

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated Thursday, May 30, 2024 (the “**Prospectus**”) issued by Jiangxi Rimag Group Co., Ltd. (江西一脈陽光集團股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, June 7, 2024).



一脉阳光医学影像

Jiangxi Rimag Group Co., Ltd.
江西一脉阳光集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 17,816,000 H Shares
Number of Hong Kong Offer Shares	: 8,908,000 H Shares
Number of International Offer Shares	: 8,908,000 H Shares
Final Offer Price	: HK\$14.98 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565%
Nominal value	: RMB1.00 per H Share
Stock code	: 2522

*Sole Sponsor, Sole Sponsor-Overall Coordinator,
Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager*



Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

FOSUN INTL SECURITIES

Joint Bookrunners and Joint Lead Managers



JIANGXI RIMAG GROUP CO., LTD. / 江西一脈陽光集團股份有限公司
ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 May 2024 (the “**Prospectus**”) issued by Jiangxi Rimag Group Co., Ltd. (the “**Company**”).

Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information

Stock code	2522
Stock short name	RIMAG GROUP
Dealings commencement date	7 June 2024*

*see note at the end of the announcement

Price Information

Final Offer Price	HK\$14.980
Offer Price Range	HK\$14.600 - HK\$16.800
Offer Price Adjustment exercised	N/A

Offer Shares and Share Capital

Number of Offer Shares	17,816,000
Number of Offer Shares in Public Offer (after reallocation)	8,908,000
Number of offer shares in International Offer (after reallocation)	8,908,000
Number of issued shares upon Listing	356,311,832

Offer Size Adjustment Option (Upsize option)

Number of additional shares issued under the option	N/A
- Public Offer	N/A
- International Offer	N/A

Over-allocation

No. of Offer Shares over-allocated	N/A
---	-----

Proceeds

Gross proceeds (Note)	HK\$ 266.88 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$ (83.40) million
Net proceeds	HK\$ 183.48 million

Note: Gross proceeds refers to the amount to which the issuer is entitled receive. For details of the use of proceeds, please refer to the Prospectus dated 30 May 2024.

ALLOTMENT RESULTS DETAILS

PUBLIC OFFER

No. of valid applications	17,855
No. of successful applications	5,418
Subscription level	336.33 times
Claw-back triggered	Yes
No. of Offer Shares initially available under the Public Offer	1,782,000
No. of Offer Shares reallocated from the International Offer (claw-back)	7,126,000
Final no. of Offer Shares under the Public Offer (after reallocation)	8,908,000
% of Offer Shares under the Public Offer to the Global Offering	50.00%

Note: For details of the final allocation of shares to the Public Offer, investors can refer to <https://www.hkeipo.hk/iporesult> to perform a search by name or identification number or <https://www.hkeipo.hk/iporesult> for the full list of allottees.

INTERNATIONAL OFFER

No. of placees	111
Subscription Level	1.24 times
No. of Offer Shares initially available under the International Offer	16,034,000
No. of Offer Shares reallocated to the Public Offer (claw-back)	7,126,000
Final no. of Offer Shares under the International Offer (after reallocation)	8,908,000
% of Offer Shares under the International Offer to the Global Offering	50.00%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The placees in the International Offer include the following:

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued H Shares after the Global Offering</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Existing shareholders or their close associates</i>
Excellent Investment Enterprise Management (Hong Kong) Co., Limited	6,410,500	35.98%	3.24%	1.80%	Yes
China New Rich Medicine Holding Co. Limited	801,000	4.50%	0.40%	0.22%	No
United Imaging Healthcare Hong Kong Limited	801,000	4.50%	0.40%	0.22%	No
Total	8,012,500	44.97%	4.05%	2.25%	

Allottees with waivers/consents obtained

<i>Investor</i>	<i>No. of shares allocated</i>	<i>% of offer shares</i>	<i>% of total issued H Shares after the Global Offering</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Relationship*</i>
Excellent Investment Enterprise Management (Hong Kong) Co., Limited	6,410,500	35.98%	3.24%	1.80%	Existing shareholder/Director or its close associate
Total	6,410,500	35.98%	3.24%	1.80%	

#The H Shares placed to the above allottees are held on behalf of independent third parties (as defined in the Listing Rules) and are in compliance with all the conditions under the consent granted by the Stock Exchange.

