.45%
100,000	92	80 out of 92 to receive 500 Shares	0.43%
125,000	51	500 Shares	0.40%
150,000	39	500 Shares plus 6 out of 39 to receive additional 500 Shares	0.38%
175,000	18	500 Shares plus 5 out of 18 to receive additional 500 Shares	0.37%
200,000	46	500 Shares plus 19 out of 46 to receive additional 500 Shares	0.35%
250,000	37	500 Shares plus 26 out of 37 to receive additional 500 Shares	0.34%
300,000	46	1,000 Shares	0.33%
350,000	10	1,000 Shares plus 1 out of 10 to receive additional 500 Shares	0.30%
400,000	10	1,000 Shares plus 3 out of 10 to receive additional 500 Shares	0.29%
450,000	2	1,000 Shares plus 1 out of 2 to receive additional 500 Shares	0.28%
500,000	8	1,000 Shares plus 5 out of 8 to receive additional 500 Shares	0.26%
600,000	14	1,500 Shares	0.25%
	9,189	Total number of Pool A successful applicants: 1,780	
POOL B			
700,000	21	19,000 Shares	2.71%
740,000	29	19,500 Shares plus 21 out of 29 to receive additional 500 Shares	2.68%
	50	Total number of Pool B successful applicants: 50	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

DISCLAIMERS

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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 30 May 2024 issued by Easou Technology Holdings Limited for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Joint Representatives (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on 7 June 2024).*

PUBLIC FLOAT

The Directors confirm that, immediately following completion of the Global Offering: (i) at least 25% of the total number of issued Shares will be held by the public, in compliance with Rule 8.08(1) of the Listing Rules; (ii) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules; (iv) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (v) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company.

COMMENCEMENT OF DEALINGS

Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, June 7, 2024 (Hong Kong time) provided that the Global Offering has become unconditional in all respects and the right of termination described in “Underwriting – Underwriting Arrangements and Expenses – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, June 7, 2024 (Hong Kong time), dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, June 7, 2024 (Hong Kong time). The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 2550.

By order of the Board
Easou Technology Holdings Limited
Wang Xi
Chairman and Executive Director

Hong Kong, June 6, 2024

As at the date of this announcement, the Board comprises Mr. Wang Xi, Mr. Chen Jun and Mr. Zhao Lei as executive Directors; Mr. Luan Ling, Mr. Zhuge Qingchen and Mr. Gan Minggao as non-executive Directors; and Mr. Zhu Jianfeng, Mr. An Yingchuan and Ms. Meng Xue as independent non-executive Directors.