**The Company has applied for, and the Exchange has approved, a waiver from strict compliance with Rule 10.04 of the Listing Rules and a written consent under Paragraph 5(2) of Appendix F1 to the Listing Rules in relation to allocation to Excellent Investment Enterprise Management (Hong Kong) Co., Limited, a close associate of two existing Shareholders. Please refer to the "Waivers from Strict Compliance with the Listing Rules" section in the Company's Prospectus for further details.*

LOCK-UP UNDERTAKINGS

Existing Shareholders

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Nanchang Rimag / 南昌一脈	59,088,588 Shares (including 18,213,291 H Shares)	9.21%	16.58%	6 June 2025
Beijing GS / 北京高盛	30,882,270 H Shares	15.61%	8.67%	6 June 2025
Baishan Investment / 佰山投資	22,058,814 Shares (including 4,411,763 H Shares)	2.23%	6.19%	6 June 2025
PICC Beijing / 北京人保	19,289,403 H Shares	9.75%	5.41%	6 June 2025
Fenyong Technology / 奮勇科技	18,617,271 Shares (including 9,300,000 H Shares)	4.70%	5.22%	6 June 2025
GU Junjun / 顧軍軍	17,758,849 Shares (including 8,000,000 H Shares)	4.04%	4.98%	6 June 2025
WANG Shihe / 王世和	17,755,070 Shares (including 8,000,000 H Shares)	4.04%	4.98%	6 June 2025
JD Yingzheng / 京東盈正	16,175,910 Shares (including 8,000,000 H Shares)	4.04%	4.54%	6 June 2025
Ganjiang Development / 贛江開發	14,558,319 Shares	N/A	4.09%	6 June 2025
Zhongjin Zhihe / 中錦志和	14,104,104 Shares (including 8,000,000 H Shares)	4.04%	3.96%	6 June 2025
Neovision / 高科新浚 ¹	13,746,783 Shares (including 8,970,588 H Shares)	4.53%	3.86%	6 June 2025
Ningbo Haoguan / 寧波濤冠	11,312,214 Shares (including 5,700,000 H Shares)	2.88%	3.17%	6 June 2025
Beijing Rimag / 北京一脈	9,662,868 Shares (including	2.53%	2.71%	6 June 2025

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
	5,000,000 H Shares)			
CICC Yingrun / 中金盈潤	9,412,545 Shares (including 4,500,000 H Shares)	2.27%	2.64%	6 June 2025
Zhihe Phase II / 智合二期	8,087,955 Shares (including 5,000,000 H Shares)	2.53%	2.27%	6 June 2025
Hangzhou Jingxin / 杭州鏡心	7,352,937 H Shares	3.72%	2.06%	6 June 2025
WWH / WWH	6,784,545 H Shares	3.43%	1.90%	6 June 2025
Beijing Shengzexin / 北京盛澤鑫	6,617,643 Shares (including 3,300,000 H Shares)	1.67%	1.86%	6 June 2025
Xiaofeng Investment / 曉風投資	3,393,663 H Shares	1.72%	0.95%	6 June 2025
Shaanxi Hongrui / 陝西鴻瑞	3,070,413 Shares	N/A	0.86%	6 June 2025
Yu Kaitao / 于開濤	3,000,000 Shares	N/A	0.84%	6 June 2025
Zhou Xiaoyan / 周小炎	3,000,000 Shares (including 1,500,000 H Shares)	0.76%	0.84%	6 June 2025
Beijing Meiyue Consulting / 北京美越諮詢	2,540,214 Shares (including 1,500,000 H Shares)	0.76%	0.71%	6 June 2025
Beijing Huayu / 北京華宇	2,205,882 H Shares	1.12%	0.62%	6 June 2025
Jiangxi AM Holding / 江西國控	2,137,515 Shares (including 640,000 H Shares)	0.32%	0.60%	6 June 2025
Ningbo Zhuda / 寧波珠達	1,842,246 H Shares	0.93%	0.52%	6 June 2025
Zhao Wenbing / 趙文兵	1,764,705 H Shares	0.89%	0.50%	6 June 2025
Yang Jun / 楊俊	1,566,240 Shares	N/A	0.44%	6 June 2025
Luo Lifang / 羅立方	1,500,000 Shares	N/A	0.42%	6 June 2025
Shanghai Liying / 上海立贏	1,500,000 H Shares	0.76%	0.42%	6 June 2025

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
OGF / OGF	1,453,833 H Shares	0.73%	0.41%	6 June 2025
ONH / ONH	1,453,833 H Shares	0.73%	0.41%	6 June 2025
Novel Wealth / 諾緯資產	1,364,628 H Shares	0.69%	0.38%	6 June 2025
Zaozhuang Ruiqing / 棗莊瑞慶	1,069,920 Shares	N/A	0.30%	6 June 2025
Zeng Delu / 曾德祿	955,239 Shares	N/A	0.27%	6 June 2025
Shanghai Huiyan / 上海匯晏	735,000 Shares	N/A	0.21%	6 June 2025
Zaozhuang Ruizhi / 棗莊瑞智	676,413 H Shares	0.34%	0.19%	6 June 2025
Subtotal	338,495,832 (including 180,000,000 H Shares)	90.99%	95.00%	

The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC law.

1 Neovision refers to Neovision Growth Phase I (holding 8,970,588 H Shares immediately upon Listing), Neovision Venture (holding 3,411,567 Shares immediately upon Listing) and Neovision Innovation (holding 1,364,628 Shares immediately upon Listing). For details of Neovision, please refer to “History and Corporate Structure – Information about the Pre-IPO Investors” of the Prospectus.

Cornerstone Investors

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Excellent Investment Management / 卓投管理	6,410,500 H Shares	3.24%	1.80%	6 December 2024
UIH HK / 聯影香港	801,000 H Shares	0.40%	0.22%	6 June 2025
China New Rich / 中國新銳	801,000 H Shares	0.40%	0.22%	6 June 2025
Subtotal	8,012,500 H Shares	4.05%	2.25%	

The expiry date of the lock-up period shown in the table above is pursuant to the relevant Cornerstone Investment Agreement.

PLACEE CONCENTRATION ANALYSIS

Placees	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	6,410,500	71.96%	35.98%	6,410,500	1.80%
Top 5	8,634,000	96.92%	48.46%	8,634,000	2.42%
Top 10	8,789,000	98.66%	49.33%	8,789,000	2.47%
Top 25	8,850,000	99.35%	49.67%	8,850,000	2.48%

Notes

** Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing
Top 1	0	0.00%	0.00%	30,882,270	15.61%	30,882,270
Top 5	0	0.00%	0.00%	86,655,552	43.81%	141,624,315
Top 10	0	0.00%	0.00%	126,008,489	63.70%	214,771,185
Top 25	6,410,500	71.96%	35.98%	180,821,793	91.41%	311,364,979

Notes

* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	18,213,291	59,088,588	16.58%
Top 5	0	0.00%	0.00%	82,096,727	149,936,346	42.08%
Top 10	0	0.00%	0.00%	114,096,727	230,288,598	64.63%
Top 25	6,410,500	71.96%	35.98%	175,714,842	326,886,760	91.74%

Notes

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

Jiangxi Rimag Group Co., Ltd.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Number of H Shares	Number of valid	Pool A	Approximate percentage allotted of the total number of H Shares applied
---------------------------	------------------------	---------------	--

applied for	applications	Basis of allocation/ballot	for
500	6,670	201 out of 6,670 applicants to receive 500 H Shares	3.01%
1,000	1,346	73 out of 1,346 applicants to receive 500 H Shares	2.71%
1,500	619	49 out of 619 applicants to receive 500 H Shares	2.64%
2,000	482	49 out of 482 applicants to receive 500 H Shares	2.54%
2,500	1,389	173 out of 1,389 applicants to receive 500 H Shares	2.49%
3,000	242	36 out of 242 applicants to receive 500 H Shares	2.48%
3,500	99	17 out of 99 applicants to receive 500 H Shares	2.45%
4,000	124	23 out of 124 applicants to receive 500 H Shares	2.32%
4,500	145	30 out of 145 applicants to receive 500 H Shares	2.30%
5,000	831	184 out of 831 applicants to receive 500 H Shares	2.21%
6,000	221	58 out of 221 applicants to receive 500 H Shares	2.19%
7,000	112	34 out of 112 applicants to receive 500 H Shares	2.17%
8,000	141	47 out of 141 applicants to receive 500 H Shares	2.08%
9,000	105	39 out of 105 applicants to receive 500 H Shares	2.06%
10,000	1,020	412 out of 1,020 applicants to receive 500 H Shares	2.02%
15,000	484	278 out of 484 applicants to receive 500 H Shares	1.91%
20,000	297	219 out of 297 applicants to receive 500 H Shares	1.84%
25,000	306	274 out of 306 applicants to receive 500 H Shares	1.79%
30,000	272	500 H Shares plus 13 out of 272 applicants to receive an additional 500 H Shares	1.75%
35,000	133	500 H Shares plus 27 out of 133 applicants to receive an additional 500 H Shares	1.72%
40,000	163	500 H Shares plus 56 out of 163 applicants to receive an additional 500 H Shares	1.68%
45,000	90	500 H Shares plus 44 out of 90 applicants to receive an additional 500 H Shares	1.65%
50,000	349	500 H Shares plus 220 out of 349 applicants to receive an additional 500 H Shares	1.63%
60,000	226	500 H Shares plus 206 out of 226 applicants to receive an additional 500 H Shares	1.59%
70,000	121	1,000 H Shares plus 23 out of 121 applicants to receive an additional 500 H Shares	1.56%

80,000	111	1,000 H Shares plus 51 out of 111 applicants to receive an additional 500 H Shares	1.54%
90,000	86	1,000 H Shares plus 62 out of 86 applicants to receive an additional 500 H Shares	1.51%
100,000	438	1,000 H Shares plus 427 out of 438 applicants to receive an additional 500 H Shares	1.49%
150,000	219	2,000 H Shares plus 50 out of 219 applicants to receive an additional 500 H Shares	1.41%
200,000	132	2,500 H Shares plus 48 out of 132 applicants to receive an additional 500 H Shares	1.34%
250,000	182	3,000 H Shares plus 112 out of 182 applicants to receive an additional 500 H Shares	1.32%
Total	<u>17,155</u>	Total number of Pool A successful applicants: 4,718	

Pool B			Approximate percentage allotted of the total number of H Shares applied for
Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	
300,000	346	4,000 H Shares plus 243 out of 346 applicants to receive an additional 500 H Shares	1.45%
350,000	78	5,000 H Shares	1.43%
400,000	38	5,500 H Shares plus 13 out of 38 applicants to receive an additional 500 H Shares	1.42%
450,000	24	6,000 H Shares plus 16 out of 24 applicants to receive an additional 500 H Shares	1.41%
500,000	22	7,000 H Shares	1.40%
600,000	29	8,000 H Shares plus 14 out of 29 applicants to receive an additional 500 H Shares	1.37%
700,000	48	9,500 H Shares	1.36%
800,000	21	10,500 H Shares plus 11 out of 21 applicants to receive an additional 500 H Shares	1.35%
891,000	94	11,500 H Shares plus 70 out of 94 applicants to receive an additional 500 H Shares	1.33%
Total	<u>700</u>	Total number of Pool B successful applicants: 700	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the places or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 30 May 2024 issued by Jiangxi Rimag Group Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on 7 June 2024).*

PUBLIC FLOAT

Immediately following completion of the Global Offering: (i) 50.41% of the total number of issued Shares will be held by the public and will satisfy the minimum percentage as prescribed by Rule 8.08(1) of the Listing Rules; (ii) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing in compliance with Rule 8.08(3) of the Listing Rules; and (iv) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Friday, June 7, 2024, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or the Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Friday, June 7, 2024, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, June 7, 2024. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 2522.

By order of the Board
Jiangxi Rimag Group Co., Ltd.
江西一脈陽光集團股份有限公司
Dr. XU Ke

Chairman of the Board and Executive Director

Hong Kong, June 6, 2024

As at the date of this announcement, directors and proposed directors of the Company are: Dr. XU Ke, Mr. CHEN Zhaoyang, Ms. HE Yingfei and Mr. FENG Xie as executive Directors, Mr. LIU Senlin and Mr. MAO Xiaojun as non-executive Directors, and Mr. WU Xiaohui, Mr. LUO Yi and Mr. YUAN Jun as proposed independent non-executive Directors.